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ARTA TECHFIN CORPORATION LIMITED

裕承科金有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

KGI Asia Limited

Reference is made to the announcement of Arta TechFin Corporation Limited (the "**Company**") dated 20 April 2026 in relation to the Placing (the "**Announcement**"). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

UPDATES IN RELATION TO USE OF PROCEEDS

As disclosed in the Announcement, it was intended that (i) approximately 26.8% of the Net Proceeds, or approximately HK$16.0 million, shall be used for the strategic investment and the Group's continuous business development, including but not limited to strengthening the regulatory capital base, obtaining additional licenses in Hong Kong and other key jurisdictions, and expansion into various high-growth sectors; and (ii) approximately 13.4% of the Net Proceeds, or approximately HK$8.0 million, shall be used for the enhancement of the Group's existing businesses, such as investment in IT infrastructure, system upgrades, strengthening service capabilities, and establishing technology and ecosystem partnership.

The Company would like to provide further updates in relation to such use of proceeds that as at the date of this announcement, approximately 40.2% of the Net Proceeds, or approximately HK$24.0 million is intended to be applied for the Group's continuous business development and enhancement of the Group's existing businesses, including but not limited to talent development, strengthening service capabilities, establishing technology and ecosystem partnerships and licence uplifting.

Save for the updates above, the other information in the Announcement remains unchanged.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 29 April 2026. An aggregate of 123,000,000 Placing Shares have been successfully placed to not less than six independent Placees at the Placing Price of HK$0.490 per Placing Share pursuant to the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees are individual, corporate, institutional investors or other investors who and whose respective ultimate beneficial owners are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees becomes a substantial Shareholder (as defined in the Listing Rules) immediately after the Completion.

The gross proceeds from the Placing will be approximately HK$60.3 million, and the net proceeds (after deducting the expenses) will be approximately HK$59.8 million. The Company intends to apply the net proceeds from the Placing as to approximately (i) 50.2% for the repayment of shareholder's loan and associated costs; (ii) 40.2% for the Group's continuous business development and enhancement of the Group's existing businesses; and (iii) 9.6% for general working capital and general corporate purposes of the Group.

EFFECTS OF SHAREHOLDING STRUCTURE

The 123,000,000 Placing Shares represent approximately (i) 9.67% of the issued share capital of the Company immediately before the Completion; and (ii) 8.81% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after the Completion:

Shareholders	**Immediately before Completion**		**Immediately after Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Radiant Alliance Limited *(Note 1)*	551,071,253	43.31	551,071,253	39.49
Perfect Path Global Limited *(Note 2)*	258,432,928	20.31	258,432,928	18.52
Public Shareholders:				
Placees	–	–	123,000,000	8.81
Other public Shareholders	463,023,119	36.38	463,023,119	33.18
Total	1,272,527,300	100.00	1,395,527,300	100.00

Notes:

(1) Radiant Alliance Limited is indirectly wholly owned by Dr. Cheng Chi-Kong, Adrian SBS, JP ("**Dr. Cheng**"), a Non-executive Director and the chairman of the Company. Therefore, Dr. Cheng is deemed to be interested in the Shares which Radiant Alliance is interested by virtue of the Securities and Futures Ordinance (Cap. 571).

(2) Dr. Cheng has a majority interest in Perfect Path Global Limited and therefore is deemed to be interested in the Shares which Perfect Path is interested by virtue of the Securities and Futures Ordinance (Cap. 571).

By order of the Board
Arta TechFin Corporation Limited
Xu Hao
Chief Executive Officer

Hong Kong, 29 April 2026

As at the date of this announcement, the Board of the Company comprises Dr. Cheng Chi-Kong, Adrian SBS, JP (Chairman) as Non-executive Director, Mr. Xu Hao (Chief Executive Officer) and Ms. Li Chuchu, Tracy (Chief Financial Officer) as Executive Directors, and Mr. Zhang Guangying, Prof. Peng Qian and Ms. Jiao Jie as Independent Non-executive Directors.