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東鵬飲料

Eastroc Beverage (Group) Co., Ltd.
東鵬飲料（集團）股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 09980)

(1) POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING (2) PROPOSED 2025 PROFIT DISTRIBUTION PLAN

THE 2025 ANNUAL GENERAL MEETING

Reference is made to the circular of Eastroc Beverage (Group) Co., Ltd. (the "**Company**") dated April 8, 2026 (the "**Circular**") in relation to the 2025 annual general meeting (the "**AGM**"). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

CONVENING AND ATTENDANCE OF THE MEETING

The AGM of the Company was held at VIP Meeting Room, 2/F, Building 3, 88 Mingliang Science Park, 142 Zhuguang North Road, Taoyuan Community, Nanshan District, Shenzhen, Guangdong Province, the PRC at 2:30 p.m. on Wednesday, April 29, 2026. The AGM was convened by the Board and presided over by Mr. Lin Muqin, the chairman of the Board. Voting for the resolution proposed to the Shareholders at the AGM was conducted by poll, which included both onsite voting by poll and, for A Shareholders only, online voting by poll. Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, served as the scrutineers in respect of the vote-taking of H Shares at the AGM.

The convening and holding procedures of the AGM were in compliance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association. The Company currently has 10 Directors, all of whom attended the AGM in person or via electronic means.

The total number of issued Shares of the Company as at the equity registration date of the AGM was 564,768,700 Shares, comprising 520,013,000 A Shares and 44,755,700 H Shares. The total number of Shares entitling the holders to attend and vote on the resolution was 564,768,700 shares. There was no restriction on any Shareholders casting votes on the proposed resolutions (the "**Proposed Resolutions**") at the AGM; there were no Shares held by any Shareholders entitling the holders thereof to attend the AGM but to abstain from voting for the resolution pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting; no party had stated its intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions.

As at the equity registration date of the AGM, the total number of Shares held by the Shareholders attending and entitling to vote at the AGM, or their proxies (including A Shareholders who voted via the Internet) was 421,224,421, representing approximately 74.5835% of the total number of issued Shares of the Company as at the date of this announcement.

POLL RESULTS

The poll results in respect of the Proposed Resolutions are as follows:

No.	**Ordinary Resolutions**	**Number of Votes & Percentage of the Total Voting Shares**					
		For		**Against**		**Abstain**	
		Number of Votes	*Percentage (%)*	*Number of Votes*	*Percentage (%)*	*Number of Votes*	*Percentage (%)*
1.	To consider and approve the 2025 work report of the Board of Directors.	421,177,821	99.9889	15,600	0.0037	31,000	0.0074
2.	To consider and approve the 2025 work report of the independent directors of the Company.	421,167,721	99.9865	24,000	0.0057	32,700	0.0078
3.	To consider and approve the re-appointment of auditor for 2026.	405,053,183	96.1609	16,138,928	3.8314	32,310	0.0077
4.	To consider and approve the remuneration of the Directors of the Company for 2025 and the proposal on remuneration for 2026.	421,165,911	99.9861	25,300	0.0060	33,210	0.0079

No.	Special Resolution	Number of Votes & Percentage of the Total Voting Shares					
		For		Against		Abstain	
		Number of Votes	*Percentage (%)*	*Number of Votes*	*Percentage (%)*	*Number of Votes*	*Percentage (%)*
5.	To consider and approve the 2025 final profit distribution plan.	421,172,121	99.9876	26,000	0.0062	26,300	0.0062

No.	Ordinary Resolutions	Number of Votes & Percentage of the Total Voting Shares					
		For		Against		Abstain	
		Number of Votes	*Percentage (%)*	*Number of Votes*	*Number of Votes*	*Percentage (%)*	*Number of Votes*
6.	To consider and approve the resolution on the proposal on estimated cap for provision of guarantee for wholly-owned subsidiaries in 2026.	414,636,150	98.4359	6,555,271	1.5562	33,000	0.0078
7.	To consider and approve the resolution on the proposed application to banks for credit facility for 2026.	420,907,461	99.9248	237,245	0.0563	79,715	0.0189
8.	To consider and approve the resolution on the proposal regarding use of self-owned idle funds in cash management for 2026.	397,969,496	94.4792	19,914,614	4.7278	3,340,311	0.7930

No.	Special Resolutions	Number of Votes & Percentage of the Total Voting Shares					
		For		Against		Abstain	
		Number of Votes	*Percentage (%)*	*Number of Votes*	*Percentage (%)*	*Number of Votes*	*Percentage (%)*
9.	To consider and approve the resolution on changes to the registered capital and amendments to the Articles of Association.	421,165,121	99.9859	16,900	0.0040	42,400	0.0101

No.	Special Resolutions		Number of Votes & Percentage of the Total Voting Shares					
			For		Against		Abstain	
			Number of Votes	*Percentage (%)*	*Number of Votes*	*Percentage (%)*	*Number of Votes*	*Percentage (%)*
10.	To consider and approve the proposed general mandate granted to the Board to repurchase A shares of the Company through centralized bidding.							
	10.01	Purpose of the repurchase of A Shares	421,040,236	99.9563	147,067	0.0349	37,118	0.0088
	10.02	Class of shares subject to the Proposed Repurchase	421,040,136	99.9563	147,067	0.0349	37,218	0.0088
	10.03	Method of the Proposed Repurchase	421,040,036	99.9562	147,067	0.0349	37,318	0.0089
	10.04	Implementation period of the Proposed Repurchase	421,046,836	99.9578	147,067	0.0349	30,518	0.0072
	10.05	Purpose, quantity, proportion of the Company's total Share capital and total funds for the Proposed Repurchase	421,045,136	99.9574	150,067	0.0356	29,218	0.0069
	10.06	Price or price range for the Proposed Repurchase, and pricing principles	421,045,436	99.9575	147,967	0.0351	31,018	0.0074
	10.07	Source of funds for the Proposed Repurchase	421,044,536	99.9573	147,867	0.0351	32,018	0.0076
	10.08	Arrangements for the cancellation or transfer of repurchased shares in accordance with the law	421,044,336	99.9572	147,067	0.0349	33,018	0.0078
	10.09	The Company's arrangements to prevent harm to creditors' interests	421,035,036	99.9550	148,267	0.0352	41,118	0.0098
	10.10	Specific authorisation for the implementation of the A Shares Repurchase Plan	421,038,036	99.9558	155,067	0.0368	31,318	0.0074

The above ordinary resolutions were duly passed as more than 50% of the total voting rights of all the shareholders who voted in person or by proxy on the resolutions were cast in favour of each of them.

The above special resolutions were duly passed as more than two-thirds of the total voting rights of all the shareholders who voted in person or by proxy on the resolutions were cast in favour of each of them.

Apart from the Proposed Resolutions above, no new proposal was submitted for voting and approval.

Please refer to the Circular for details of the Proposed Resolutions.

WITNESS BY LAWYERS

The Company engaged DeHeng Law Offices to witness the AGM. DeHeng Law Offices was of the opinion that the procedures for the convening and holding of the AGM, the attendees, the eligibility of the convener, the proposals, the voting procedures, and the voting results all complied with the relevant provisions of the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Rules of General Meeting, and other laws, regulations, and normative documents, as well as the Company's Articles of Association. Therefore, the resolutions passed at the AGM were lawful and valid.

PROPOSED 2025 PROFIT DISTRIBUTION PLAN

The Board is pleased to announce that the 2025 profit distribution plan has been approved by the Shareholders at the AGM. Application will be made by the Company to the Listing Committee of the Stock Exchange for the approval for the listing of, and permission to deal in, the new H Shares to be allotted and issued under the Capitalization Issue. Subject to the satisfaction of other conditions as set out in the section headed "Conditions to the Capitalization Issue" in the Circular, according to the 2025 profit distribution plan, the Company will (i) distribute a cash dividend of RMB25 per ten (10) Shares (inclusive of tax) to all Shareholders with the total amount of cash dividends to be distributed by the Company to all Shareholders being approximately RMB1,411,922,000 (inclusive of tax); and (ii) issue of three (3) Capitalization Shares for every ten (10) Shares in issue by way of capitalization of capital reserve.

In the event that the Company's share capital changes between the date of announcement of the profit distribution plan and the share registration date for the relevant distribution, whether as a result of the exercise of any equity incentive awards, the listing of newly issued Shares, Share repurchases, or other such matters, the Company shall adjust the aggregate distribution amount in accordance with the principle that the distribution ratio shall remain unchanged. Details of any such adjustment shall be announced separately. The adjusted profit distribution plan shall not be required to be re-submitted to the Board of Directors or the general meeting of shareholders for approval.

The final dividend will be denominated and declared in RMB. The holders of A Shares will be paid in RMB and the holders of H Shares will be paid in Hong Kong dollars. The exchange rate for the dividend to be paid in foreign currency is HKD1 to RMB0.876008, which is the mean of the exchange rates of RMB to Hong Kong dollars as announced by the People's Bank of China during the five business days prior to the date of declaration of the dividend at the AGM.

Subject to the satisfaction of other conditions as set out in the section headed "Conditions to the Capitalization Issue" in the Circular, the Capitalization A Shares will be listed on the Shanghai Stock Exchange. The Capitalization H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS. All necessary arrangements will be made by the Company for the Capitalization H Shares to be admitted into CCASS. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The record date for determining the qualification of the H Shareholders for the proposed distribution of the cash dividend and Capitalization H Shares is Thursday, May 14, 2026. In connection therewith, the register of members of H Shares will be closed from Thursday, May 7, 2026 to Thursday, May 14, 2026, both days inclusive. In order to qualify for receiving the cash dividend and Capitalization H Shares, all transfer documents in respect of H Shares must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Wednesday, May 6, 2026 for registration.

Full details of the 2025 profit distribution plan, including but not limited to, the expected timetable, conditions to and reasons for the Capitalization Issue, status of the Capitalization Shares, fractional entitlements and odd lots arrangement for the Capitalization Shares, applicable tax arrangements, eligibility for Capitalization Shares of Shareholders trading through Southbound Trading and Northbound Trading, effect to the shareholding upon completion of the Capitalization Issue, and risk warning for trading in H Shares are set out in the Circular. Shareholders and potential investors should peruse the Circular with care and shall seek professional advice from their own professional consultants should they have any doubt on their situations.

The Company will make further announcement(s) on the final distribution details including but not limited to the final distribution per Share and consequential changes (if any) to the book closure period or the expected timetable as and when appropriate.

By order of the Board
Eastroc Beverage (Group) Co., Ltd.
Mr. LIN Muqin
Chairman of the Board, Executive Director and
Chief Executive Officer

Shenzhen, the PRC, April 29, 2026

As at the date of this announcement, the Board comprises: (i) Mr. LIN Muqin, Mr. LIN Mugang, Mr. LU Yifu, Ms. JIANG Weiwei, Mr. ZHANG Lei and Mr. LIN Daiji as executive Directors; and (ii) Ms. ZHAO Yali, Ms. YOU Xiao, Mr. LI Hongbin and Mr. TAI Kwok Leung, Alexander as independent non-executive Directors.