中國銀行

BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

ANNOUNCEMENT

Resolutions of the Board of Directors

The Bank held an on-site meeting of the Board of Directors in Beijing on 29 April 2026. The meeting notice was sent to all Directors of the Bank by means of written documents and emails on 15 April 2026. Chairman Mr. Ge Haijiao chaired the meeting. 16 Directors were eligible to attend the meeting and 16 Directors attended the meeting in person. Non-voting attendees to the meeting included members of the Senior Management. The convening of the meeting is in compliance with applicable laws, administration regulations, bylaws, normative documents, including the *Company Law of the People's Republic of China*, and the *Articles of Association of Bank of China Limited* (the "**Articles of Association**"). The following proposals were considered and approved by open ballot by the Directors who were present at the meeting:

1. 2026 First Quarter Report and Disclosure of Bank of China Limited

For: 16 Against: 0 Abstain: 0

The Audit Committee of the Board of Directors of the Bank has reviewed the proposal and agreed to submit it to the Board of Directors.

For details, please refer to the relevant document published on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn) on the same day.

2. **2026 Q1 Pillar 3 Disclosure Report of Bank of China Limited**

For: 16 Against: 0 Abstain: 0

For details, please refer to the relevant document published on the websites of the Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.boc.cn) on the same day.

3. **Dividend Distribution of Preference Shares of Bank of China**

For: 16 Against: 0 Abstain: 0

The payment of dividend on Domestic Preference Shares (Third Tranche) in RMB on 29 June 2026 in accordance with their terms of issuance and at a rate of 3.48% be and is hereby approved. The size of dividend is RMB2.5404 billion. The Last Trading Date is 25 June 2026, and the Record Date and Ex-Dividend Date are both 26 June 2026.

The payment of dividend on Domestic Preference Shares (Fourth Tranche) in RMB on 31 August 2026 in accordance with their terms of issuance and at a rate of 3.27% be and is hereby approved. The size of dividend is RMB0.8829 billion. The Last Trading Date is 27 August 2026, and the Record Date and Ex-Dividend Date are both 28 August 2026.

Independent Non-executive Directors commented on this proposal as follows: We believe that the Dividend Distribution of Domestic Preference Shares (Third and Fourth Tranche) of Bank of China is in compliance with the requirements of applicable laws and regulations as well as the Articles of Association and does not contain the circumstances that prejudice the interests of the Bank and shareholders.

4. **Year 2026-2027 Financial Bond Issuance Limit and Issuance Plan of Bank of China**

For: 16 Against: 0 Abstain: 0

Approve the Bank's issuance of financial bonds in both domestic and overseas markets in the Year 2026-2027, in compliance with relevant laws and regulations, the listing rules where the Bank's securities are listed, and all the applicable laws, regulations and rules of any other government or regulator (excluding covered bonds, total loss-absorbing capacity (TLAC) non-capital bonds, tier 2 capital bonds, undated additional tier 1 capital bonds, convertible corporate bonds, and other subordinated bonds with a capital replenishment nature). The issuance limit of financial bonds in both domestic and overseas markets shall not exceed RMB350.0 billion, and the funds raised from the bond issuance shall be used for the Bank's general purposes. The validity period of the resolution shall begin from July 1, 2026 to June 30, 2027. If any portion of the above limit remains unutilized upon expiry, such remaining amount shall remain valid until the Shareholders' Meeting has reviewed and approved a new annual financial bond issuance limit.

Review and approve the year 2026-2027 financial bond issuance plan of the Bank within the annual issuance limit approved by the Shareholders' Meeting.

The proposal on the year 2026-2027 financial bond issuance limit of Bank of China will be submitted to the Shareholders' Meeting of the Bank for consideration and approval.

5. Arrangement for Outbound Donation Limit of Bank of China for 2026

For: 16 Against: 0 Abstain: 0

Approve the arrangement of an outbound donation limit of RMB144.58 million for the Bank for the full year of 2026. For outbound donations within the above limit, the Shareholders' Meeting shall authorize the Board of Directors, and agree that the Board of Directors may further delegate such authority to the President for the approval and handling of specific donation matters.

Approve the major donation projects by Hong Kong-based institutions of the Bank with a single amount exceeding RMB8 million, including the Science and Technology Innovation Prize Project (RMB11.25 million), the Youth Patriotic Education Series Project (RMB11.07 million), and the "Deepening University Cooperation to Strengthen Education in China" Series Cooperation Project (RMB8.10 million). For outbound donations within the above limit, the Shareholders' Meeting shall authorize the Board of Directors, and agree that the Board of Directors may further delegate such authority to the President for handling of specific donation matters.

The proposal will be submitted to the Shareholders' Meeting of the Bank for consideration and approval.

6. Evaluation Report on Major Shareholders (including Substantial Shareholder) of Bank of China for 2025

For: 16 Against: 0 Abstain: 0

The evaluation report on substantial shareholder of Bank of China for 2025 will be submitted to the Shareholders' Meeting of the Bank for report.

7. Report on the Implementation of the Scheme on the Authorization to the Board of Directors Granted by the Shareholders' Meeting of Bank of China Limited for 2025

For: 16 Against: 0 Abstain: 0

The proposal will be submitted to the Shareholders' Meeting of the Bank for report.

8. Nomination of Mr. Liu Hui to Be Re-appointed as Non-executive Director and Continue to Hold Current Posts in Special Committees of the Board of Directors of the Bank

For: 15 Against: 0 Abstain: 0

Mr. Liu Hui recused himself from voting due to conflicts of interest.

The Nomination and Remuneration Committee of the Board of Directors of the Bank has reviewed the proposal and agreed to submit it to the Board of Directors.

Independent Non-executive Directors commented on this proposal as follows: We believe that the qualifications of Mr. Liu Hui and the procedures of the nomination are in compliance with the requirements of applicable laws and regulations as well as the Articles of Association. We agree with the nomination of Mr. Liu Hui to be re-appointed as Non-executive Director of the Bank and agree to submit the proposal on nomination of Mr. Liu Hui to be re-appointed as Non-executive Director of the Bank to the Shareholders' Meeting for review and approval.

The election of Mr. Liu Hui to be re-appointed as Non-executive Director of the Bank will be submitted to the Shareholders' Meeting of the Bank for consideration and approval.

9. Nomination of Mr. Shi Yongyan to Be Re-appointed as Non-executive Director and Continue to Hold Current Posts in Special Committees of the Board of Directors of the Bank

For: 15 Against: 0 Abstain: 0

Mr. Shi Yongyan recused himself from voting due to conflicts of interest.

The Nomination and Remuneration Committee of the Board of Directors of the Bank has reviewed the proposal and agreed to submit it to the Board of Directors.

Independent Non-executive Directors commented on this proposal as follows: We believe that the qualifications of Mr. Shi Yongyan and the procedures of the nomination are in compliance with the requirements of applicable laws and regulations as well as the Articles of Association. We agree with the nomination of Mr. Shi Yongyan to be re-appointed as Non-executive Director of the Bank and agree to submit the proposal on nomination of Mr. Shi Yongyan to be re-appointed as Non-executive Director of the Bank to the Shareholders' Meeting for review and approval.

The election of Mr. Shi Yongyan to be re-appointed as Non-executive Director of the Bank will be submitted to the Shareholders' Meeting of the Bank for consideration and approval.

10. Convening of the 2025 Annual General Meeting of Bank of China

For: 16 Against: 0 Abstain: 0

The notice and circular for the Shareholders' Meeting of the Bank will be announced in due course.

The Board of Directors of
Bank of China Limited

Beijing, PRC
29 April 2026

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Cai Zhao, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*