ESTUN
AUTOMATION

ESTUN AUTOMATION CO., LTD
南京埃斯頓自動化股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2715)

2026 FIRST QUARTERLY REPORT

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Set out below is the 2026 First Quarterly Report of ESTUN AUTOMATION CO., LTD (the "**Company**", together with its subsidiaries, the "**Group**") as of March 31, 2026. The financial information contained herein is prepared in accordance with the China Accounting Standards for Business Enterprises and has not been audited.

This report is prepared in both Chinese and English languages. In the event of any inconsistency between these two versions, the Chinese version shall prevail.

By order of the Board
ESTUN AUTOMATION CO., LTD
Mr. WU Bo
Chairman of the Board and executive Director

Hong Kong, April 29, 2026

As of the date of this announcement, the Board comprises: (i) Mr. WU Bo, Mr. WU Kan, Mr. ZHU Chunhua, Mr. ZHOU Ailin and Mr. HE Lingjun as executive Directors; (ii) Ms. CHEN Yinlan as non-executive Director; and (iii) Dr. TANG Wencheng, Dr. HAN Xiaofang and Mr. LIN Jinjun as independent non-executive Directors.

ESTUN AUTOMATION CO., LTD.
2026 FIRST QUARTERLY REPORT

The Company and all members of the board of directors warrant that the contents of the information disclosed are true, accurate and complete, and that there are no false representations, misleading statements or material omissions.

IMPORTANT NOTES:

1. The board of directors, the directors and senior management warrant that the quarterly report is true, accurate and complete and does not contain any false representations, misleading statements or material omissions, and they shall assume individual and joint legal liabilities therefor.

2. The person in charge of the Company, the person in charge of accounting and the person in charge of the accounting function (accounting officer) declare that they warrant the truthfulness, accuracy and completeness of the financial information in the quarterly report.

3. Whether the first quarterly financial and accounting report has been audited

   ☐Yes ☑No

I. KEY FINANCIAL DATA

(I) Key Accounting Data and Financial Indicators

Whether the Company needs to make retrospective adjustments or restatements of accounting data of prior years

☐ Yes ☑ No

	For the current reporting period	For the corresponding period of the previous year	Increase/decrease for the current reporting period as compared to the corresponding period of the previous year (%)
Operating revenue *(RMB)*	1,216,554,921.40	1,244,130,343.59	-2.22%
Net profit attributable to shareholders of the listed company *(RMB)*	97,836,660.50	12,629,943.07	674.64%
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss *(RMB)*	19,358,592.41	4,167,360.72	364.53%
Net cash flows from operating activities *(RMB)*	-146,688,968.29	47,522,547.77	-408.67%
Basic earnings per share *(RMB/share)*	0.1128	0.0146	672.60%
Diluted earnings per share *(RMB/share)*	0.1128	0.0146	672.60%
Weighted average return on net assets	4.95%	0.73%	4.22%
	As at the end of current reporting period	**As at the end of the previous year**	**Increase/decrease in this reporting period as compared to the end of the previous year (%)**
Total assets *(RMB)*	10,689,045,494.71	9,415,188,943.47	13.53%
Owners' equity attributable to shareholders of the listed company *(RMB)*	3,237,787,756.76	1,961,333,334.28	65.08%

(II) Non-recurring Profit or Loss Items and Amounts

☑ Applicable ☐ Not applicable

Unit: RMB

Item	Amount for the current reporting period	Description
Gains or losses on disposal of non-current assets (including the write-off portion of asset impairment provisions already made)	232,913.49	
Government grants recognized in profit or loss for the current period (excluding government grants that are closely related to the Company's ordinary course of business, comply with national policies, are enjoyed in accordance with determined standards, and have a continuing impact on the Company's profit or loss)	2,659,000.00	
Gains or losses arising from changes in fair value of financial assets and financial liabilities held by non-financial enterprises and from disposal of financial assets and financial liabilities, other than those arising from effective hedging business related to the Company's ordinary course of business	86,536,165.75	Primarily due to the increase in the fair value of the equity interest, as the Company's equity interest in Nanjing Technical was exchanged for equity interest in Nanjing Chemical Fibre, a listed company
Reversal of impairment provisions for receivables subject to separate impairment assessment	2,218,892.71	
Other non-operating income and expenses other than the above items	164,363.90	
Less: Income tax effect	13,266,183.98	Primarily due to the increase in the fair value of the Company's investee company, resulting in a corresponding increase in deferred income tax expense
Minority interests effect (after tax)	67,083.78	
Total	78,478,068.09	–

Specific circumstances of other profit or loss items meeting the definition of non-recurring profit or loss

☐ Applicable ☑ Not applicable

The Company does not have any other specific profit or loss items meeting the definition of non-recurring profit or loss.

Explanations on classifying any non-recurring profit or loss items listed in the Explanatory Announcement No. 1 on Information Disclosure for Companies Offering Their Securities to the Public – Non-recurring Profit or Loss as recurring profit or loss items

☑ Applicable ☐ Not applicable

Item	Amount involved (RMB)	Reason
Asset-related government grants	2,454,638.83	During the current reporting period, asset-related government grants received in the current and prior periods were recognized in profit or loss

(III) Changes in Major Accounting Data and Financial Indicators and the Reasons Therefor

☑ Applicable ☐ Not applicable

1. Balance Sheet Items

Item	Closing balance	Opening balance	Change (%)	Reasons for changes
Monetary funds	1,812,468,342.19	895,600,152.16	102.37%	Increase in monetary funds due to the receipt of proceeds from the issuance of overseas listed foreign shares (H Shares) by the Company during the current reporting period
Financial assets held for trading	425,769,105.13	82,129,241.09	418.41%	Increase in wealth management products purchased by the Company during the current reporting period
Notes receivable	17,613,193.06	26,098,592.67	-32.51%	Decrease in notes held by the Company during the current reporting period
Prepayments	66,388,003.20	45,774,380.31	45.03%	Increase in prepayments made by the Company for the procurement of goods and services during the current reporting period
Other non-current financial assets	328,126,207.35	241,984,135.09	35.60%	Following the completion of the asset restructuring involving Nanjing Technical, an investee company, and Nanjing Chemical Fibre during the current reporting period, the Company's equity interest in Nanjing Technical was exchanged for equity interest in Nanjing Chemical Fibre, a listed company, resulting in an increase in the fair value of the equity interest
Other non-current assets	4,122,977.27	9,446,925.33	-56.36%	Decrease in prepayments made by the Company for the acquisition and construction of long-term assets during the current reporting period

Item	Closing balance	Opening balance	Change (%)	Reasons for changes
Capital reserve	2,170,171,524.83	1,012,214,779.47	114.40%	Increase in capital premium (share premium) arising from the issuance of overseas listed foreign shares (H Shares) by the Company during the current reporting period
Other comprehensive income	58,937,663.82	135,056,647.20	-56.36%	Decrease in exchange differences on translation of foreign currency financial statements during the current reporting period
Retained earnings	4,360,845.05	-93,475,815.45	104.67%	Increase in net profit of the Company during the current reporting period, resulting in retained earnings turning positive at the end of the period

2. *Income Statement Items*

Item	Current period	Corresponding period of the previous year	Change (%)	Reasons for changes
Taxes and surcharges	8,105,468.69	4,314,649.44	87.86%	Increase in the Company's value-added tax payable during the current reporting period, resulting in a corresponding increase in the surcharges accrued
Other income	18,530,947.46	8,640,638.15	114.46%	Increase in other income due to the increase in the amount of value-added tax super deduction actually utilized by the Company during the current reporting period
Investment income	401,128.74	-183,719.67	318.34%	Increase in investment income from equity investments of the Company during the current reporting period

Item	Current period	Corresponding period of the previous year	Change (%)	Reasons for changes
Gains from changes in fair value	86,536,165.75	3,749,662.67	2,207.84%	Following the completion of the asset restructuring involving Nanjing Technical, an investee company, and Nanjing Chemical Fibre during the current reporting period, the Company's equity interest in Nanjing Technical was exchanged for equity interest in Nanjing Chemical Fibre, a listed company, resulting in an increase in the fair value of the equity interest
Credit impairment losses	-7,595,414.36	-2,445,239.30	210.62%	Increase in accounts receivable of the Company during the current reporting period, resulting in a corresponding increase in impairment provisions recognized for bad debts
Asset impairment losses	-4,845,535.01	406,685.37	1,291.47%	Increase in impairment recognized by the Company for intangible assets during the current reporting period
Gains on disposal of assets	-730,609.01	8,258.56	-8,946.69%	Losses arising from the disposal of fixed assets by the Company during the current reporting period
Non-operating income	2,659,260.77	8,118,644.38	-67.25%	Decrease in government grants received by the Company during the current reporting period
Non-operating expenses	502,896.87	1,596,431.58	-68.50%	Decrease in losses on scrapping of assets of the Company during the current reporting period
Income tax expenses	24,917,628.10	-1,947,761.81	1,379.30%	Increase in the fair value of the Company's investee company during the current reporting period, giving rise to taxable temporary differences and resulting in a corresponding increase in deferred income tax expense

3. Cash Flow Statement Items

Item	Current period	Corresponding period of the previous year	Change (%)	Reasons for changes
Cash paid for purchase of goods and receipt of services	850,732,909.31	635,076,191.62	33.96%	Increase in cash paid for purchase of goods and receipt of services during the current reporting period due to increased orders and higher production volume
Cash received from recovery of investments	127,000,000.00	317,427,570.89	-59.99%	Decrease in wealth management products redeemed by the Company during the current reporting period
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	31,858,698.98	123,156,291.78	-74.13%	Decrease in the Company's investment in long-term assets during the current reporting period
Cash received from capital contributions	1,282,912,333.10	775,300.00	165,373.02%	Receipt of proceeds by the Company from the issuance of overseas listed foreign shares (H Shares) during the current reporting period
Cash received from borrowings	630,829,000.00	1,203,300,000.00	-47.58%	Decrease in borrowings of the Company during the current reporting period
Cash paid for repayment of debts	423,468,724.71	610,078,551.38	-30.59%	Decrease in repayment of due debts by the Company during the current reporting period
Cash paid for other financing-related activities	10,691,411.90	4,513,489.05	136.88%	Increase in issuance expenses paid by the Company in connection with the issuance of overseas listed foreign shares (H Shares) during the current reporting period

II. INFORMATION ON SHAREHOLDERS

(I) Total Number of Ordinary Shareholders and Number of Preferred Shareholders with Restored Voting Rights and Shareholdings of the Top Ten Shareholders

Unit: shares

Total number of ordinary shareholders at the end of the current reporting period:	119,503	Total number of preferred shareholders with restored voting rights at the end of the current reporting period, if any	0

Shareholdings of the top 10 shareholders (excluding shares lent through refinancing)						
Name of shareholder	Nature of shareholder	Shareholding percentage (%)	Number of shares held	Number of shares subject to selling restrictions	Status of pledge, marking or freezing	
					Status of shares	Number
Nanjing Primest Technology Co., Ltd.	Domestic non-state-owned legal person	26.34%	254,894,742	0	Pledged	11,000,000
Wu Bo	Domestic natural person	11.47%	110,996,700	83,247,525	Not applicable	0
HKSCC NOMINEES LIMITED	Overseas legal person	10.00%	96,779,100	0	Not applicable	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	2.11%	20,462,063	0	Not applicable	0
China Construction Bank Corporation – E Fund CNI Robot Industry ETF	Other	2.00%	19,388,589	0	Not applicable	0
Industrial Bank Co., Ltd. – ChinaAMC CSI Robotics ETF	Other	1.48%	14,350,600	0	Not applicable	0
ESTUN AUTOMATION CO., LTD. – Phase I and the 2022 Employee Share Ownership Plan	Other	0.70%	6,727,400	0	Not applicable	0
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Robot ETF	Other	0.58%	5,566,408	0	Not applicable	0
Nanjing Estun Investment Co., Ltd.	Domestic non-state-owned legal person	0.42%	4,051,086	0	Not applicable	0
CSC Financial Co., Ltd. – Invesco Great Wall CNI Robot Industry ETF	Other	0.38%	3,695,538	0	Not applicable	0

Shareholdings of the top 10 shareholders not subject to selling restrictions (excluding shares lent through refinancing and shares locked up by senior management)			
Name of shareholder	Number of shares not subject to selling restrictions held	Class of shares	
		Class of shares	Number
Nanjing Primest Technology Co., Ltd.	254,894,742	RMB ordinary shares	254,894,742
HKSCC NOMINEES LIMITED	96,779,100	Overseas listed foreign shares	96,779,100
Wu Bo	27,749,175	RMB ordinary shares	27,749,175
Hong Kong Securities Clearing Company Limited	20,462,063	RMB ordinary shares	20,462,063
China Construction Bank Corporation – E Fund CNI Robot Industry ETF	19,388,589	RMB ordinary shares	19,388,589
Industrial Bank Co., Ltd. – ChinaAMC CSI Robotics ETF	14,350,600	RMB ordinary shares	14,350,600
ESTUN AUTOMATION CO., LTD. – Phase I and the 2022 Employee Share Ownership Plan	6,727,400	RMB ordinary shares	6,727,400
Guotai Haitong Securities Co., Ltd. – Tianhong CSI Robot ETF	5,566,408	RMB ordinary shares	5,566,408
Nanjing Estun Investment Co., Ltd.	4,051,086	RMB ordinary shares	4,051,086
CSC Financial Co., Ltd. – Invesco Great Wall CNI Robot Industry ETF	3,695,538	RMB ordinary shares	3,695,538
Explanation of the related party relationships or acting-in-concert relationships among the above shareholders	(1)Mr. Wu Bo directly held 110,996,700 shares of the Company, representing 11.47% of the total share capital of the Company. Primest and Mr. Wu Kan, who are acting in concert with Mr. Wu Bo, held 254,894,742 shares and 1,263,033 shares of the Company, representing 26.34% and 0.13% of the total share capital of the Company, respectively. Mr. Wu Bo and his parties acting in concert, namely Primest and Mr. Wu Kan, together held 367,154,475 shares of the Company, representing 37.94% of the total share capital of the Company. (2) It is unknown whether there are any related party relationships among the other shareholders mentioned above or whether they are acting in concert.		
Description of the top 10 shareholders' participation in margin financing and securities lending business, if any	Not applicable		

Whether shareholders holding more than 5% of the shares, the top 10 shareholders and the top 10 shareholders not subject to selling restrictions participated in refinancing securities lending business

☐ Applicable ☑ Not applicable

Whether there were changes in the top 10 shareholders and the top 10 shareholders not subject to selling restrictions compared with the previous period due to refinancing securities lending/return

☐ Applicable ☑ Not applicable

(II) Total Number of Preferred Shareholders and Shareholdings of the Top 10 Preferred Shareholders

☐ Applicable ☑ Not applicable

III. OTHER IMPORTANT MATTERS

☑ Applicable ☐ Not applicable

(I) Issuance of H Shares and Listing on the Stock Exchange of Hong Kong Limited

On January 15, 2026, the Company submitted an updated application for the issuance and listing to the Hong Kong Stock Exchange, and on the same day published the updated application materials on the website of the Hong Kong Stock Exchange. On February 23, 2026, the Company published the post-hearing information pack for the issuance and listing on the website of the Hong Kong Stock Exchange. On February 27, 2026, the Company published the prospectus for the issuance and listing of H Shares on the website of the Hong Kong Stock Exchange and distributed the same in accordance with the relevant requirements.

On March 9, 2026, upon approval by the Hong Kong Stock Exchange, 96,780,000 H Shares issued by the Company in this offering (before exercise of the over-allotment option) were listed and commenced trading on the Main Board of the Hong Kong Stock Exchange. The Company's listing in Hong Kong represents an important measure for its deep integration into the international capital market, accelerating its global strategic footprint and comprehensively enhancing its global brand influence.

(II) Progress of the Asset Restructuring involving Nanjing Technical, an Investee Company, and Nanjing Chemical Fibre

Nanjing Chemical Fibre Co., Ltd. (hereinafter referred to as "Nanjing Chemical Fibre", stock code: 600889.SH) proposed to acquire 100% equity interest in Nanjing Technical Equipment Manufacture Co., Ltd. (hereinafter referred to as "Nanjing Technical") by way of asset swap, issuance of shares and payment of cash, and to raise supporting funds by issuing shares to specific investors (hereinafter referred to as the "Transaction"). Among them, Nanjing Chemical Fibre proposed to issue shares to acquire the 3% equity interest in Nanjing Technical held by ESTUN AUTOMATION CO., LTD. (hereinafter referred to as the "Company"). Upon completion of the Transaction (without taking into account the raising of supporting funds), the Company will hold 1.89% of the shares of Nanjing Chemical Fibre.

On February 13, 2026, the Transaction obtained the registration approval from the China Securities Regulatory Commission. As of March 2, 2026, the delivery of the assets to be injected into and disposed of under the Transaction had been completed. The newly issued shares under this issuance of shares for asset acquisition were registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited on March 11, 2026. The 10,547,105 newly issued shares of Nanjing Chemical Fibre obtained by the Company as a result of the Transaction shall not be transferred within 12 months from the completion date of the issuance of such shares.

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial Statements

1. Consolidated Balance Sheet

Prepared by: ESTUN AUTOMATION CO., LTD.

March 31, 2026

Unit: RMB

Item	Closing balance	Opening balance
Current assets:		
Monetary funds	1,812,468,342.19	895,600,152.16
Settlement reserves		
Loans to banks and other financial institutions		
Financial assets held for trading	425,769,105.13	82,129,241.09
Derivative financial assets		
Notes receivable	17,613,193.06	26,098,592.67
Accounts receivable	2,109,418,078.41	1,906,043,440.14
Receivables financing	361,728,284.55	453,991,137.59
Prepayments	66,388,003.20	45,774,380.31
Premiums receivable		
Reinsurance accounts receivable		
Reinsurance contract reserves receivable		
Other receivables	108,148,734.20	107,258,748.42
Including: Interest receivable		
Dividends receivable	1,020,000.00	1,020,000.00
Financial assets purchased under agreements to resell		
Inventories	1,374,770,088.41	1,477,631,881.64
Including: Data resources		
Contract assets	199,781,827.81	206,878,686.74
Assets held for sale		
Non-current assets due within one year		
Other current assets	105,795,392.63	124,280,643.26
Total current assets	6,581,881,049.59	5,325,686,904.02

Item	Closing balance	Opening balance
Non-current assets:		
Loans and advances granted		
Debt investments		
Other debt investments		
Long-term receivables	24,480,000.00	24,480,000.00
Long-term equity investments	42,845,031.46	41,186,576.31
Other equity instrument investments	172,571,236.66	172,571,236.66
Other non-current financial assets	328,126,207.35	241,984,135.09
Investment properties	52,228,060.38	52,524,668.19
Fixed assets	1,448,930,546.59	1,471,025,391.50
Construction in progress	96,717,014.55	85,033,336.79
Productive biological assets		
Oil and gas assets		
Right-of-use assets	86,993,011.62	86,069,031.04
Intangible assets	654,824,713.63	654,861,624.10
Including: Data resources		
Development expenditures	40,054,519.40	52,568,945.79
Including: Data resources		
Goodwill	993,985,703.11	1,030,154,889.75
Long-term deferred expenses	4,417,910.25	3,885,648.52
Deferred income tax assets	156,867,512.85	163,709,630.38
Other non-current assets	4,122,977.27	9,446,925.33
Total non-current assets	4,107,164,445.12	4,089,502,039.45

Item	Closing balance	Opening balance
Total assets	10,689,045,494.71	9,415,188,943.47
Current liabilities:		
Short-term borrowings	1,463,979,485.26	1,277,653,277.51
Borrowings from central bank		
Loans from banks and other financial institutions		
Financial liabilities held for trading		
Derivative financial liabilities		
Notes payable	349,499,985.27	404,796,584.89
Accounts payable	1,502,210,662.97	1,495,270,592.02
Receipts in advance		
Contract liabilities	556,754,759.01	586,305,307.30
Financial assets sold under repurchase agreements		
Deposits from customers and interbank placements		
Accounts payable to securities brokerage clients		
Accounts payable to securities underwriting clients		
Employee benefits payable	84,225,702.41	86,554,491.38
Taxes payable	61,489,381.81	64,748,666.09
Other payables	104,686,322.45	124,625,918.70
Including: Interest payable		
Dividends payable		
Fees and commissions payable		
Reinsurance accounts payable		
Liabilities held for sale		
Non-current liabilities due within one year	1,242,259,897.79	1,115,496,181.35
Other current liabilities	54,687,846.71	51,964,154.41

Item	Closing balance	Opening balance
Total current liabilities	5,419,794,043.68	5,207,415,173.65
Non-current liabilities:		
Insurance contract reserves		
Long-term borrowings	979,195,857.92	1,215,951,619.09
Bonds payable		
Including: Preferred shares		
Perpetual bonds		
Lease liabilities	73,509,800.40	72,457,470.54
Long-term payables	470,284,166.67	464,059,166.67
Long-term employee benefits payable	212,922,746.37	221,876,253.83
Provisions	36,208,935.50	40,170,428.67
Deferred income	116,456,638.83	100,573,178.66
Deferred income tax liabilities	86,494,750.94	73,807,007.66
Other non-current liabilities		
Total non-current liabilities	1,975,072,896.63	2,188,895,125.12
Total liabilities	7,394,866,940.31	7,396,310,298.77

Item	Closing balance	Opening balance
Owners' equity:		
Share capital	967,798,453.00	871,018,453.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserve	2,170,171,524.83	1,012,214,779.47
Less: Treasury shares	41,080,000.00	41,080,000.00
Other comprehensive income	58,937,663.82	135,056,647.20
Special reserve		
Surplus reserve	77,599,270.06	77,599,270.06
General risk reserve		
Retained earnings	4,360,845.05	-93,475,815.45
Total owners' equity attributable to owners of the parent	3,237,787,756.76	1,961,333,334.28
Minority interests	56,390,797.64	57,545,310.42
Total owners' equity	3,294,178,554.40	2,018,878,644.70
Total liabilities and owners' equity	10,689,045,494.71	9,415,188,943.47

Legal representative: Wu Bo

Person-in-charge of accounting affairs: He Lingjun

Person-in-charge of the accounting department: Lan Jingzhi

2. Consolidated Income Statement

Unit: RMB

Item	Amount for the current period	Amount for the corresponding period of the previous year
I. Total operating revenue	1,216,554,921.40	1,244,130,343.59
Including: Operating revenue	1,216,554,921.40	1,244,130,343.59
Interest income		
Premiums earned		
Fee and commission income		
II. Total operating costs	1,189,288,887.82	1,249,240,334.27
Including: Operating costs	846,796,296.94	892,438,392.24
Interest expenses		
Fee and commission expenses		
Surrender value		
Net claims paid		
Net provision for insurance contract liabilities		
Policy dividend expenses		
Reinsurance expenses		
Taxes and surcharges	8,105,468.69	4,314,649.44
Selling expenses	96,319,547.89	99,072,304.89
Administrative expenses	101,828,336.96	112,070,944.11
Research and development expenses	98,503,888.34	101,081,677.78
Finance expenses	37,735,349.00	40,262,365.81
Including: Interest expenses	32,352,388.70	40,572,219.66
Interest income	2,347,576.76	2,527,591.14

Item	Amount for the current period	Amount for the corresponding period of the previous year
Add: Other income	18,530,947.46	8,640,638.15
Investment income (losses stated with "-")	401,128.74	-183,719.67
Including: Investment income from associates and joint ventures	-392,243.71	-1,865,323.81
Gains on derecognition of financial assets measured at amortized cost		
Exchange gains (losses stated with "-")		
Gains on net exposure hedges (losses stated with "-")		
Gains from changes in fair value (losses stated with "-")	86,536,165.75	3,749,662.67
Credit impairment losses (losses stated with "-")	-7,595,414.36	-2,445,239.30
Asset impairment losses (losses stated with "-")	-4,845,535.01	406,685.37
Gains on disposal of assets (losses stated with "-")	-730,609.01	8,258.56
III. Operating profit (losses stated with "-")	119,562,717.15	5,066,295.10
Add: Non-operating income	2,659,260.77	8,118,644.38
Less: Non-operating expenses	502,896.87	1,596,431.58
IV. Total profit (total losses stated with "-")	121,719,081.05	11,588,507.90
Less: Income tax expenses	24,917,628.10	-1,947,761.81

Item	Amount for the current period	Amount for the corresponding period of the previous year
V. Net profit (net losses stated with "-")	96,801,452.95	13,536,269.71
(I) Classified by continuity of operations		
1. Net profit from continuing operations (net losses stated with "-")	96,801,452.95	13,536,269.71
2. Net profit from discontinued operations (net losses stated with "-")		
(II) Classified by attribution of ownership		
1. Net profit attributable to owners of the parent	97,836,660.50	12,629,943.07
2. Profit or loss attributable to minority interests	-1,035,207.55	906,326.64
VI. Other comprehensive income after tax, net	-76,118,983.38	30,457,819.82
Other comprehensive income attributable to owners of the parent after tax, net	-76,118,983.38	30,457,819.82
(I) Other comprehensive income that will not be reclassified to profit or loss		
1. Changes arising from remeasurement of defined benefit plans		
2. Other comprehensive income that may not be reclassified to profit or loss under the equity method		
3. Changes in fair value of investments in other equity instruments		
4. Changes in fair value attributable to the Company's own credit risk		
5. Others		

Item	Amount for the current period	Amount for the corresponding period of the previous year
(II) Other comprehensive income that will be reclassified to profit or loss	-76,118,983.38	30,457,819.82
1. Other comprehensive income that may be reclassified to profit or loss under the equity method		
2. Changes in fair value of other debt investments		
3. Amount reclassified into other comprehensive income upon reclassification of financial assets		
4. Credit impairment provisions for other debt investments		
5. Cash flow hedge reserve		
6. Exchange differences on translation of foreign currency financial statements	-76,118,983.38	30,457,819.82
7. Others		
Other comprehensive income attributable to minority interests after tax, net		
VII. Total comprehensive income	20,682,469.57	43,994,089.53
Total comprehensive income attributable to owners of the parent	21,717,677.12	43,087,762.89
Total comprehensive income attributable to minority interests	-1,035,207.55	906,326.64
VIII. Earnings per share:		
(I) Basic earnings per share	0.1128	0.0146
(II) Diluted earnings per share	0.1128	0.0146

Legal representative: Wu Bo

Person-in-charge of accounting affairs: He Lingjun

Person-in-charge of the accounting department: Lan Jingzhi

3. Consolidated Cash Flow Statement

Unit: RMB

Item	Amount for the current period	Amount for the corresponding period of the previous year
I. Cash flows from operating activities:		
Cash received from sale of goods and rendering of services	1,073,794,987.48	1,070,719,711.54
Net increase in deposits from customers and placements from banks and other financial institutions		
Net increase in borrowings from central bank		
Net increase in loans from other financial institutions		
Cash received from premiums of original insurance contracts		
Net cash received from reinsurance business		
Net increase in policyholder deposits and investment funds		
Cash received from interest, fees and commissions		
Net increase in loans from banks and other financial institutions		
Net increase in funds from repurchase business		
Net cash received from securities brokerage clients		
Refund of taxes and levies received	3,567,212.25	3,453,718.53
Other cash received relating to operating activities	46,953,141.86	47,218,944.20
Subtotal of cash inflows from operating activities	1,124,315,341.59	1,121,392,374.27

Item	Amount for the current period	Amount for the corresponding period of the previous year
Cash paid for purchase of goods and receipt of services	850,732,909.31	635,076,191.62
Net increase in loans and advances to customers		
Net increase in placements with central bank and other financial institutions		
Cash paid for claims under original insurance contracts		
Net increase in loans to banks and other financial institutions		
Cash paid for interest, fees and commissions		
Cash paid for policy dividends		
Cash paid to and for employees	306,607,576.71	322,119,652.46
Taxes and levies paid	27,256,439.16	24,201,394.09
Other cash paid relating to operating activities	86,407,384.70	92,472,588.33
Subtotal of cash outflows from operating activities	1,271,004,309.88	1,073,869,826.50
Net cash flows from operating activities	-146,688,968.29	47,522,547.77
II. Cash flows from investing activities:		
Cash received from recovery of investments	127,000,000.00	317,427,570.89
Cash received from investment income	377,415.88	2,988,950.07
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	1,763.05	851,646.91
Net cash received from disposal of subsidiaries and other business units		
Other cash received relating to investing activities		

Item	Amount for the current period	Amount for the corresponding period of the previous year
Subtotal of cash inflows from investing activities	127,379,178.93	321,268,167.87
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	31,858,698.98	123,156,291.78
Cash paid for investments	471,647,250.00	700,479,675.75
Net increase in pledged loans		
Net cash paid for acquisition of subsidiaries and other business units		
Other cash paid relating to investing activities		
Subtotal of cash outflows from investing activities	503,505,948.98	823,635,967.53
Net cash flows from investing activities	-376,126,770.05	-502,367,799.66
III. Cash flows from financing activities:		
Cash received from capital contributions	1,282,912,333.10	775,300.00
Including: Cash received by subsidiaries from minority shareholders' capital contributions		450,000.00
Cash received from borrowings	630,829,000.00	1,203,300,000.00
Other cash received relating to financing activities		
Subtotal of cash inflows from financing activities	1,913,741,333.10	1,204,075,300.00
Cash paid for repayment of debts	423,468,724.71	610,078,551.38
Cash paid for distribution of dividends or profits or payment of interest	22,189,604.36	27,308,176.62

Item	Amount for the current period	Amount for the corresponding period of the previous year
Including: Dividends or profits paid by subsidiaries to minority shareholders		
Other cash paid relating to financing activities	10,691,411.90	4,513,489.05
Subtotal of cash outflows from financing activities	456,349,740.97	641,900,217.05
Net cash flows from financing activities	1,457,391,592.13	562,175,082.95
IV. Effect of foreign exchange rate changes on cash and cash equivalents	-9,763,164.34	663,242.78
V. Net increase in cash and cash equivalents	924,812,689.45	107,993,073.84
Add: Cash and cash equivalents at the beginning of the period	876,389,068.36	1,181,103,740.90
VI. Cash and cash equivalents at the end of the period	1,801,201,757.81	1,289,096,814.74

(II) Adjustments to Relevant Items in the Financial Statements at the Beginning of the Year upon the Initial Adoption of New Accounting Standards from 2026

☐ Applicable ☑ Not applicable

(III) Auditor's Report

Whether the first quarterly financial and accounting report has been audited

☐ Yes ☑ No

The Company's first quarterly financial and accounting report has not been audited.

Board of Directors of
ESTUN AUTOMATION CO., LTD
April 30, 2026