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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF AUDITED 2025 ANNUAL FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

China Asset Leasing Company Limited (中飛租融資租賃有限公司) ("**CALC (Tianjin)**"), a wholly-owned subsidiary of China Aircraft Leasing Group Holdings Limited (the "**Company**" and together with its subsidiaries, collectively the "**Group**"), has from time to time issued medium term notes and corporate bonds in the People's Republic of China (the "**PRC**").

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of "中飛租融資租賃有限公司 - 公司債券年度報告(2025年)" (China Asset Leasing Company Limited – corporate bonds annual report (2025)*) is expected to be published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 29 April 2026 and will be available for download from such website. In addition, the financial information of CALC (Tianjin) for the year ended 31 December 2025 (the "**Review Year**") is expected to be published on the websites of China Foreign Exchange Trade System (www.chinamoney.com.cn) on 29 April 2026.

Summary of 2025 annual financial information of CALC (Tianjin)

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain audited consolidated financial information of CALC (Tianjin) for the Review Year:

	RMB' million (audited)
Total assets (as at 31 December 2025)	41,126.06
Total liabilities (as at 31 December 2025)	27,071.53
Total equity (as at 31 December 2025)	14,054.53
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the year ended 31 December 2025)	3,926.84
Net profit (for the year ended 31 December 2025)	614.58

For the Review Year, CALC (Tianjin)'s total assets were approximately RMB41,126.06 million, the total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) was approximately RMB3,926.84 million and the net profit was RMB614.58 million.

The above audited financial information of CALC (Tianjin) has been prepared in accordance with the People's Republic of China Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 29 April 2026

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.

** for identification purpose only*