THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Strategic Technology Group Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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CSTG

China Strategic Technology Group Limited
中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

PROPOSALS FOR
(1) RE-ELECTION OF DIRECTORS; AND
(2) GENERAL MANDATES TO ISSUE AND TO REPURCHASE SHARES, AND EXTENSION MANDATE;
AND
NOTICE OF ANNUAL GENERAL MEETING

A notice convening the annual general meeting (the "**AGM**") of China Strategic Technology Group Limited (the "**Company**") to be held at No. Unit 07–10, 54th Floor, East Tower, Tianying Plaza, 222 Xingmin Road, Zhujiang New Town, Tianhe District, Guangzhou, Guangdong, the People's Republic of China (the "**PRC**") on Friday, 22 May 2026 at 9:30 a.m. is set out on pages AGM-1 to AGM-5 of this circular.

A form of proxy for use at the AGM is enclosed with this circular. Whether or not you are able to attend the AGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as possible but in any event not later than 48 hours before the time appointed for the holding of the AGM (i.e. 9:30 a.m. on Wednesday, 20 May 2026 (Hong Kong Time)) and/or at any adjournment thereof (as the case may be).

Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM and/or at any adjournment thereof (as the case may be), should you so wish, and in such event, the form of proxy shall be deemed to be revoked.

30 April 2026

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"AGM"	the annual general meeting of the Company to be held at No. Unit 07–10, 54th Floor, East Tower, Tianying Plaza, 222 Xingmin Road, Zhujiang New Town, Tianhe District, Guangzhou, Guangdong, PRC on Friday, 22 May 2026 at 9:30 a.m.
"Articles of Association"	the articles of association of the Company as amended and restated, supplemented or modified from time to time
"Audit Committee"	the audit committee of the Board
"Board"	the board of Directors
"CCASS"	the Central Clearing and Settlement System, a securities settlement system established and operated by Hong Kong Securities Clearing Company Limited
"close associate(s)"	has the meaning ascribed thereto under the Listing Rules
"Company"	China Strategic Technology Group Limited, a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
"controlling shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"core connected person(s)"	has the meaning ascribed thereto under the Listing Rules
"Director(s)"	the director(s) of the Company
"Extension Mandate"	a general and unconditional mandate proposed to be granted to the Directors to the effect that any Shares repurchased under the Repurchase Mandate will be added to the total number of Shares which may be allotted, issued and dealt with under the Issue Mandate
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Auditor"	the independent auditor for the time being of the Company

"Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all the powers of the Company to allot, issue and deal with Shares (including any sale or transfer of Treasury Shars of the Company) up to 20% of the total number of the issued Shares (excluding any Treasury Shares of the Company) at the date of the AGM as set out in resolution no. 5 in the notice of AGM
"Latest Practicable Date"	23 April 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Nomination Committee"	the nomination committee of the Board
"PRC"	the People's Republic of China
"Repurchase Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all the powers of the Company to repurchase Shares up to 10% of the total number of the issued Shares (excluding any Treasury of the Company) at the date of the AGM as set out in resolution no. 6 in the notice of AGM
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company, which include Treasury Share(s) of the Company, if any, and the holders of Treasury Shares have no voting rights at the general meeting(s) of the Company
"Shareholder(s)"	holder(s) of Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Substantial Shareholder(s)"	has the meaning ascribed thereto under the Listing Rules
"Takeovers Code"	The Code on Takeovers and Mergers and Share Buy-backs of Hong Kong
"Treasury Share(s)"	has the meaning ascribed thereto under the Listing Rules
"%"	per cent

China Strategic Technology Group Limited
中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

Executive Directors:
Mr. Gu Lin *(Chairman)*
Mr. Chen Youan *(Deputy Chairman)*
Mr. Lu Huasheng
Mr. Zhang Yuanqi
Mr. Ma Fujun

Independent non-executive Directors:
Mr. Yao Xinguo
Mr. Boris Tadić
Ms. Chow Yin Kwan Yvonne

Registered Office in Cayman Islands:
Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman, KY1–1111
Cayman Islands

Principal Place of Business in Hong Kong:
Units 917–920, 9th Floor
One Island South
No. 2 Heung Yip Road
Wong Chuk Hang
Hong Kong

30 April 2026

To the Shareholders

Dear Sir or Madam,

PROPOSALS FOR (1) RE-ELECTION OF DIRECTORS; AND (2) GENERAL MANDATES TO ISSUE AND TO REPURCHASE SHARES, AND EXTENSION MANDATE; AND NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide the Shareholders with information relating to the resolutions to be proposed at the AGM, which include among others, (i) re-election of Directors; and (ii) grant of general mandates to issue and to repurchase Shares, and the extension of the Issue Mandate; and to set out the notice of AGM.

2. RE-ELECTION OF DIRECTORS

As at the Latest Practicable Date, the Board comprised five executive Directors, namely, Mr. Gu Lin (Chairman), Mr. Chen Youan (Deputy Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi and Mr. Ma Fujun; and three independent non-executive Directors, namely, Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne.

According to Article 84(1) of the Articles of Association, at each annual general meeting one-third of the Directors for the time being (or, if their number is not a multiple of three, the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years. Article 84(2) of the Articles of Association further provides that Directors to retire by rotation shall include any Director who wishes to retire and not offer himself for re-election. Any further Directors so to retire shall be those of the other Directors subject to retirement by rotation who have been longest in office since their last re-election or appointment and so that as between persons who became or were last re-elected Directors on the same day those to retire will (unless they otherwise agree among themselves) be determined by lot. Accordingly, Mr. Ma Fujun and Mr. Boris Tadić who will retire by rotation at the AGM and, being eligible, offer themselves for re-election.

Article 83(3) of the Articles of Association provided that the Directors shall have the power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy on the Board or as an addition to the existing Board. Any Director so appointed shall hold office until the next following annual general meeting of the Company and shall then be eligible for re-election. Accordingly, Mr. Gu Lin, Mr. Chen Youan, Mr. Lu Huasheng, Mr. Zhang Yuanqi, Mr. Yao Xinguo and Ms. Chow Yin Kwan Yvonne who will retire at the AGM and, being eligible, offer themselves for re-election.

None of the independent non-executive Directors had served on the Board for more than nine years as at the Latest Practicable Date.

The re-election of Directors has been considered and reviewed by the Nomination Committee in accordance with the nomination policy and the objective criteria including but not limited to, gender, age, cultural and educational background, professional experience, skills, knowledge and length of service, with due regard of the benefits of diversity as set out under the board diversity policy of the Company.

The Board is of the view that during their respective tenure as independent non-executive Directors, Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne have made positive contributions to the Group's development, strategy and performance with their independent advice and comments and their understanding of the business of the Group. The Board believes that the re-election of Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne will bring valuable prospectives, knowledge, skills and experience to the Board for promoting the best interests of the Company and the Shareholders.

Based on the information contained in the confirmation on the independence provided by each of Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne to the Company pursuant to Rule 3.13 of the Listing Rules and none of them is involved in the daily management of the Company nor in any relationship or circumstances which would materially interfere with their exercise of independent judgement. The Nomination Committee considered each of them to be independent and would continue to bring in fresh perspectives, objective insights and independent judgement to the Board as well as Board committees they currently serve on. Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne confirmed to the Company that they did not, as at the Latest Practicable Date, hold seven or more listed company directorships.

The biographical and other details of the Directors proposed to be re-elected at the AGM are set out in Appendix I to this circular. A separate resolution will be proposed for each of the Directors for the re-election at the AGM.

3. GENERAL MANDATES TO ISSUE AND TO REPURCHASE SHARES

At the annual general meeting of the Company held on 26 May 2025, a general mandate was granted to the Directors to exercise all the powers of the Company to: (a) allot, issue, and deal with Shares (including any sale or transfer of Treasury Shares of the Company) of up to 20% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing of the relevant resolution; (b) repurchase Shares up to 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing of the relevant resolution; and (c) extend to the general mandate to allot, issue and deal with Shares pursuant to paragraph (a) above to include the aggregate number of Shares repurchased pursuant to paragraph (b) above.

The above general mandates will expire at the conclusion of the AGM and the purpose of this circular is to request the approval of the Shareholders to renew the general mandates as referred to paragraphs (a), (b) and (c) above at the AGM to be held on Friday, 22 May 2026.

Issue Mandate

At the AGM, an ordinary resolution will be proposed to grant to the Directors a new general and unconditional mandate to exercise all the powers of the Company to allot, issue and otherwise deal with Shares (including any sale and transfer of Treasury Shares of the Company) of up to 20% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing of the proposed resolution in respect of the Issue Mandate.

As at the Latest Practicable Date, a total of 818,410,000 Shares were in issue and the Company did not hold any Treasury Shares. Subject to the passing of the proposed resolution granting the Issue Mandate to the Directors and on the basis that no Shares will be issued (or no sale or transfer of Treasury Shares of the Company) or repurchased by the Company between the Latest Practicable Date and the date of the AGM, the Directors would be

authorised to allot, issue and otherwise deal with a maximum of 163,682,000 Shares (including any sale and transfer of Treasury Shares of the Company) representing 20% of the total number of the issued Shares (excluding any Treasury Shares of the Company) at the date of the AGM. If the Company conducts a Share consolidation or subdivision after the Issue Mandate is granted, the maximum number of Shares that can be issued under the Issue Mandate will be adjusted so that such maximum number of Shares as a percentage of the total number of the issued Shares at the date immediately before and after such consolidation or subdivision will be the same.

Details of the Issue Mandate are set out in the ordinary resolution as referred to in resolution numbered 5 of the notice of AGM.

Any reference to an allotment, issue, grant, offer or disposal of Shares shall include the sale or transfer of Treasury Shares in the capital of the Company (including to satisfy any obligation upon the conversion or exercise of any convertible securities, options, warrants or similar rights to subscribe for Shares) to the extent permitted by, and subject to the provisions of, the Listing Rules and applicable laws and regulations.

Repurchase Mandate

At the AGM, an ordinary resolution will also be proposed to grant the Directors a new general and unconditional mandate to exercise all the powers of the Company to repurchase Shares up to 10% of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing the proposed resolution in respect of the Repurchase Mandate.

Subject to the passing of the resolution for the approval of the Repurchase Mandate and on the basis that no Shares are allotted, issued or repurchased between the Latest Practicable Date and the date of the AGM, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 81,841,000 Shares representing 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company). If the Company conducts a Share consolidation or subdivision after the Repurchase Mandate is granted, the maximum number of Shares that can be repurchased under the Repurchase Mandate will be adjusted so that such maximum number of Shares as a percentage of the total number of the issued Shares at the date immediately before and after such consolidation or subdivision will be the same.

An explanatory statement in connection with the Repurchase Mandate is set out in Appendix II to this circular. The explanatory statement contains all the requisite information required under the Listing Rules to be given to the Shareholders to enable them to make an informed decision on whether to vote for or against the resolution approving the Repurchase Mandate.

Details of the Repurchase Mandate are set out in the ordinary resolution as referred to in resolution numbered 6 of the notice of AGM.

Extension Mandate

In addition, subject to the passing of the resolutions to grant the Issue Mandate and the Repurchase Mandate, an ordinary resolution will be proposed at the AGM to authorise the Directors to extend the Issue Mandate to allot, issue and deal with Shares by the number of Shares repurchased under the Repurchase Mandate provided that shall not exceed 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing the proposed resolution for approving the Repurchase Mandate.

Details of the Extension Mandate are set out in the ordinary resolution as referred to in resolution numbered 7 of the notice of AGM.

The Issue Mandate and the Repurchase Mandate, if approved by the Shareholders, would expire at the earliest of: (a) the conclusion of the next annual general meeting of the Company following the AGM; or (b) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or the applicable laws of the Cayman Islands to be held; or (c) its revocation or variation by an ordinary resolution of the Shareholders in a general meeting prior to the next annual general meeting of the Company.

The Directors have no present intention to exercise the Issue Mandate, the Repurchase Mandate and/or the Extension Mandate (if granted to the Directors at the AGM).

4. CLOSURE OF THE REGISTER OF MEMBERS

The AGM is scheduled to be held on Friday, 22 May 2026 at 9:30 a.m.. For determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, 19 May 2026 to Friday, 22 May 2026, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the AGM, all share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, for registration not later than 4:30 p.m. on Monday, 18 May 2026.

5. AGM

A notice convening the AGM to be held at No. Unit 07–10, 54th Floor, East Tower, Tianying Plaza, 222 Xingmin Road, Zhujiang New Town, Tianhe District, Guangzhou, Guangdong, PRC on Friday, 22 May 2026 at 9:30 a.m., is set out on pages AGM-1 to AGM-5 of this circular.

A form of proxy for use at the AGM is enclosed with this circular. Whether or not you are able to attend the AGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share

registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for the holding of the AGM (i.e. 9:30 a.m. on Wednesday, 20 May 2026 (Hong Kong Time) and/or at any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the AGM and/or at any adjournment thereof (as the case may be), should you so wish, and in such event, the form of proxy shall be deemed to be revoked.

6. VOTING BY POLL

In accordance with Article 66(1) of the Articles of Association, at any general meeting on a poll every Shareholder present in person or by proxy or, in the case of a Shareholder being a corporation, by its duly authorised representative shall have one vote for every fully paid share held by that Shareholder. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, the resolutions to be proposed at the AGM will be put to vote by way of poll at the AGM. An announcement on the results of the poll will be published in the manner prescribed under Rule 13.39(5) of the Listing Rules. Holders of Treasury Shares of the Company, if any, have no voting right at any general meeting of the Company.

7. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

8. RECOMMENDATION

The Board is of the opinion that the proposals for the re-election of Directors, the grant of the Issue Mandate, the Repurchase Mandate and the Extension Mandate, and the re-appointment of the Independent Auditor are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of all the resolutions to be proposed at the AGM.

9. GENERAL INFORMATION

In the event of inconsistency, the English text of this circular shall prevail over the Chinese text.

Your attention is also drawn to the additional information set out in the appendices to this circular.

Yours faithfully,
By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

The biographical details of the Directors eligible for re-election at the AGM are set out as follows:

EXECUTIVE DIRECTORS

Mr. Gu Lin

Mr. Gu, aged 63, was appointed as an executive Director and the chairman of the Board in October 2025. He obtained a doctorate degree in ferrous metallurgy from the School of Metallurgy, University of Science and Technology Beijing in 2010.

Mr. Gu has participated in the preliminary research, demonstration, review, evaluation, and acceptance of many major national projects, including the South-to-North Water Diversion Project, the West-to-East Gas Transmission Project, the "15th Five-Year Plan" Tibet Nomadic Resettlement Project, and the Baosteel Group Zhanjiang Steel Base Construction Project. He is the co-author of Comrade Shi Qirong's memoirs, 《共和國的鋼鐵歲月》(translated as "The Steel Years of the Republic").

From 1984 to 1988, Mr. Gu worked at 中國化學工業部化工機械研究院 (translated as the Chemical Machinery Research Institute of the Ministry of Chemical Industry of the PRC) (which subsequently merged with 中國化學工業部自動化研究所 (translated as the Automation Research Institute of the Ministry of Chemical Industry of the PRC) and transformed into 天華化工機械及自動化研究設計院股份有限公司 (translated as Tianhua Chemical Machinery and Automation Research and Design Institute Co., Ltd.) (Shanghai Stock Exchange stock code: 600579)), as a member of the Youth League Committee, deputy secretary, and secretary of the Party Branch of the Sixth Research Office. He was awarded the bronze medal of "National New Long March Commando" and the silver medal of "Four-Have Youth". From 1988 to 1998, Mr. Gu worked at 中國化學工業部化工裝備總公司 (translated as the Chemical Equipment Corporation of the Ministry of Chemical Industry of the PRC), serving as deputy director and director. From 2006 to 2022, he worked at the Investment Association of China as deputy secretary-general. Mr. Gu retired in January 2023.

Save as disclosed above, Mr. Gu has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Gu has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Gu may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Gu is entitled to a remuneration of RMB1,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Gu which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Mr. Chen Youan

Mr. Chen, aged 68, was appointed as an executive Director and the deputy chairman of the Board in November 2025. He obtained a bachelor's degree in engineering from Northeast Institute of Electric Power in January 1982 and obtained a certificate in research studies from Nomura Institute of Research in November 1985. Mr. Chen obtained a doctor's degree in engineering majoring in management science and engineering from Tianjin University in March 2002.

Mr. Chen served as deputy general manager of 中國匯金投資有限公司 (translated as Central Huijin Investment Ltd.) from July 2008 to April 2016. He was chairman and director of 中國銀河金融控股有限責任公司 (translated as China Galaxy Financial Holdings Company Limited ("**Galaxy Financial Holdings**")) from December 2009 to June 2011, director and general manager of Galaxy Financial Holdings from June 2011 to June 2012, and chairman and director of Galaxy Financial Holdings from June 2012 to April 2016, and chairman and non-executive director of China Galaxy Securities Co., Ltd. (a company whose issued H shares are listed on the Main Board of the Stock Exchange (stock code: 6881) and whose issued A shares are subsequently listed on Shanghai Stock Exchange (stock code: 601881)) from January 2010 to April 2016. From May 1997 to December 1999, he served as deputy bureau chief at China Development Bank's eastern region credit bureau. From December 1999 to June 2002, Mr. Chen was president of China Development Bank's Lanzhou branch. From June 2002 to December 2007, he was assistant to the governor of Gansu Province, during which time he also served as director-general of the Trade and Economic Cooperation Department of Gansu Province, the Commerce Department of Gansu Province, and the rural credit cooperative union of Gansu Province.

In 2013, Mr. Chen was awarded the "China Securities Golden Bauhinia Award-Most Influential Listed Company Leader" by the Hong Kong Securities and Futures Commission, the Stock Exchange, Hong Kong Securities Association, and Ta Kung Pao.

Mr. Chen respectively serves as the independent director of 國聯安基金 (translated as Shanghai Guolian An Fund), a joint venture between Allianz Germany and China Pacific Insurance Company, since April 2019 and 瀘州老窖股份有限公司 (translated as Luzhou Laojiao Co., Ltd.), a company whose issued shares are listed on Shenzhen Stock Exchange (stock code: 000568) since June 2021, 天邦食品股份有限公司 (translated as Tianbang Food Co., Ltd.), a company whose issued shares are listed on Shenzhen Stock Exchange (stock code: 002124) since May 2022.

Save as disclosed above, Mr. Chen has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Chen has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Chen may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Chen is entitled to a remuneration of RMB1,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Chen which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Mr. Lu Huasheng

Mr. Lu, aged 63, was appointed as an executive Director in November 2025. He graduated from the Central Institute of Finance and Economics (currently known as the Central University of Finance and Economics) with a bachelor's degree in economics in July 1984, majoring in infrastructure finance and credit. From December 2002 to November 2003, Mr. Lu was sponsored by the government to pursue a Master of Business Administration program at the University of Canberra, Australia.

From 1984 to 2005, Mr. Lu was primarily engaged in the audit of national major investment projects at the Fixed Asset Investment Audit Department of the National Audit Office of the PRC, serving as deputy director and director. From 2005 to 2009, he served as a deputy director of the Fixed Asset Investment Audit Department of the National Audit Office of the PRC. From 2009 to 2014, Mr. Lu served as a member of the Leading Party Members Group and Deputy Commissioner of the Taiyuan Special Commissioner's Office of the National Audit Office of the PRC, primarily responsible for auditing investment projects, central state-owned enterprises, and resource and environmental protection. From 2014 to 2022, he served as deputy director-general of the Fixed Asset Investment Department of the National Audit Office of the PRC, and a director-general-level auditor (First level Inspector). Mr. Lu retired in November 2022.

Over the years, Mr. Lu has been engaged in auditing various national major investment projects and related departments and enterprises, such as high-speed rail, expressways, ports, airports, power, water conservancy, the Three Gorges Project, the South-to-North Water Diversion Project, the West-East Natural Gas Transmission Project, the Beijing Olympic Games projects, as well as audits of entities and other central enterprises such as the State Grid Corporation of China. He has achieved notable results and accumulated extensive

professional experience. He is familiar with the research and development of new materials industries, the application of artificial intelligence, and the manufacturing of equipment and instruments in certain enterprises. Mr. Lu has a comprehensive understanding of national policies related to public finance, finance, investment, and enterprise management regulations, as well as a deep grasp of the systems and norms governing the financial and audit supervision of state-owned enterprises.

Save as disclosed above, Mr. Lu has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Lu has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Lu may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Lu will not receive any remuneration from the Company for serving as an executive Director but the expenses incurred reasonably in connection with his discharge of duties as an executive Director will be borne by the Company.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Lu which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Mr. Zhang Yuanqi

Mr. Zhang, aged 64, was appointed as an executive Director in October 2025. He obtained a doctorate degree in Industrial Economics from Wuhan University of Technology in 2019. Mr. Zhang is a research fellow-level senior accountant.

Mr. Zhang worked as a teacher at the Central University of Finance and Economics from 1987 to 1992, and was transferred to 中國航空航天工業部 (translated as the Ministry of Aerospace Industry of the PRC) in 1992. He has served as deputy director and director of 中國航空工程承包開發公司 (translated as China Aviation Engineering Contracting and Development Corporation), deputy chief accountant and director of the Planning and Finance Department of 中國航空建設發展總公司 (translated as China Aviation Construction and Development Corporation), deputy chief accountant of 中國航空工業規劃設計研究院 (translated as China Aviation Industry Planning and Design Institute), chief accountant of 中國航空國際建設投資有限公司 (translated as China Aviation International Construction Investment Co., Ltd.), specialist executive of 中國航空規劃設計研究總院有限公司 (translated as China Aviation Planning and Design Institute (Group) Co., Ltd.), and director of 中國航空工業新能源公司 (translated as China Aviation Industry New Energy Company).

Save as disclosed above, Mr. Zhang has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Zhang has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Zhang may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Zhang is entitled to a remuneration of RMB1,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Zhang which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Mr. Ma Fujun

Mr. Ma, aged 52, was first appointed as a Director in March 2017, and was re-designated as an executive Director in February 2018. He also held the positions as the chairman of the Board and chief executive officer of the Company until June 2021. Mr. Ma attended Xi'an University of Technology from September 1994 to July 1997 and obtained a Junior College Education Degree in Mechatronic Engineering in July 1997.

Mr. Ma has over 19 years of experience in electronics engineering. From March 2001 to May 2011, he served as the general manager, legal representative and chairman of the board of directors of Shenzhen Active Tactics Electronics Company Limited.

Save as disclosed above, Mr. Ma has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Ma has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Ma may terminate such letter of appointment by serving on the other with three month's prior written notice. Mr. Ma is entitled to a remuneration of HK$10,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Ma which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Yao Xinguo

Mr. Yao, aged 63, was appointed as an independent non-executive Director, the chairman of the nomination committee and a member of each of the audit committee and the remuneration committee of the Company in October 2025. He graduated from the School of Electronic Technology of People's Liberation Army Information Engineering University in September 1981. Mr. Yao studied at China University of Geosciences from September 2004 to June 2008 and obtained a doctorate degree.

Mr. Yao joined the army in August 1979 and served as a confidential officer in the Sixth Department of the Confidential Affairs Bureau of the General Staff of the People's Liberation Army in September 1983. He was promoted to a deputy company-level confidential officer in September 1987. Mr. Yao was awarded the Third Class Merit in December 1991 and the Third Class Merit in May 1998 as a confidential officer of secrets protection bureau in the General Office of The Central Military Commission. He served in the National Development and Reform Commission of the PRC in September 2007, served as the standing deputy secretary of the Party Committee of a department under the National Energy Administration of the PRC in March 2008, became the director of the Personnel Department of the National Energy Administration in March 2009, and served as the party secretary of a department under the National Development and Reform Commission of the PRC in July 2012. Mr. Yao served as the director of the National Petroleum Reserve Center of the PRC in May 2015, the deputy director of the Information Center of the National Development and Reform Commission of the PRC in August 2017, the deputy head of the Inspection Team of the State Grid Corporation of China in February 2018, and the second-class consultant of the Power Trading Center of the State Grid Corporation of China in May 2021.

Save as disclosed above, Mr. Yao has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, he does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Mr. Yao has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Yao may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Yao is entitled to a remuneration of RMB1,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Yao which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Mr. Boris Tadić

Mr. Tadić, aged 68, was appointed as an independent non-executive Director in October 2024, and the chairman of the remuneration committee and a member of each of the audit committee and the nomination committee of the Company in October 2025. He graduated from the Faculty of Philosophy at the University of Belgrade, studying Social Psychology. Mr. Tadić later served as a lecturer at the University of Belgrade, and received an Honorary Doctorate from Dimitrie Cantemir Christian University in 2009.

Mr. Tadić was formerly the President of Serbia from 2004 to 2012. Prior to that he served as the Minister of Defense of Serbia and Montenegro from 2003 to 2004 and the Minister of Telecommunications of Serbia and Montenegro from 2000 to 2003.

Save as disclosed above, Mr. Tadić has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, (i) he does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) he has a personal interest in 1,000,000 Shares, representing 0.12% of the total number of Shares in issue within the meaning of Part XV of the SFO.

Mr. Tadić has entered into a letter of appointment with the Company for an initial term of one year commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Mr. Tadić may terminate such letter of appointment by serving on the other with one month's prior written notice. Mr. Tadić is entitled to a remuneration of HK$30,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Mr. Tadić which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

Ms. Chow Yin Kwan Yvonne

Ms. Chow, aged 35, was appointed as an independent non-executive Director, the chairman of the audit committee and a member of each of the nomination committee and the remuneration committee of the Company in October 2025. She obtained a Master's degree in Religious Studies from Yale Divinity School, Yale University in May 2016 and a Bachelor's degree in Government and Political Science from Smith College in May 2014.

Ms. Chow previously worked at an international accounting firm, gaining professional experience in providing audit and advisory services to listed companies. She is a member of the Hong Kong Institute of Certified Public Accountants and the Institute of Chartered Accountants in England and Wales, and a fellow member of the Taxation Institute of Hong Kong.

Ms. Chow has been a practicing director of KTC Partners CPA Limited since 2023. She has extensive experience and possesses broad expertise in auditing, corporate finance and taxation.

Ms. Chow served as a director and manager of KTC Partners CPA Limited from January 2023 to date and from October 2022 to December 2022, respectively; and as an audit manager and audit officer of Crowe (HK) CPA Limited from January 2021 to September 2022 and from January 2019 to December 2020, respectively.

Save as disclosed above, Ms. Chow has not held any other directorships in any listed public companies in the three years prior to the Latest Practicable Date. As at the Latest Practicable Date, she does not have (i) any relationship with any directors, senior management, substantial or controlling shareholders of the Company; and (ii) any interest in the Shares within the meaning of Part XV of the SFO.

Ms. Chow has entered into a letter of appointment with the Company for an initial term of three years commencing from the date of appointment, subject to normal retirement and re-election by the Shareholders at the annual general meeting of the Company. Under the letter of appointment, either the Company or Ms. Chow may terminate such letter of appointment by serving on the other with one month's prior written notice. Ms. Chow is entitled to a remuneration of HK$30,000 per month.

Save as disclosed above, there are no other matters in relation to the re-election of Ms. Chow which need to be brought to the attention to the Shareholders and there is no information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

This appendix serves as an explanatory statement, as required under the Listing Rules to provide the requisite information to you for your consideration of the Repurchase Mandate.

SHARE CAPITAL

As at the Latest Practicable Date, the total number of 818,410,000 Shares was issued and the Company did not hold any Treasury Shares. Subject to the passing of the proposed ordinary resolution granting the Repurchase Mandate to the Directors and on the basis that no Shares will be issued and/or repurchased by the Company between the Latest Practicable Date and the date of the AGM, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 81,841,000 Shares representing 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company).

REASONS FOR REPURCHASE

The Directors believe that it is in the best interests of the Company and the Shareholders as a whole for the Company to have a general authority from the Shareholders to enable the Company to repurchase the Shares in the market. Such repurchase may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net value of the Company and its assets and/or its earnings per Share and will only be made when the Directors believe that such repurchase will benefit the Company and the Shareholders as a whole. The number of the Shares to be repurchased on any occasion and the price and other terms on which the same are repurchased will be decided by the Directors at the relevant time, having regard to the circumstances then pertaining. The Directors wish to state that there is no immediate plan to repurchase any Shares pursuant to the Repurchase Mandate.

FUNDING OF REPURCHASE

Repurchase by the Company must be funded out of funds legally available for such purpose in accordance with the Articles of Association, the applicable laws and regulations of the Cayman Islands and the Listing Rules. It is envisaged that the funds required for any repurchase would be derived from the distributable profits of the Company.

IMPACT OF REPURCHASE

Taking into account the current working capital position of the Group, the Directors consider that, if the Repurchase Mandate was to be exercised in full during the proposed repurchase period, it might have a material adverse effect on the working capital and/or the gearing position of the Group compared with the position as at 31 December 2025, being the date of the Company's latest published audited consolidated financial statements. However, the Directors do not propose to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing levels of the Company which in the opinion of the Directors are from time to time appropriate for the Group.

NO UNUSUAL FEATURES

The Directors will exercise the Repurchase Mandate in accordance with the Listing Rules, the Articles of Association and the applicable laws and regulations of the Cayman Islands.

Neither this explanatory statement nor the proposed repurchase of Shares pursuant to the Repurchase Mandate has any unusual features.

INTENTION TO SELL SHARES

None of the Directors nor, to the best of their knowledge and belief having made all reasonable enquiries, any of their close associates have any present intention, in the event that the Repurchase Mandate is approved by the Shareholders, to sell any of the Shares to the Company.

The Listing Rules prohibit the Company from knowingly purchasing its securities on the Stock Exchange from a core connected person, that is, a director, chief executive or substantial shareholder of the Company or any of its subsidiaries or their respective close associates and a core connected person is prohibited from knowingly selling to the Company his/her/its securities of the Company.

As at the Latest Practicable Date, no core connected person has notified the Company that he/she/it has a present intention to sell Shares to the Company, nor has undertaken not to do so in the event that the Repurchase Mandate is approved and granted by the Shareholders.

EFFECT OF THE TAKEOVERS CODE

If, as a result of the exercise of all the power to repurchase Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert (as defined in the Takeovers Code), depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of the Company and may become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

As at the Latest Practicable Date, Ms. Ren Yue, the largest Substantial Shareholder, held approximately 12.22% of the issued share capital of the Company. In the event that the Directors exercise all the power to repurchase Shares in accordance with the Repurchase Mandate (if granted), then the total interests of Ms. Ren Yue in the issued Shares would be increased to 13.58% of the total issued share capital of the Company (on the basis that no Share is issued or repurchased by the Company between the Latest Practicable Date and the date of the AGM). In the opinion of the Directors, such increase will not give rise to an obligation to make a mandatory offer under Rules 26 and 32 of the Takeovers Code.

The Directors will not repurchase the Shares on the Stock Exchange if the repurchase would result in the number of the listed securities which are in the hands of the public falling below 25% of the total issued share capital of the Company, being the relevant minimum prescribed percentage for the Company as required by the Stock Exchange.

SHARE PRICES

The highest and lowest prices at which Shares were traded on the Stock Exchange during each of the 12 months immediately preceding the Latest Practicable Date were as follows:

	Highest	**Lowest**
	HK$	*HK$*
2025		
April	0.800	0.580
May	0.790	0.630
June	0.880	0.630
July	0.840	0.720
August	1.450	0.710
September	1.250	0.870
October	1.270	0.920
November	1.000	0.680
December	0.840	0.660
2026		
January	1.130	0.690
February	0.870	0.780
March	0.900	0.600
April (up to the Latest Practicable Date)	0.740	0.610

SHARE REPURCHASE MADE BY THE COMPANY

The Company or any of its subsidiaries has not repurchased any of its Shares (whether on the Stock Exchange or otherwise) during the six months immediately preceding the Latest Practicable Date.

GENERAL

The Listing Rules permit companies whose primary listings are on the Stock Exchange to repurchase their securities on the Stock Exchange and any other stock exchange on which securities of the company are listed and such stock exchange is recognised by the Securities and Futures Commission of Hong Kong subject to certain restrictions. Among such restrictions, the Listing Rules provide that the shares of such company must be fully paid up and all repurchases of shares by such company must be approved in advance by an ordinary resolution of shareholders, either by way of a general mandate or by specific approval of a particular transaction.

Subject to the applicable requirements under the Listing Rules and laws and regulations of the Cayman Islands, the Company may cancel such repurchased Shares or hold them as Treasury Shares, subject to market conditions and the Group's capital management needs at the relevant time of the repurchases. For any Treasury Shares deposited with CCASS pending resale on the Stock Exchange, the Company shall (i) procure its broker not to give any instructions to Hong Kong Securities Clearing Company Limited to vote at general meetings of the Company for the Treasury Shares deposited with CCASS; and (ii) in the case of dividends or distributions, or take any other measures to ensure that it will not exercise any shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as Treasury Shares.

The Company confirms that the explanatory statement set out in this appendix contains the information required under Rule 10.06 of the Listing Rules.

China Strategic Technology Group Limited
中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**AGM**") of China Strategic Technology Group Limited (the "**Company**") will be held at No. Unit 07–10, 54th Floor, East Tower, Tianying Plaza, 222 Xingmin Road, Zhujiang New Town, Tianhe District, Guangzhou, Guangdong, PRC on Friday, 22 May 2026 at 9:30 a.m. for the following purposes:

The capitalised terms used herein shall have the same meaning ascribed to them in the circular of the Company dated 30 April 2026 (the "**Circular**").

ORDINARY RESOLUTIONS

As ordinary business to consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions of the Company:

1. To receive, consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the report of Directors and the Independent Auditor's report for the year ended 31 December 2025.

2. To re-elect, each as a separate resolution, the following Directors:

   (a) Mr. Gu Lin as an executive Director;

   (b) Mr. Chen Youan as an executive Director;

   (c) Mr. Lu Huasheng as an executive Director;

   (d) Mr. Zhang Yuanqi as an executive Director;

   (e) Mr. Ma Fujun as an executive Director;

   (f) Mr. Yao Xinguo as an independent non-executive Director;

   (g) Mr. Boris Tadić as an independent non-executive Director; and

(h) Ms. Chow Yin Kwan Yvonne as an independent non-executive Director.

3. To authorise the Board to fix the remuneration of all the Directors.

4. To re-appoint Baker Tilly Hong Kong Limited as the Independent Auditor and authorise the Board to fix the remuneration of the Independent Auditor.

To consider as special business and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company:

5. "**THAT**

(a) subject to paragraph (c) of this resolution, pursuant to the Listing Rules, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional Shares (including any sale or transfer of Treasury Shares of the Company), to grant rights to subscribe for, or convert any security into, Shares and to make or grant offers, agreements and options (including bonds, warrants and debentures convertible into Shares) which would or might require the exercise of such power be and is hereby generally and unconditionally approved;

(b) the approval given in paragraph (a) of this resolution shall authorise the Directors during the Relevant Period to make or grant offers, agreements and options (including bonds, warrants and debentures convertible into Shares) which would or might require the exercise of such powers (including but not limited to the power to allot, issue and deal with additional Shares) after the end of the Relevant Period;

(c) the total number of Shares to be allotted or agreed conditionally or unconditionally to be allotted and issued or dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the approval given in paragraph (a) and (b) of this resolution, otherwise than pursuant to;

i. a Rights Issue (as hereinafter defined); or

ii. any issue of Shares upon exercise of the rights of subscription or conversion attaching to any warrants issued by the Company or any securities which are convertible into the Shares; or

iii. the exercise of any option scheme or similar arrangement for the time being adopted for the grant or issue to eligible persons of Shares or rights to acquire Shares; or

iv. any script dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on the Shares pursuant to the Articles of Association in force from time to time,

shall not in total exceed 20% of the total number of the issued Shares (excluding any Treasury Shares of the Company) at the date of the passing of this resolution and the said approval shall be limited accordingly; and

(d) for the purpose of this resolution, "**Relevant Period**" means the period from the date of passing of this resolution until whichever is the earliest of:

i. the conclusion of the next annual general meeting of the Company;

ii. the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws and regulations of the Cayman Islands and/or other applicable laws and regulations to be held; or

iii. the passing of an ordinary resolution by the Shareholders in general meeting revoking, renewing or varying of the authority set out in this resolution.

"**Right Issue**" means the allotment, issue or grant of Shares pursuant to an offer of Shares open for a period fixed by the Directors to holders of Shares whose names stand on the register of members of the Company on a fixed record date in proportion to their then holdings of such Shares at that date (subject to such exclusion or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong)."

6. "**THAT**

(a) subject to paragraph (c) of this resolution, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase Shares on the Stock Exchange or on any other stock exchange on which the Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for such purpose, subject to and in accordance with rules and regulations of the Securities and Futures Commission of Hong Kong, the Stock Exchange, the Articles of Association and all applicable laws and regulations of the Cayman Islands and/or other applicable laws and regulations in this regards, be and the same is hereby generally and unconditional approved;

(b) the approval in paragraph (a) of this resolution shall be in addition to any other authorisation given to the Directors and shall authorise the Directors on behalf of the Company during the Relevant Period to procure the Company to repurchase its Shares at a price determined by the Directors;

(c) the aggregate number of the Shares repurchased or agreed conditionally or unconditionally to be repurchased by the Company pursuant to paragraph (a) of this resolution during the Relevant Period (as hereinafter defined) shall not exceed 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of the passing of this resolution, and the said approval shall be limited accordingly; and

(d) for the purpose of this resolution, "**Relevant Period**" means the period from the time of the passing of this resolution until whichever is the earliest of:

i. the conclusion of the next annual general meeting of the Company;

ii. the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws and regulations of the Cayman Islands and/or any applicable laws and regulations to be held; or

iii. the passing of an ordinary resolution by the Shareholders in general meeting revoking, renewing and varying the authority set out in this resolution."

7. "**THAT** conditional upon the passing of resolutions numbered 5 and 6 set out in the notice of AGM at which this resolution is considered, the general mandate granted to the Directors to allot, issue or otherwise deal with additional Shares (including any sale and transfer of Treasury Shares of the Company) pursuant to resolution numbered 5 above of which this resolution forms part be and is hereby extended by the addition thereto of the aggregate number of the Shares repurchased or agreed to be repurchased by the Company under the authority granted pursuant to the resolution numbered 6 above, provided that such number of Shares so repurchased by the Company shall not exceed 10% of the total number of the issued Shares (excluding any Treasury Shares of the Company) as at the date of passing this resolution."

By order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 30 April 2026

Principal place of business in Hong Kong:
Units 917–920, 9th Floor
One Island South
No. 2 Heung Yip Road
Wong Chuk Hang
Hong Kong

Registered Office in Cayman Islands:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1–1111
Cayman Islands

Notes:

1. Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder but must attend the AGM in person to represent the Shareholder.

2. The instrument appointing a proxy must be signed by a Shareholder or any attorney duly authorised in writing or, in the case of a corporation, the instrument must either be executed under its common seal or under the hand of any officer, attorney or other person duly authorised.

3. Where there are joint holders of any Shares, any one of the joint holders may vote at the AGM and/or at any adjournment thereof (as the case may be), either personally or by proxy, in respect of such Shares as if he/she is solely entitled thereto, but if more than one of such joint holders are present at the AGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.

4. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, as soon as possible but in any event not later than 48 hours before the time appointed for the holding of the AGM (i.e. 9:30 a.m. on Wednesday, 20 May 2026 (Hong Kong Time)) and/or at any adjournment thereof (as the case may be).

5. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the AGM and/or at any adjournment thereof (as the case may be), should the Shareholder so wish, and in such event, the form of proxy shall be deemed to be revoked.

6. The register of members of the Company will be closed from Tuesday, 19, May 2026 to Friday, 22 May 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the AGM, all completed transfer forms accompanied by the relevant share certifications must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, for registration not later than 4:30 on Monday, 18 May 2026.

7. Pursuant to Rule 13.39(4) of the Listing Rules, the resolutions set out in this notice shall be vote way of poll.