ESTUN AUTOMATION CO., LTD
南京埃斯頓自動化股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2715)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by ESTUN AUTOMATION CO., LTD (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the prospectus of the Company dated February 27, 2026 (the "**Prospectus**") and the announcement of the Company dated April 7, 2026 in relation to the lapse of the Over-allotment Option. Unless otherwise required by the context, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

Given that the Company has completed the issuance of H Shares and is listed on the Main Board of the Hong Kong Stock Exchange, the registered capital and total share capital of the Company changed to RMB967,798,453 and 967,798,453 Shares, respectively. Taking into account the listing status of the Company on the Stock Exchange and relevant requirements of the Listing Rules, the Board, at the 24th meeting of the fifth session of the Board, proposed to make corresponding amendments to the relevant provisions of the Articles of Association (the "**Proposed Amendments**"). Details of the Proposed Amendments are set forth in Appendix I to this announcement. Except for the Proposed Amendments set forth in Appendix I to this announcement, all other provisions of the Articles of Association remain unchanged.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the forthcoming 2025 annual general meeting of the Company (the "**AGM**"). A circular containing, among others, further details of the Proposed Amendments and a notice of the AGM, together with a form of proxy for use at the AGM, will be published in due course.

By order of the Board
ESTUN AUTOMATION CO., LTD
Mr. WU Bo
Chairman of the Board and executive Director

Hong Kong, April 29, 2026

As of the date of this announcement, the Board comprises: (i) Mr. WU Bo, Mr. WU Kan, Mr. ZHU Chunhua, Mr. ZHOU Ailin and Mr. HE Lingjun as executive Directors; (ii) Ms. CHEN Yinlan as non-executive Director; and (iii) Dr. TANG Wencheng, Dr. HAN Xiaofang and Mr. LIN Jinjun as independent non-executive Directors.

Appendix I

Details of the Proposed Amendments to the Articles of Association are as follows:

Before amendment	After amendment
Article 3 On 27 February 2015, the Company was approved by the China Securities Regulatory Commission (the "CSRC") to make an initial public offering of 30,000,000 RMB ordinary shares, which were listed on the Shenzhen Stock Exchange (the "SZSE") on 20 March 2015. On [•], the Company completed the filing with the CSRC. Upon approval by The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), the Company made its initial public offering of [•] overseas-listed foreign shares. The Company's shares were officially listed on the Main Board of the Hong Kong Stock Exchange on [•].	Article 3 On 27 February 2015, the Company was approved by the China Securities Regulatory Commission (the "CSRC") to make an initial public offering of 30,000,000 RMB ordinary shares, which were listed on the Shenzhen Stock Exchange (the "SZSE") on 20 March 2015. On ~~[•]~~9 December 2025, the Company completed the filing with the CSRC. Upon approval by The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), the Company made its initial public offering of ~~[•]~~ 96,780,000 overseas-listed foreign shares. The Company's shares were officially listed on the Main Board of the Hong Kong Stock Exchange on ~~[•]~~ March 9, 2026.
Article 6 The registered capital of the Company is RMB[•].	Article 6 The registered capital of the Company is RMB~~[•]~~ 967,798,453.

Before amendment	After amendment
Article 21 The Company's total share capital consists of [•] shares, all of which are ordinary shares, including 871,018,453 ordinary A shares and [•] ordinary H shares.	Article 21 The Company's total share capital consists of ~~[•]~~ 967,798,453 shares, all of which are ordinary shares, including 871,018,453 ordinary A shares, representing 90% of the Company's total share capital; and ~~[•]~~ 96,780,000 ordinary H shares, representing 10% of the Company's total share capital.
Article 215 The Articles shall take effect and come into force upon the date of listing and trading of the H Shares issued by the Company on The Stock Exchange of Hong Kong Limited, subject to the consideration and approval by the general meeting.	Article 215 The Articles shall take effect and come into force upon the ~~date of listing and trading of the H Shares issued by the Company on The Stock Exchange of Hong Kong Limited, subject to the consideration and~~ approval by the general meeting.