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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CATHAY PACIFIC MTN FINANCING (HK) LIMITED
*(incorporated in Hong Kong with limited liability) (the “**Issuer**”)*

HK\$2,080,000,000 3.78 per cent. Notes due 2029 (the “**Notes**”)
(Stock Code: 40189)

issued under the Issuer’s U.S.\$2,500,000,000
Medium Term Note Programme (the “**Programme**”)

unconditionally and irrevocably guaranteed by
CATHAY PACIFIC AIRWAYS LIMITED
國泰航空有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 293)

Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)
BNP PARIBAS
DBS Bank Ltd.
HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the offering circular dated 28th August 2025 prepared in respect of the Programme and the pricing supplement dated 22nd April 2026 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes is expected to become effective on 30th April 2026.

29th April 2026



As at the date of this notice, the Directors of the Issuer are:
Rebecca Sharpe, Fan Kin Kiu and Liu Mang Hung.

As at the date of this notice, the Directors of Cathay Pacific Airways Limited are:
Executive Directors: Patrick Healy (Chair), Ronald Lam, Lavinia Lau, Alexander McGowan, Rebecca Sharpe;
Non-Executive Directors: Liu Tiexiang (Deputy Chair), Guy Bradley, Gordon McCallum, Sun Yuquan, Merlin Swire, Augustus Tang, Wang Mingyuan, Xiao Feng;
Independent Non-Executive Directors: Bernard Chan, Lily Cheng, Christoph Mueller and Wang Xiao Bin.