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**Midea Group Co., Ltd.**
**美的集團股份有限公司**
*(A joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 0300)**

# PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Midea Group Co., Ltd. (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In view of the actual situation of the changes in the registered capital of the Company, the board of directors (the "**Board**") of the Company proposed to make corresponding amendments (the "**Proposed Amendments**") to the relevant provisions of the articles of association of the Company (the "**Articles of Association**"). Details of the Proposed Amendments are set forth in Appendix I to this announcement. Except for the Proposed Amendments set forth in Appendix I to this announcement, all other provisions of the Articles of Association remain unchanged.

The Proposed Amendments are subject to the passing of a special resolution by the shareholders of the Company (the "**Shareholders**") at the forthcoming annual general meeting of the Company (the "**AGM**") and will become effective upon the approval by the Shareholders at the AGM. A circular containing, among others, further details of the Proposed Amendments and a notice of the AGM, together with a form of proxy for use at the AGM, will be published on the website of the Company (www.midea.com.cn) and the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) in due course.

By order of the Board
**Midea Group Co., Ltd.**
**Mr. Fang Hongbo**
*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, 29 April 2026

*As at the date of this announcement, the Board comprises: (i) Mr. Fang Hongbo, Mr. Wang Jianguo, Dr. Gu Yanmin, Mr. Guan Jinwei and Dr. Zhang Tian as executive Directors; (ii) Mr. Zhao Jun as non-executive Director; and (iii) Dr. Xu Dingbo, Dr. Xiao Geng, Dr. Liu Qiao and Dr. Qiu Lili as independent non-executive Directors.*

**Appendix I**

Details of the Proposed Amendments to the Articles of Association are as follows:

| Original Article | Amended Article |
|---|---|
| Article 6 The registered capital of the Company is RMB7,675,588,172. | Article 6 The registered capital of the Company is RMB**7,606,439,151**. |
| Article 20 The total issued share capital of the Company comprises 7,675,588,172 shares, all of which are ordinary shares, including 7,024,739,672 A ordinary shares, representing 91.52% of the total issued share capital of the Company, and 650,848,500 H ordinary shares, representing 8.48% of the total issued share capital of the Company. | Article 20 The total issued share capital of the Company comprises **7,606,439,151** shares, all of which are ordinary shares, including **6,955,590,651** A ordinary shares, representing **91.44%** of the total issued share capital of the Company, and 650,848,500 H ordinary shares, representing **8.56%** of the total issued share capital of the Company. |