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中國交通建設股份有限公司
CHINA COMMUNICATIONS CONSTRUCTION COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1800)

2026 FIRST QUARTERLY REPORT

This quarterly report was prepared by China Communications Construction Company Limited (the “**Company**” or “**CCCC**”, and together with its subsidiaries, the “**Group**”) pursuant to relevant requirements in relation to information disclosure of quarterly reports of listed companies issued by the China Securities Regulatory Commission (the “**CSRC**”).

All financial information set out in this quarterly report is unaudited and prepared in accordance with Chinese Accounting Standards for Business Enterprises. In this quarterly report, the Reporting Period or the Period refers to the period from January to March 2026.

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Listing Rules. The contents of this quarterly report are consistent with the announcement published on the Shanghai Stock Exchange. This announcement is published simultaneously domestically and overseas.

IMPORTANT NOTICE

- 1 The board of directors (the “**Board**”), directors and senior management of the Company warrant that there are no false representations or misleading statements contained in or material omissions from the quarterly report, and accept joint and several responsibilities for the truthfulness, accuracy and completeness of the contents herein.
- 2 The Company’s legal representative, the person-in-charge of accounting and the head of accounting department (the person in charge of accounting) warrant that they are responsible for the truthfulness, accuracy and completeness of the financial statements in the quarterly report.
- 3 The first quarterly report is unaudited.
- 4 Any discrepancies between the amounts in this report and the amounts set out in the tables herein are due to rounding.
- 5 RMB refers to Renminbi, the lawful currency of the PRC.

1. PRINCIPAL FINANCIAL DATA

(1) Principal accounting data and financial indicators

Unit: RMB

Item	The Reporting Period	The corresponding period of last year	Changes of the Reporting Period as compared to the corresponding period of last year (%)
Operating income	155,945,916,995	154,643,895,485	0.84
Total profit	6,710,013,355	8,235,408,978	-18.52
Net profit attributable to equity holders of the Company	4,102,517,975	5,466,739,127	-24.95
Net profit attributable to equity holders of the Company after extraordinary profit and loss	4,112,696,295	5,270,918,503	-21.97
Net cash flow from operating activities	-55,149,016,440	-48,907,898,828	N/A
Basic earnings per share (RMB per share)	0.24	0.32	-25.00
Diluted earnings per share (RMB per share)	0.24	0.32	-25.00
Return on net assets (weighted average) (%)	1.37	1.82	Decreased by 0.45 percentage points
	As at the end of the Reporting Period	As at the end of last year	Changes at the end of the Reporting Period as compared to the end of last year (%)
Total assets	2,135,322,769,674	2,019,131,695,690	5.75
Owners' equity attributable to equity holders of the Company	313,452,850,452	310,926,009,771	0.81

Note: In calculating the basic earnings per share as at the end of the Reporting Period, the interests on the perpetual bonds of RMB118 million have been deducted.

(2) **Extraordinary profit and loss items and amounts**

Applicable Not applicable

Unit: RMB

Extraordinary profit and loss item	Amount for the Period
Profit or loss from disposal of non-current assets, including the offset part provided for asset impairment	15,692,118
Government grant recognised in current profit or loss, except for those acquired in the ordinary business of the Company, in compliance with the national policy, granted according to determined standards or have a sustained impact on profit and loss of the Company	28,749,245
Profit or loss from the change in fair value generated from financial assets and financial liabilities held by non-financial enterprises, and profit or loss from disposal of financial assets and financial liabilities, other than effective hedging activities associated with normal business operations of the Company	-140,819,824
Fees for usage of funds received from non-financial enterprises charged to current profit or loss	76,050,458
Profit or loss from debt restructuring	-5,963,395
Other non-operating income and expenses other than above items	8,033,079
Other profit and loss items conforming to the definition of extraordinary profit and loss	13,891,976
Less: Income tax impact	16,683,532
Effect on minority interests (after tax)	-10,871,554
Total	-10,178,321

If the items not illustrated in the Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items (《公開發行證券的公司信息披露解釋性公告第1號 – 非經常性損益》) are identified as extraordinary profit or loss items by the Company and the amount is significant, and if the extraordinary profit or loss items illustrated in the Explanatory Announcement No. 1 on Information Disclosure by Public Issuers – Extraordinary Profit or Loss Items are defined as ordinary profit or loss items, the reason should be stated.

Applicable Not applicable

(3) Changes in major accounting figures and financial indicators and the reasons therefor

Applicable Not applicable

During the Reporting Period, the Company accelerated its market expansion, and the value of new contracts amounted to RMB556,240 million, representing a year-on-year increase of 0.58%. Wherein, the value of new contracts from overseas markets amounted to RMB134,593 million, representing a year-on-year increase of 26%. The Company's business scale remained stable, and revenue from operations amounted to RMB155,946 million, representing a year-on-year increase of 0.84%, and achieving 20% of the annual plan (representing a growth of 6.8% on the basis of the revenue of RMB731,109 million in 2025, as considered and approved by the Board), which was in line with the scheduled progress. Management quality and efficiency continued to improve, with the administrative expense ratio decreasing by 0.17 percentage points. Net profit attributable to the parent company was RMB4,103 million, representing a year-on-year decrease of 24.95%, which was mainly due to the combined effect of the decrease in gross profit margin, a higher credit and asset impairment reversal in the corresponding period of last year, and the increase in investment returns.

In light of the actual results of market expansion in the first quarter and the current backdrop of mounting operational pressures and overlapping challenges, the Company will coordinate all work centering on the core themes of enhancing quality and efficiency, creating value, and delivering sustainable shareholder returns. The Company has formulated the "Improving Quality, Increasing Efficiency, and Enhancing Returns" Special Initiative for 2026 (for details, please refer to the announcement), to fully implement the Company's Overall Guiding Opinions and closely align with the "666" Strategic Framework and the "1545" Development Strategy. Specific measures are summarized as follows: First, accelerate the development of a modern industrial system. The Company will entrench itself in the "five-wholes" core businesses, optimize and refine the layout of priority overseas businesses, and scale up green and low-carbon as well as digital and intelligent new tracks, thereby empowering the development of new quality productive forces through technological innovation. Second, further advance targeted cost reduction and efficiency enhancement initiatives. The Company will improve the full-chain cost control system, strictly regulate all costs and expenses, and steadily expand profit margins. Third, systematically promote the optimization and upgrading of the asset structure. The Company plans to launch asset securitization business of no more than RMB99 billion, accelerate the revitalization of stock assets, reduce capital occupation, and strengthen cash flow management. Fourth, continuously consolidate corporate governance and ESG development. The Company will strictly implement its dividend policies, with the annual cash dividend payout ratio maintained at no less than 20%, and assess the feasibility of further increasing the ratio as appropriate. The Company will conduct regular performance communications and roadshows, and enhance information disclosure and market value management. Fifth, build a comprehensive risk prevention and control system. The Company will accurately forestall and mitigate key risks covering production and operation, debt management and overseas businesses, comprehensively elevate development quality and efficiency, steadily strengthen its overall competitiveness, and enhance the capacity to generate long-term shareholder returns.

Item	Changes (%)	Main reasons
Finance costs	53.58	Mainly due to increased foreign-exchange losses.
Investment income	N/A	The increase in investment income is mainly due to the increase in dividend income recognised by the Company, income from overseas projects investments and income from joint venture or associate projects.
Losses from fair value changes	N/A	Mainly due to the changes in fair value of financial assets.
Reversal of credit impairment	95.52	Mainly due to the reversal of impairment as a result of the realization of paybacks on individual projects in the corresponding period of last year, whereas no such gains were recorded in the current period.
Asset impairment loss	941.04	Mainly due to the substantial impairment reversals recognised in the corresponding period of last year, whereas no such gains were recorded in the current period.
Non-operating income	-53.33	Mainly due to the increase in insurance claims received by the subsidiaries in the corresponding period of last year, whereas such income decreased in the current period.
Prepayments	45.90	Mainly due to increased prepayments for projects and higher procurement of materials as the projects progress.
Short-term borrowings	35.96	Mainly due to additional borrowings to support business operations.
Other current liabilities	55.75	Mainly due to the issuance of new short-term commercial paper.
Net cash flow from operating activities	N/A	The year-on-year expansion of the net cash outflow from operations is mainly attributable to increased prepayments for projects and higher procurement of materials as the projects progress.
Net cash flow from investing activities	N/A	The year-on-year narrowing of the net cash outflow from investing activities is mainly attributable to the recovery of investments in overseas projects by the Company, as well as reduced investments made by CCCC Finance Company Limited and other investments compared with the corresponding period of last year.

2. INFORMATION ON SHAREHOLDERS

(1) Total number of holders of ordinary shares, number of holders of preference shares whose voting rights had resumed and shareholding of the top ten shareholders

Unit: share

Total number of holders of ordinary shares as at the end of the Reporting Period	170,587	Total number of holders of preference shares whose voting rights had resumed as at the end of the Reporting Period	-			
Particulars of shareholding of the top ten shareholders (excluding shares lent through refinancing business)						
Name of shareholder	Nature of shareholder	Number of shares held	Shareholding percentage (%)	Number of shares subject to trading moratorium held	Pledge, mark or freeze	
					Status of shares	Number
China Communications Construction Group (Limited)	State	9,374,616,604	57.60	0	Nil	0
HKSCC NOMINEES LIMITED	Overseas legal entity	4,382,236,573	26.93		Unknown	
China Securities Finance Corporation Limited	State-owned legal entity	383,254,745	2.35		Unknown	
Central Huijin Asset Management Ltd.	State-owned legal entity	95,990,100	0.59		Unknown	
China Communications Construction Company Limited's special account for repurchase	State	47,690,546	0.29		Unknown	
Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 ETF	Unknown	28,606,711	0.18		Unknown	
China Construction Bank Corporation – E Fund CSI 300 Trading Open-End Index Initiating Securities Investment Fund	Unknown	19,894,411	0.12		Unknown	
Bank of China Limited – Jiashi CSI 300 ETF	Unknown	13,470,223	0.08		Unknown	
Industrial and Commercial Bank of China Limited – Huaxia CSI 300 ETF	Unknown	13,114,664	0.08		Unknown	
Bank of Communications Co., Ltd. – GF CSI Construction and Engineering ETF	Unknown	10,148,811	0.06		Unknown	

Particulars of shareholding of the top ten shareholders not subject to trading moratorium (excluding shares lent through refinancing business)			
Name of shareholder	Number of shares not subject to trading moratorium held	Class and number of shares	
		Class	Number
China Communications Construction Group (Limited)	9,374,616,604	RMB denominated ordinary shares	9,374,616,604
HKSCC NOMINEES LIMITED	4,382,236,573	Overseas-listed foreign shares	4,382,236,573
China Securities Finance Corporation Limited	383,254,745	RMB denominated ordinary shares	383,254,745
Central Huijin Asset Management Ltd.	95,990,100	RMB denominated ordinary shares	95,990,100
China Communications Construction Company Limited's special account for repurchase	47,690,546	RMB denominated ordinary shares	47,690,546
Industrial and Commercial Bank of China Limited – Huatai-PineBridge CSI 300 ETF	28,606,711	RMB denominated ordinary shares	28,606,711
China Construction Bank Corporation – E Fund CSI 300 Trading Open-End Index Initiating Securities Investment Fund	19,894,411	RMB denominated ordinary shares	19,894,411
Bank of China Limited – Jiashi CSI 300 ETF	13,470,223	RMB denominated ordinary shares	13,470,223
Industrial and Commercial Bank of China Limited – Huaxia CSI 300 ETF	13,114,664	RMB denominated ordinary shares	13,114,664
Bank of Communications Co., Ltd. – GF CSI Construction and Engineering ETF	10,148,811	RMB denominated ordinary shares	10,148,811
Explanations on related-party relationship or action in concert among the above shareholders	Among the top ten shareholders, there is no related-party relationship or action in concert between China Communications Construction Group (Limited) (“CCCCG”) and the other nine shareholders mentioned above. Save as disclosed above, the Company is not aware of any related-party relationship among the above shareholders or any parties acting in concert.		

Notes:

- As at 31 March 2026, the total number of holders of ordinary shares was 159,719 for A shares and 10,868 for H shares.
- As at 31 March 2026, CCCC held 344,439,000 H shares of the Company through the Southbound Stock Connect, accounting for approximately 7.80% of the H shares of the Company. CCCC held 9,719,055,604 shares of the Company in aggregate (including 9,374,616,604 A shares and 344,439,000 H shares), accounting for approximately 59.72% of the total share capital of the Company.

As at 29 April 2026, CCCG held 344,439,000 H shares of the Company through the Southbound Stock Connect, accounting for approximately 7.80% of the H shares of the Company. CCCG held 9,719,055,604 shares of the Company in aggregate (including 9,374,616,604 A shares and 344,439,000 H shares), accounting for approximately 59.72% of the total share capital of the Company.

Particulars of lending of shares by shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders not subject to trading moratorium participating in the refinancing business

Applicable Not applicable

The top 10 shareholders and the top 10 shareholders not subject to trading moratorium have changed compared with the previous period due to refinancing lending/return

Applicable Not applicable

3. OTHER REMINDERS

Other important information about the Company's operating conditions during the Reporting Period that needs to be brought to investors' attention

Applicable Not applicable

(1) Details of new contracts value

During the Reporting Period, the value of new contracts of the Group amounted to RMB556,240 million, representing a year-on-year increase of 0.58%, achieving 29% of the annual goal (representing a growth of 2.6% on the basis of the value of new contracts in 2025 amounting to RMB1,883,672 million, as considered and approved by the Board).

1. Statistics by type of business

By business type, the value of new contracts of new-quality infrastructure business, design and consulting business and other businesses amounted to RMB539,971 million, RMB13,440 million and RMB2,829 million, respectively.

Unit: RMB million

Type of business	2026 (January to March)		Aggregate in 2026		Aggregate for the same period of 2025	Year-on- year change
	<i>Number</i>	<i>Amount</i>	<i>Number</i>	<i>Amount</i>	<i>Amount</i>	<i>(%)</i>
1 New-quality Infrastructure Business	2,498	539,971	2,498	539,971	534,518	1.02
2 Design and Consulting Business	2,007	13,440	2,007	13,440	15,516	-13.38
3 Other Businesses	<u>N/A</u>	<u>2,829</u>	<u>N/A</u>	<u>2,829</u>	<u>3,000</u>	<u>-5.68</u>
Total	<u>N/A</u>	<u>556,240</u>	<u>N/A</u>	<u>556,240</u>	<u>553,034</u>	<u>0.58</u>

2. *Development of “Five Wholes” Business Areas and Business Sectors*

The value of new contracts of all businesses from whole transportation, whole cities, whole water, whole digital, whole green and other sectors amounted to RMB260,853 million, RMB203,819 million, RMB29,497 million, RMB8,427 million, RMB50,379 million and RMB3,265 million, respectively.

Unit: RMB million

By Business Area and Business Sector	Amount
Whole Transportation	260,853
Road and Bridge Business	113,115
Water Transportation Business	96,973
Urban Rail Transit Business	20,328
Airport Business	18,331
Others	12,106
Whole Cities	203,819
Housing Construction Business	150,411
Municipal Business	42,309
Others	11,099
Whole Water	29,497
Water Conservancy Business	19,271
Marine Business	4,167
Others	6,059
Whole Digital	8,427
Whole Green	50,379
New Energy Business	36,133
Agriculture, Forestry, Animal Husbandry and Fishery Business	6,803
Others	7,443
Other Sectors	3,265

3. “Greater Overseas”– development of overseas markets

The value of new contracts of all businesses from overseas markets amounted to RMB134,593 million (equivalent to approximately USD18,855 million), representing a year-on-year increase of 25.93%, accounting for approximately 24% of the Company’s new contracts value. Wherein, the value of new contracts of new-quality infrastructure business, design and consulting business and other businesses amounted to RMB133,378 million, RMB1,030 million and RMB185 million, respectively.

Unit: RMB million

Geographic region	Aggregate in 2026	Aggregate for	Year-on-year change (%)
		the same period of 2025	
Domestic	421,647	446,157	-5.49
Overseas	<u>134,593</u>	<u>106,877</u>	<u>25.93</u>
Total	<u>556,240</u>	<u>553,034</u>	<u>0.58</u>

4. Development of emerging business markets

The value of new contracts of all businesses from emerging business areas represented by energy conservation and environmental protection, new energy, new materials and new generation information technology industry amounted to RMB127,342 million, reflecting the phased achievements of the Company’s transformation and development.

5. Development of infrastructure and other investment projects

The contract value of all businesses from infrastructure and other investment projects confirmed according to the shareholding ratio of the Company amounted to RMB35,657 million, representing a year-on-year increase of 142.07%. During the process of design and construction, the value of construction and installation contracts to be undertaken by the Company is estimated to be RMB33,211 million.

(2) Other significant events

1. First tranche of super short-term commercial paper of 2026: 26 CCCC SCP001; issuance date: 21 January 2026; maturity date: 30 June 2026; issuance size: RMB3,000 million; issuance interests rate: 1.57%.
2. Second tranche of super short-term commercial paper of 2026: 26 CCCC SCP002; issuance date: 23 January 2026; maturity date: 30 June 2026; issuance size: RMB3,000 million; issuance interests rate: 1.56%.
3. Third tranche of super short-term commercial paper of 2026: 26 CCCC SCP003; issuance date: 20 March 2026; maturity date: 27 August 2026; issuance size: RMB2,000 million; issuance interests rate: 1.48%.
4. Fourth tranche of super short-term commercial paper of 2026: 26 CCCC SCP004; issuance date: 23 March 2026; maturity date: 31 August 2026; issuance size: RMB2,000 million; issuance interests rate: 1.48%.

4. QUARTERLY FINANCIAL STATEMENTS

(1) Type of audit opinion

Applicable Not applicable

(2) Financial Statements

✓Applicable Not applicable

Consolidated Balance Sheet 31 March 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	31 March 2026	31 December 2025
Current assets:		
Cash and bank balances	188,311,157,276	151,056,340,289
Financial assets held for trading	1,514,971,495	633,485,932
Derivative financial assets	31,734,325	13,282,153
Bills receivable	1,626,929,357	1,846,722,287
Accounts receivable	155,640,649,008	157,728,815,136
Receivables financing	2,244,279,441	1,090,608,571
Prepayments	29,916,467,615	20,505,125,708
Other receivables	49,781,165,126	49,182,334,905
Including: Interest receivable	8,422,593	7,720,764
Dividends receivable	863,986,269	687,264,918
Inventories	119,486,641,246	114,704,691,943
Contract assets	262,599,331,058	243,492,606,354
Non-current assets due within one year	99,306,041,226	100,567,168,998
Other current assets	30,714,940,798	29,119,800,056
Total current assets	941,174,307,970	869,940,982,332

Item	31 March 2026	31 December 2025
Non-current assets:		
Debt investments	915,739,865	540,922,439
Other debt investments	1,586,864,326	0
Long-term receivables	292,759,963,154	275,367,986,098
Long-term equity investments	109,327,530,711	109,336,075,965
Other equity instrument investments	26,301,874,037	26,950,616,165
Other non-current financial assets	28,779,208,692	27,378,150,337
Investment properties	11,973,365,431	11,892,689,603
Fixed assets	63,810,293,817	65,071,759,598
Construction in progress	15,154,627,337	14,341,237,230
Right-of-use assets	4,219,897,902	4,239,478,976
Intangible assets	250,036,014,260	237,251,432,243
Development expenses	338,661,064	331,602,404
Goodwill	5,554,834,064	5,504,471,594
Long-term deferred expenses	1,681,714,305	1,699,687,775
Deferred income tax assets	12,970,400,952	12,824,240,573
Other non-current assets	368,737,471,786	356,460,362,358
Total non-current assets	1,194,148,461,703	1,149,190,713,358
Total assets	2,135,322,769,674	2,019,131,695,690

Item	31 March 2026	31 December 2025
Current liabilities:		
Short-term borrowings	144,674,281,626	106,407,901,960
Derivative financial liabilities	74,282,441	34,336,875
Bills payable	25,917,464,771	26,251,326,054
Accounts payable	406,868,752,413	418,863,591,631
Contract liabilities	110,421,064,960	102,565,879,286
Accrued payroll	2,518,892,873	2,513,421,342
Taxes and surcharges payable	10,842,745,385	12,547,739,374
Other payables	149,647,340,135	140,401,658,278
Including: Dividends payable	2,099,981,268	4,164,488,499
Non-current liabilities due within one year	108,785,161,244	109,529,611,559
Other current liabilities	83,410,299,187	53,555,633,617
Total current liabilities	1,043,160,285,034	972,671,099,976
Non-current liabilities:		
Long-term borrowings	459,921,677,680	425,291,657,983
Bonds payable	60,141,237,150	58,750,510,346
Lease liabilities	2,939,297,285	3,159,835,890
Long-term payables	81,023,680,192	76,014,544,078
Long-term accrued payroll	723,389,959	744,242,782
Estimated liabilities	4,137,181,645	4,302,486,255
Deferred income	1,222,340,562	1,184,322,733
Deferred income tax liabilities	8,329,788,303	8,067,668,784
Other non-current liabilities	1,122,093,955	1,058,391,210
Total non-current liabilities	619,560,686,732	578,573,660,061
Total liabilities	1,662,720,971,766	1,551,244,760,037

Item	31 March 2026	31 December 2025
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	16,274,644,225	16,274,644,225
Other equity instruments	22,200,000,000	22,200,000,000
Including: Perpetual bonds	22,200,000,000	22,200,000,000
Capital reserves	35,139,951,405	35,141,403,357
Less: Treasury shares	779,843,490	667,260,069
Other comprehensive income	11,331,850,749	12,740,251,663
Special reserves	5,511,851,153	5,565,092,159
Surplus reserves	14,542,579,926	14,542,579,926
Provision for general risks	1,339,380,092	1,332,658,769
Undistributed profit	207,892,436,392	203,796,639,741
Total owners' equity (or shareholders' equity) attributable to the parent company	313,452,850,452	310,926,009,771
Minority interest	159,148,947,456	156,960,925,882
Total owners' equity (or shareholders' equity)	472,601,797,908	467,886,935,653
Total liabilities and owners' equity (or shareholders' equity)	2,135,322,769,674	2,019,131,695,690

Legal representative: SONG Hailiang Person-in-charge of accounting: LIU Zhengchang Head of accounting department: ZHANG Huafang

Consolidated Income Statement
January to March 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First quarter of 2026	First quarter of 2025
I. Total revenue from operations	155,945,916,995	154,643,895,485
Including: Revenue from operations	155,945,916,995	154,643,895,485
II. Total cost of operations	150,010,374,213	147,059,808,905
Including: Cost of operations	140,102,467,759	136,782,429,185
Taxes and surcharges	499,180,113	482,252,050
Selling expenses	784,552,059	690,608,742
Administrative expenses	3,559,579,566	3,790,727,363
R&D expenses	3,437,044,924	4,254,026,749
Finance costs	1,627,549,792	1,059,764,816
Including: Interest expenses	5,270,593,299	4,809,014,850
Interest income	4,338,970,610	4,124,890,542
Add: Other income	79,210,778	98,327,368
Investment income (loss denoted with “-”)	919,106,176	-65,707,638
Including: Investment income from associates and joint ventures	-60,959,208	-175,614,976
De-recognition gains on financial assets measured at amortised cost	-144,619,341	-247,050,983
Losses from fair value changes (loss denoted with “-”)	-146,881,458	26,311,092
Reversal of credit impairment (loss denoted with “-”)	23,825,117	532,152,236
Asset impairment loss (loss denoted with “-”)	-116,661,364	-11,206,282
Gains from disposal of assets (loss denoted with “-”)	7,838,244	6,682,768
III. Operating profit (loss denoted with “-”)	6,701,980,276	8,170,646,125
Add: Non-operating income	60,329,498	129,263,301
Less: Non-operating expenses	52,296,419	64,500,448

Item	First quarter of 2026	First quarter of 2025
IV. Total profit (total loss denoted with “-”)	6,710,013,355	8,235,408,978
Less: Income tax expenses	1,387,314,285	1,517,223,315
V. Net profit (net loss denoted with “-”)	5,322,699,070	6,718,185,662
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net loss denoted with “-”)	5,322,699,070	6,718,185,662
(II) Classified by ownership of equity		
1. Net profit attributable to owners of the parent company (net loss denoted with “-”)	4,102,517,975	5,466,739,127
2. Profit and loss attributable to minority interest (net loss denoted with “-”)	1,220,181,095	1,251,446,535
VI. Other comprehensive income, net of tax		
(I) Other comprehensive income attributable to owners of the parent company, net of tax	-1,408,400,914	150,896,603
1. Other comprehensive income that will not be reclassified to profit and loss		
(1) Other comprehensive income that cannot be transferred to profit and loss under equity method	112,544,626	-7,673,775
(2) Fair value changes of investment in other equity instruments	-607,039,842	465,053,034
2. Other comprehensive income that will be reclassified to profit and loss		
(1) Other comprehensive income that may be transferred to profit and loss under equity method	-35,897,564	-12,098,183
(2) Cash flow hedge reserve	-28,639,178	-3,645,761
(3) Exchange differences arising from retranslation of financial statements denominated in foreign currencies	-849,368,957	-290,738,712
(II) Other comprehensive income attributable to minority interest, net of tax	-16,584,343	-6,837,655

Item	First quarter of 2026	First quarter of 2025
VII. Total comprehensive income		
(I) Total comprehensive income attributable to owners of the parent company	2,694,117,060	5,617,635,730
(II) Total comprehensive income attributable to minority interest	1,203,596,752	1,244,608,880
VIII. Earnings per share:		
(I) Basic earnings per share (RMB per share)	0.24	0.32
(II) Diluted earnings per share (RMB per share)	0.24	0.32

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Consolidated Cash Flow Statement
January to March 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First quarter of 2026	First quarter of 2025
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	144,053,348,436	146,686,560,921
Refund of taxes and surcharges	431,286,564	261,061,146
Other cash received from operating-related activities	5,419,107,271	5,470,447,255
Sub-total of cash inflow from operating activities	149,903,742,271	152,418,069,322
Cash paid for goods and services	174,626,444,263	171,654,283,159
Cash paid to and on behalf of employees	11,638,294,159	10,871,460,612
Payments of taxes and surcharges	5,606,852,551	5,340,833,499
Other cash paid for operating-related activities	13,181,167,738	13,459,390,880
Sub-total of cash outflows from operating activities	205,052,758,711	201,325,968,150
Net cash flow from operating activities	-55,149,016,440	-48,907,898,828
II. Cash flows from investing activities:		
Cash from disposal of investments	2,957,956,936	1,394,664,009
Cash from investment income	568,531,160	148,706,876
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	17,776,106	22,875,032
Other cash received from investing-related activities	1,385,730,790	977,785,443
Sub-total of cash inflow from investing activities	4,929,994,991	2,544,031,360
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	9,393,464,556	11,224,926,437
Cash paid for investment	3,757,745,315	7,494,071,819
Net cash paid for acquisition of subsidiaries and other business entities	1,930,004,125	0
Other cash paid for investing-related activities	2,401,172,638	6,072,593,028
Sub-total of cash outflow from investing activities	17,482,386,634	24,791,591,284
Net cash flow from investing activities	-12,552,391,642	-22,247,559,924

Item	First quarter of 2026	First quarter of 2025
III. Cash flows from financing activities:		
Cash received from investments	5,676,696,553	6,603,046,786
Including: Cash received by subsidiaries from minority shareholders' investment	308,596,553	102,632,986
Cash received from borrowings	186,341,233,692	152,952,103,992
Other cash received from financing-related activities	1,236,821,147	1,798,918,316
Sub-total of cash inflow from financing activities	193,254,751,392	161,354,069,095
Cash paid for repayment of debts	77,335,517,961	64,063,277,882
Cash paid for distribution of dividends, profits or interest payments	6,398,885,450	5,604,934,561
Including: Dividends and profits paid by subsidiaries to minority shareholders	201,829,010	140,643,877
Other cash paid for financing-related activities	4,304,665,386	6,428,323,874
Sub-total of cash outflow from financing activities	88,039,068,797	76,096,536,316
Net cash flow from financing activities	105,215,682,595	85,257,532,778
IV. Effect of exchange rate changes on cash and cash equivalents	-473,051,893	143,247,119
V. Net increase in cash and cash equivalents	37,041,222,619	14,245,321,145
Add: Cash and cash equivalents balance at the beginning of the period	139,830,228,676	134,974,399,850
VI. Cash and cash equivalents balance at the end of the period	176,871,451,296	149,219,720,995

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Balance Sheet of the Parent Company
31 March 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	31 March 2026	31 December 2025
Current assets:		
Cash and bank balances	28,859,184,809	21,995,991,993
Accounts receivable	6,006,291,896	5,676,014,126
Prepayments	6,729,244,688	7,114,161,260
Other receivables	51,068,075,710	48,199,428,606
Including: Dividends receivable	8,097,281,332	8,582,690,806
Inventories	486,074,318	488,540,034
Contract assets	10,509,123,770	10,237,031,784
Non-current assets due within one year	3,007,255,143	3,096,854,290
Other current assets	1,494,881,964	1,009,005,866
Total current assets	108,160,132,297	97,817,027,959

Item	31 March 2026	31 December 2025
Non-current assets:		
Long-term receivables	6,798,914,041	6,539,029,366
Long-term equity investments	195,928,074,158	195,495,773,418
Other equity instrument investments	8,482,310,560	8,482,310,560
Other non-current financial assets	1,462,093,791	1,462,093,791
Investment properties	1,514,775,615	1,528,932,397
Fixed assets	194,952,622	202,609,683
Construction in progress	485,955	485,955
Right-of-use assets	107,484,765	101,290,817
Intangible assets	706,548,223	776,213,019
Development expenses	138,504,272	128,953,915
Long-term deferred expenses	28,895,062	29,762,762
Other non-current assets	2,780,286,916	2,967,016,427
Total non-current assets	218,143,325,979	217,714,472,110
Total assets	326,303,458,276	315,531,500,069
Current liabilities:		
Short-term borrowings	61,102,987,648	45,329,543,772
Accounts payable	17,421,462,071	17,271,828,532
Contract liabilities	9,764,569,875	9,153,325,868
Accrued payroll	105,453,036	131,773,041
Taxes and surcharges payable	916,297,366	821,134,555
Other payables	30,999,616,771	44,315,023,726
Including: Dividends payable	296,550,846	2,235,991,731
Non-current liabilities due within one year	16,770,974,774	18,771,636,571
Other current liabilities	12,344,069,601	2,476,595,202
Total current liabilities	149,425,431,142	138,270,861,267

Item	31 March 2026	31 December 2025
Non-current liabilities:		
Long-term borrowings	216,738,100	217,939,181
Bonds payable	15,500,000,000	15,500,000,000
Lease liabilities	95,065,412	74,473,877
Long-term payables	9,384,508,887	9,463,978,553
Long-term accrued payroll	18,799,128	19,190,000
Estimated liabilities	90,334,533	77,563,565
Deferred income	8,720,600	8,720,600
Deferred income tax liabilities	2,231,594,259	2,231,728,418
Other non-current liabilities	10,451,752	0
Total non-current liabilities	27,556,212,672	27,593,594,194
Total liabilities	176,981,643,813	165,864,455,461
Owners' equity (or shareholders' equity):		
Paid-up capital (or share capital)	16,274,644,225	16,274,644,225
Other equity instruments	22,200,000,000	22,200,000,000
Including: Perpetual bonds	22,200,000,000	22,200,000,000
Capital reserves	26,536,729,872	26,536,729,872
Less: Treasury shares	779,843,490	667,260,069
Other comprehensive income	5,845,131,111	5,875,600,712
Surplus reserves	14,983,729,091	14,983,729,091
Undistributed profit	64,261,423,655	64,463,600,777
Total owners' equity (or shareholders' equity)	149,321,814,463	149,667,044,608
Total liabilities and owners' equity (or shareholders' equity)	326,303,458,276	315,531,500,069

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

Income Statement of the Parent Company
January to March 2026

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First quarter of 2026	First quarter of 2025
I. Revenue from operations	8,125,021,507	6,101,227,418
Less: Cost of operations	7,747,299,526	5,529,129,795
Taxes and surcharges	18,237,320	14,699,055
Selling expenses	46,649	52,471
Administrative expenses	298,612,022	271,566,800
R&D expenses	27,448,129	27,118,810
Finance costs	421,303,033	247,443,101
Including: Interest expenses	688,566,524	509,350,134
Interest income	285,438,703	259,186,558
Add: Other gains	2,726,335	3,520,579
Investment income (loss denoted with “-”)	186,961,967	1,485,881
Including: Investment income from associates and joint ventures	2,258,062	1,485,881
Reversal of credit impairment (loss denoted with “-”)	1,631,707	12,719,066
Asset impairment loss (loss denoted with “-”)	-2,379,917	4,390,621
Gains from disposal of assets (loss denoted with “-”)	0	46,135
II. Operating profit (loss denoted with “-”)	-198,985,081	33,379,668
Add: Non-operating income	-1,203,027	135,357
Less: Non-operating expenses	858,865	2,003,041
III. Total profit (total loss denoted with “-”)	-201,046,973	31,511,984
Less: Income tax expenses	1,130,148	3,724,036

Item	First quarter of 2026	First quarter of 2025
IV. Net profit (net loss denoted with “-”)	-202,177,122	27,787,947
(I) Net profit from continuing operations (net loss denoted with “-”)	-202,177,122	27,787,947
V. Other comprehensive income, net of tax		
(I) Other comprehensive income that will be reclassified to profit and loss		
1. Exchange differences arising from retranslation of financial statements denominated in foreign currencies	-30,469,601	-1,445,110
VI. Total comprehensive income	-232,646,723	26,342,837

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

**Cash Flow Statement of the Parent Company
January to March 2026**

Prepared by: China Communications Construction Company Limited

Unit: RMB (unaudited)

Item	First quarter of 2026	First quarter of 2025
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	8,110,208,235	7,104,015,121
Refund of taxes and surcharges	417,460	526,262
Other cash received from operating-related activities	6,776,594,655	13,587,937,894
Sub-total of cash inflow from operating activities	14,887,220,350	20,692,479,277
Cash paid for goods and services	7,651,727,092	6,577,467,488
Cash paid to and on behalf of employees	444,025,162	435,577,975
Payments of taxes and surcharges	189,449,642	93,055,303
Other cash paid for operating-related activities	21,397,325,473	7,704,852,993
Sub-total of cash outflow from operating activities	29,682,527,369	14,810,953,759
Net cash flow from operating activities	-14,795,307,020	5,881,525,518
II. Cash flows from investing activities:		
Cash from investment income	248,739,952	28,519,377
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	0	46,140
Other cash received from investing-related activities	1,132,263,931	2,418,302,625
Sub-total of cash inflow from investing activities	1,381,003,883	2,446,868,142
Cash paid for acquisition of fixed assets, intangible assets and other long-term assets	29,807,278	7,107,372
Cash paid for investment	0	240,485,000
Other cash paid for investing-related activities	932,428,588	2,596,917,034
Sub-total of cash outflow from investing activities	962,235,866	2,844,509,406
Net cash flow from investing activities	418,768,017	-397,641,264

Item	First quarter of 2026	First quarter of 2025
III. Cash flows from financing activities:		
Cash received from borrowings	49,891,883,963	31,296,300,783
Other cash received from financing-related activities	0	1,046,582,333
Sub-total of cash inflow from financing activities	49,891,883,963	32,342,883,116
Cash paid for repayment of debts	26,159,248,834	31,001,386,261
Cash paid for distribution of dividends, profits or interest payments	2,169,117,303	1,408,916,931
Other cash paid for financing-related activities	219,198,221	445,355,638
Sub-total of cash outflow from financing activities	28,547,564,358	32,855,658,829
Net cash flow from financing activities	21,344,319,605	-512,775,713
IV. Effect of exchange rate changes on cash and cash equivalents	-104,587,787	17,505,492
V. Net increase in cash and cash equivalents	6,863,192,815	4,988,614,033
Add: Cash and cash equivalents balance at the beginning of the period	21,980,982,288	16,915,517,067
VI. Cash and cash equivalents balance at the end of the period	28,844,175,103	21,904,131,100

Legal representative:
SONG Hailiang

Person-in-charge of accounting:
LIU Zhengchang

Head of accounting department:
ZHANG Huafang

(3) Adjustments to Financial Statements at the Beginning of the Year for the Initial Adoption of New Accounting Standards or Interpretations of Standards since 2026

Applicable Not applicable

By Order of the Board

China Communications Construction Company Limited

LIU Zhengchang

Board Secretary

YU Jingjing

Company Secretary

Beijing, the PRC

29 April 2026

As at the date of this announcement, the directors of the Company are SONG Hailiang, ZHANG Bingnan, LIU Xiang, GAO Chunlei, WU Aihong, CHAN Wing Tak Kevin[#], WANG Qingqin[#], LIU Ruchen[#] and YANG Xiangyang.

[#] *Independent non-executive Director*