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四川成渝高速公路股份有限公司

Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

I. POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING; II. ELECTION OF EMPLOYEE DIRECTOR; III. APPOINTMENT OF MEMBERS OF THE NINTH SESSION OF THE BOARD; IV. APPOINTMENT OF MEMBERS OF SPECIAL COMMITTEES UNDER THE BOARD; AND V. APPOINTMENT OF SENIOR MANAGEMENT AND SECURITIES AFFAIRS REPRESENTATIVE

References are made to the circular (the "**Circular**") and the notice of the extraordinary general meeting of Sichuan Expressway Company Limited* (the "**Company**", together with its subsidiaries, the "**Group**") dated 9 April 2026, in relation to, among other things, the election of the board (the "**Board**") of directors (the "**Directors**") of the Company. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

The EGM was held at 3:00 p.m. on Wednesday, 29 April 2026 at Meeting Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the People's Republic of China (the "**PRC**"). The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors and the secretary to the Board of the Company attended the EGM in person, together with senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares of the Company was 3,058,060,000 Shares. No Shareholder was required to abstain from voting on any of the resolutions proposed at the EGM. A total of 126 Shareholders and authorised proxies holding 1,844,351,759 Shares carrying voting rights, representing approximately 60.3112% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. A total of 125 holders of A Shares or authorised A Share proxies holding 1,736,967,792 A Shares carrying voting rights, representing approximately 56.7997% of the total number of the issued Shares carrying voting rights, were present at the EGM; and

2. A total of 1 holder of H Shares or authorised H Share proxy holding 107,383,967 H Shares carrying voting rights, representing approximately 3.5115% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the H Share record date of the EGM, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

(III) Consideration of the Resolutions and Poll Results

The Shareholders and their proxies attending the EGM considered and approved relevant resolutions by the following ways:

Ordinary Resolutions		Number of Votes and Percentage (%)		
		For	Against	Abstain
To consider and approve the following resolutions by way of open ballot and non-cumulative voting at on-site meeting:				
1.	Resolution in relation to the remuneration plan for executive Directors of the ninth session of the Board	1,844,245,459 99.9942%	85,200 0.0047%	21,100 0.0011%
2.	Resolution in relation to the remuneration plan for non-executive Directors of the ninth session of the Board	1,844,245,359 99.9942%	85,400 0.0047%	21,000 0.0011%
3.	Resolution in relation to the remuneration plan for independent non-executive Directors of the ninth session of the Board	1,844,245,359 99.9942%	85,500 0.0047%	20,900 0.0011%

Ordinary Resolutions		Number of Votes and Percentage (%)
		For
To consider and approve the following resolutions by way of open ballot and cumulative voting at on-site meeting:		
4.00	Resolutions in relation to the election of Directors	
4.01	To elect Mr. Luo Zuyi as an executive Director of the ninth session of the Board of the Company	1,835,068,230 99.4967%
4.02	To elect Mr. You Zhiming as an executive Director of the ninth session of the Board of the Company	1,835,446,314 99.5172%
4.03	To elect Mr. Ou Hailong as an executive Director of the ninth session of the Board of the Company	1,835,446,314 99.5172%
4.04	To elect Mr. Yao Jiancheng as an executive Director of the ninth session of the Board of the Company	1,835,458,313 99.5178%
4.05	To elect Madam Mao Yurong as an executive Director of the ninth session of the Board of the Company	1,835,446,814 99.5172%
4.06	To elect Mr. Nie Yibin as a non-executive Director of the ninth session of the Board of the Company	1,835,446,314 99.5172%
4.07	To elect Mr. Li Chengyong as a non-executive Director of the ninth session of the Board of the Company	1,835,446,308 99.5172%
5.00	Resolutions in relation to the election of independent Directors	
5.01	To elect Mr. Yu Haizong as an independent non-executive Director of the ninth session of the Board of the Company	1,739,421,355 94.3107%
5.02	To elect Mr. Zhou Hua as an independent non-executive Director of the ninth session of the Board of the Company	1,768,637,638 95.8948%
5.03	To elect Mr. Jiang Tao as an independent non-executive Director of the ninth session of the Board of the Company	1,837,329,810 99.6193%
5.04	To elect Mr. Luo Hong as an independent non-executive Director of the ninth session of the Board of the Company	1,841,005,170 99.8185%

As more than 50% of the votes were cast in favour of the ordinary resolutions set out above, all resolutions were duly passed.

Madam Lucinda Lin, the representative of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, acted as the scrutineer for vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures for calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

II. ELECTION OF EMPLOYEE DIRECTOR

The Company convened the employee representative meeting at 10:00 a.m. on Wednesday, 29 April 2026. Upon consideration by the attending employee representatives, Madam Li Tao ("**Madam Li**") was elected as the employee Director of the ninth session of the Board of the Company. Madam Li, together with the Directors elected at the EGM, form the ninth session of the Board of the Company, with a term of office from the date of election and approval at the employee representative meeting until the expiration of the term of office of the ninth session of the Board, and shall be eligible for re-election after the expiration of her term of office.

The biographical details of Madam Li are set out below:

Madam Li Tao, aged 55, successively graduated from Sichuan Normal University and Sichuan University of Economy and Trade with a master's degree in Business Administration and is a senior political engineer. She worked at Sichuan Chuanjiao Bridge Engineering Company Limited (四川省川交橋樑工程有限責任公司) and Department of Transportation of Sichuan Province. She successively served as the deputy secretary and secretary of Youth League Committee, and the director of the Party Committee Office, the General Manager's Office, the General Office (Publicity Center) of the Company, a supervisor of Sichuan Chengle Expressway Company Limited and an employee representative Supervisor of the Supervisory Committee of the Company. She currently serves as a member of the Party Committee, the employee Director and chairman of the labor union of the Company.

Save as disclosed above, Madam Li has confirmed that (i) she did not hold any directorship in any other listed companies in the last three years and does not possess any other major appointments or professional qualifications; (ii) she does not hold any other positions within the Group; (iii) she has no relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company; and (iv) she does not have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Save as disclosed above, as at the date of this announcement, there is no information which is disclosable nor is Madam Li involved in any of the matters required to be disclosed pursuant to the requirements under Rule 13.51(2)(h) and Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and there is no other matter that needs to be brought to the attention of the Shareholders of the Company.

The Company will enter into a service contract with Madam Li. The remuneration package for Madam Li is as follows: She will not receive her remuneration for her directorship, but will receive her remuneration under the labor contract signed with the Company and relevant policies of the Company.

III. APPOINTMENT OF MEMBERS OF THE NINTH SESSION OF THE BOARD

The following persons have been elected or re-elected as members of the ninth session of the Board for a term of three years commencing from the date of the EGM or the employee representative meeting (i.e. 29 April 2026):

1. Executive Directors: Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong

2. Non-executive Directors: Mr. Nie Yibin (Vice Chairman) and Mr. Li Chengyong

3. Independent non-executive Directors: Mr. Yu Haizong (Lead Independent non-executive Director), Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong

4. Employee Director: Madam Li Tao

The biographical details and other information of the above non-employee Directors are set out in the Circular. As at the date of this announcement, there is no change in such information.

According to the resolutions passed at the EGM, the remuneration packages for the non-employee Directors of the ninth session of the Board are as follows:

1. Executive Directors receive remuneration based on the labor contracts signed with the Company and the relevant policies of the Company. Their remuneration consists of basic salary, performance-based salary and other components. The basic salary is determined based on their positions and responsibilities, while the performance-based salary is primarily based on performance appraisal and is determined according to the completion of shared indicators and individual performance indicators, as well as the comprehensive appraisal and evaluation results.

2. Non-executive Directors shall not receive any remuneration for their positions as non-executive Directors of the Company.

3. The fixed remuneration for independent non-executive Directors shall be RMB120,000 per year (tax included).

Due to the expiration of his term of office, Mr. Yang Shaojun, a non-executive Director of the Company, has retired from his directorship with effect from the conclusion of the EGM. The above retired Director has confirmed that he has no disagreement with the Board, and there are no matters relating to his retirement that require the attention of the Shareholders.

IV. APPOINTMENT OF MEMBERS OF SPECIAL COMMITTEES UNDER THE BOARD

The Board is pleased to announce that at the 1st meeting of the ninth session of the Board, the Board has passed resolutions on, among other things, the appointment of members of the following Board committees for a term of office from 29 April 2026 until the expiration of the term of office of the ninth session of the Board, details of which are as follows:

1. Members of Strategy and Sustainable Development Committee: Mr. Luo Zuyi (Chairman), Mr. Yu Haizong and Mr. Jiang Tao

2. Members of Remuneration and Appraisal Committee: Mr. Jiang Tao (Chairman), Mr. Luo Hong and Mr. Zhou Hua

3. Members of Nomination Committee: Mr. Yu Haizong (Chairman), Mr. Luo Zuyi and Mr. Zhou Hua

4. Members of Audit Committee: Mr. Luo Hong (Chairman), Mr. Zhou Hua, Mr. Jiang Tao and Madam Li Tao

V. APPOINTMENT OF SENIOR MANAGEMENT AND SECURITIES AFFAIRS REPRESENTATIVE

The Board is pleased to announce that, with effect from 29 April 2026, Mr. You Zhiming was appointed as the general manager of the Company; Mr. Yao Jiancheng was appointed as the company secretary/secretary to the Board, the authorised representative, the chief legal counsel and the chief compliance officer of the Company; Mr. Heibilayi and Mr. Peng Chi were appointed as the deputy general managers of the Company; Mr. Liu Dong was appointed as the chief engineer of the Company; Madam Zhou Jing was appointed as the chief financial officer of the Company. Madam Qiu Zhu was appointed as the securities affairs representative of the Company.

The biographical details of the above senior management members (other than the Directors) are set out below:

Mr. Heibilayi, born in November 1985, graduated from Southwest University of Finance and Economics majoring in law and obtained a bachelor's degree. He worked in Chengdu Branch of Pudong Development Bank and served as assistant to the president of Kehua Branch of Pudong Development Bank, the assistant to the president, acting president and the president of Tianfu Branch of Pudong Development Bank and a member of Standing Committee and the vice head of Yuechi County. He is currently the deputy general manager of the Company.

Mr. Peng Chi, born in April 1969, graduated from Sichuan University of Economy and Trade, holds a master's degree and is a senior engineer. He has served as the secretary of the cement road office of the Transportation Bureau of Longchang County of Sichuan Province, head of Road Section of Chengyu Expressway Longchang Management Section of Sichuan Expressway Administration Bureau, the deputy director of Zizhong Management Office of the Company, the chief of the Division three of the mechanical maintenance and the secretary of the Party Committee branch of the Company, the deputy general manager of Sichuan Shugong Expressway Engineering Company Limited, the director of Neijiang Management Department of the Company, the deputy commander of the reconstruction and expansion construction department of Chengle Expressway, the secretary of the Party Committee and the general manager of Chengya Branch of the Company. He is currently the deputy general manager of the Company.

Mr. Liu Dong, born in January 1972, successively graduated from Tongji University and Southwest Jiaotong University, and obtained a bachelor's degree in Highway and Urban Road and a master's degree in Architectural and Civil Engineering respectively, and is a senior engineer. He worked in Sichuan Key Highway Engineering Construction Headquarters, Sichuan Expressway Administration Bureau of the Department of Transportation, and Cheng-Mian-(Le) Expressway Construction Headquarters, and successively served as the deputy director of the chief supervision office of the Engineering Construction Headquarters of Guangyuan Section of National Highway 108, the deputy director, the chief engineer and the director of the engineering division of Reconstruction Headquarters of Langmu Temple to Chuanzhu Temple Highway of National Highway 213, the director of the office of Cheng-An-Yu Expressway Engineering Construction Headquarters, the director of the office, the director of the engineering division, the deputy chief engineer and the deputy general manager of Chengren Branch of the Company, the deputy general manager of Sichuan Suiguang-Suixi Expressway Company Limited and Sichuan Chengle Expressway Company Limited. He is currently the chief engineer of the Company and the vice-president of the 10th council of the Sichuan Provincial Highway Society.

Madam Zhou Jing, born in June 1977, graduated from Southwestern University of Finance and Economics majoring in accounting, is a certified public accountant and a senior accountant. Madam Zhou successively served as the accountant of Sichuan Neijiang Emei Diesel Engine Co., Ltd.* (四川內江峨眉柴油機股份有限公司), the financial supervisor and financial manager of Chengdu Eastern-tech Develops Co., Ltd.* (成都起東科技發展有限公司), the senior supervisor in the finance department of Chengdu Communications Investment Group Co., Ltd., the head of the finance division of Sichuan Jialingjiang Shaxi Navigation and Power Development Co., Ltd.* (四川嘉陵江沙溪航電開發有限公司), the deputy manager of the finance and assets department, manager of the audit department, and member of the discipline inspection committee of Sichuan Port and Channel Development Group Co., Ltd.* (四川省港航開發集團有限責任公司), the chief accountant and supervisor of Sichuan Jialingjiang Navigation Development Co., Ltd.* (四川省嘉陵江航運開發有限公司), the supervisor of Sichuan Jialingjiang Fengyi Bay Agricultural Development Co., Ltd.* (四川省嘉陵江鳳儀灣農業開發有限公司), the supervisor, chief financial officer, member of the Party Committee, and the director of Sichuan Communications Investment Real Estate Co., Ltd.* (四川交投地產有限公司) and the chief financial officer of Sichuan Shudao Urban & Rural Investment Group Co., Ltd.. She currently serves as the chief financial officer of the Company.

Save as disclosed above, the above senior management members do not have any relationship with the Directors, senior management, actual controller and shareholders holding more than 5% of the shares of the Company, and do not hold any shares of the Company. There are no circumstances that prohibit them from holding office under the Company Law, the Self-Regulatory Supervision Guidelines for Listed Companies of the Shanghai Stock Exchange No. 1 — Standardized Operation, the Articles of Association and other regulations. They have not been subject to administrative penalties by the China Securities Regulatory Commission, nor have they been publicly censured or criticized by the Shanghai Stock Exchange. They have no bad records such as major dishonesty, nor are there any other circumstances identified by the Shanghai Stock Exchange as unsuitable for serving as senior management of the Company. They possess the qualifications and work experience to serve as senior management of a listed company.

The biographical details of the securities affairs representative are set out below:

Madam Qiu Zhu, born in June 1988, graduated from Shanghai University of International Business and Economics and obtained double bachelor's degrees in Financial Management and Finance, and is a middle-level economist. She holds the securities practitioner qualification, fund practitioner qualification, accounting practitioner qualification certificate and banking practitioner qualification certificate, and has passed the pre-appointment training for the secretary to the board of directors held by the Shanghai Stock Exchange. She has served as the deputy head of the risk management department (presiding over the work) of Shudao (Sichuan) Innovation Investment Development Co., Ltd.* (蜀道(四川)創新投資發展有限公司) and a director of Shudao (Sichuan) Commercial Factoring Co., Ltd.* (蜀道(四川)商業保理有限公司). She is currently the deputy head of the Board office (Internal Control and Legal Affairs Department) and the securities affairs representative of the Company.

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the PRC
29 April 2026

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Nie Yibin (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors, and Madam Li Tao as employee Director.

* *For identification purposes only*