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Tiangong International Company Limited

天 工 國 際 有 限 公 司 *

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

Jiangsu Tiangong Technology Company Limited

First Quarterly Report 2026 Highlight

This highlight is extracted from the First Quarterly Report 2026 (the "First Quarterly Report") of Jiangsu Tiangong Technology Company Limited ("TG Tech"), a 67.63% owned subsidiary of Tiangong International Company Limited (the "Company"), published on the date of this announcement. The shares of TG Tech are listed and traded on the Beijing Stock Exchange. Investors should read the full text of the First Quarterly Report simultaneously available on the information disclosure platform (www.bse.cn) designated by Beijing Stock Exchange for further detailed contents.

1. Important Notes

1.1 The board of directors and its directors, and the senior management of TG Tech ensure that there is no false records, misleading statements contained in, or material omissions from the First Quarterly Report, and undertake several and joint responsibilites for the authenticity, accuracy and completeness of the contents of the First Quarterly Report.

1.2 The company representative, the person in charge of accounting and the head of accounting organization (accounting officer) of TG Tech ensure that the financial reports in the First Quarterly Report are true, accurate and complete.

1.3 Matters for attention

Matters for attention	Yes or No
Is there any objection to the content of the First Quarterly Report by the directors or senior management personnel or is it unable to guarantee its truthfulness, accuracy and completeness?	No
Whether there are directors who did not attend the board's review of the First Quarterly Report	No
Existence of exempted disclosures	No

2. Company Information

2.1 TG Tech contact information:

Information Disclosure Officer/Board Secretary	Liang Weihao
Position	Board Secretary
Phone	86-511-80300729
Fax	86-511-80300729
Email	liangweihao@jstgti.com
Company website	www.jstgti.com
Office Address & ZIP	No.9 Lingang Industrial Zone, Xiashu Town, Jurong City, Jiangsu Province, China 212411
Information disclosure platform designated by TG Tech	www.bse.cn
Archive site of annual report of TG Tech	Board Secretary's Office

2.2 Key Financial Information

Unit: Yuan RMB

	31 March 2026	**31 December 2025**	**Variance**
Total assets	1,582,846,315.22	1,599,884,572.46	-1.06%
Net assets attributable to the equity holders of TG Tech	1,342,244,971.55	1,341,593,768.14	0.05%
Ratio of assets to liabilities	14.09%	14.99%	-
	For the three months ended 31 March 2026	**For the three months ended 31 March 2025**	**Variance**
Revenue from operations	103,776,253.77	191,781,914.31	-45.89%
Net profit attributable to the equity holders of TG Tech	99,506.05	48,704,297.04	-99.80%
Net profit attributable to the equity holders of TG Tech after deduction of non-recurring profit and loss	-275,478.87	48,084,345.74	-100.57%
Net cash flows from operating activities	22,368,707.89	58,764,417.82	-61.93%
Basic earnings per share（RMB/share）	0.00	0.08	-99.82%
Weighted average return on net assets	0.01%	4.61%	-

2.3 Shareholding Structure and Information of top ten shareholders

Unit: Share

Shareholding Structure						
Nature of shareholding		**At the beginning of the year**		**Movement**	**30 September 2025**	
		Total number of shares held	**Holding percentage**		**Total number of shares held**	**Holding percentage**
Number of shares not subject to selling restriction	Total number of shares not subject to selling restriction	62,704,261	9.56%	-	62,704,261	9.56%
	Including: 1、Controlling Shareholder, de facto controller	-	-	-	-	-
	2、Directors, Supervisors and Senior Management	-	-	-	-	-
	3、Key Staff	-	-	-	-	-
Number of shares subject to selling restriction	Total number of shares subject to selling restriction	592,895,754	90.44%	-	592,895,754	90.44%
	Including: 1. Controlling Shareholder, de facto controller	457,864,574	69.84%	-	457,864,574	69.84%
	2. Directors, Supervisors and Senior Management	25,636,793	3.91%	-	25,636,793	3.91%
	3. Key Staff	-	-	-	-	-
Total number of shares		**655,600,015**		**-**	**655,600,015**	
Total number of shareholders						**7,021**

Top 10 shareholders							
No.	**Name of Shareholder**	**Shareholding at the beginning of the year**	**Changes during the period**	**Shareholding at the end of the period**	**Holding Percentage at the end of the period**	**Number of shares subject to selling restriction**	**Number of shares not subject to selling restriction**
1	Jiangsu Tiangong Investment Management Company Limited ("TG Investment")	443,380,623	-	443,380,623	67.63%	443,380,623	-
2	Nanjing Iron & Steel Co., Ltd.	105,293,979	-	105,293,979	16.06%	105,293,979	-
3	Zhu Xiaokun	14,483,951	-	14,483,951	2.21%	14,483,951	-
4	Jiang Rongjun	6,807,657	-	6,807,657	1.04%	6,807,657	-
5	Wang Gang	4,345,185	-	4,345,185	0.66%	4,345,185	-
6	Shenzhen Qianhai Fosun Ruizhe Hengjia Investment Management Enterprise (Limited Partnership)	3,500,000	-	3,500,000	0.53%	3,500,000	-
7	Suzhou Yidian Capital Management Co., Ltd	3,500,000	-	3,500,000	0.53%	3,500,000	-
8	Shanghai Chenyao Private Equity Fund Management Co., Ltd - Chenming No.13 Private Securities Investment Fund	3,500,000	-	3,500,000	0.53%	3,500,000	-
9	HT Securities Asset Management -	3,000,000	-	3,000,000	0.46%	3,000,000	-

	Industrial Bank - HT TG Tech Homeland No.1 BSE Employee Stock Ownership Collective Asset Management Plan						
10	Chen Kelong	2,544,130	-214,130	2,330,000	0.36%	-	2,330,000
Total		**590,355,525**	**-214,130**	**590,141,395**	**90.01%**	**587,811,395**	**2,330,000**

2.4. Basic information on preferred shares at the end of reporting period

□ Applicable ☑ Not Applicable

2.5. Basic information on bond issuance as at end of reporting period

□ Applicable ☑ Not Applicable

Bond defaults

□ Applicable ☑ Not Applicable

By Order of the Board

Tiangong International Company Limited

Zhu Xiaokun

Chairman

Hong Kong, 29 Apirl 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, Zhu Zefeng, WU Suojun and JIANG Guangqing

Independent non-executive Directors: LEE Cheuk Yin, Dannis, WANG Xuesong and QIN Ke

** For identification purpose*