Delton Technology (Guangzhou) Inc.
廣州廣合科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 1989)

ANNOUNCEMENT REGARDING THE CHANGE IN REGISTERED CAPITAL AND AMENDMENT TO THE ARTICLES OF ASSOCIATION

At the 24th meeting of the 2nd Board of Directors of Delton Technology (Guangzhou) Inc. (the "**Company**"), the "Proposal on Changing the Company's Registered Capital, Amending the Articles of Association, and Processing the Registration of Change of Business" was considered and approved. In light of the Company's (i) reservation of restricted stock for grant and repurchase and cancellation of certain restricted stock; (ii) the voluntary exercise of stock options; and (iii) the completion of the H-share issuance and listing on the Main Board of The Stock Exchange of Hong Kong Limited ("**Hong Kong Stock Exchange**"), the Company proposes to amend its registered capital and amend the relevant provisions of the Articles of Association ("**Articles of Association**") in light of its current circumstances. The details are as follows:

1. CHANGES TO THE COMPANY'S REGISTERED CAPITAL

(1) Reservation of Restricted Stock for Grant and Repurchase and Cancellation of Certain Restricted Stock

The Company convened the 12th Meeting of the 2nd Board of Directors on March 31, 2025, and convened the 2024 Annual Shareholders' Meeting on April 21, 2025, at which the "Proposal on the Cancellation of Certain Stock Options and the Repurchase and Cancellation of Certain Restricted Stock" was considered and approved. The meeting agreed to the Company's repurchase and cancellation of a total of 30,000 shares of restricted stock that had been granted to 2 incentive recipients but had not yet been released from lock-up. Upon completion of this repurchase and cancellation, the Company's total share capital would be changed from 425,265,000 shares to 425,235,000 shares. For specific details, please refer to the "Announcement on the Cancellation of Certain Stock Options and the Repurchase and Cancellation of Certain Restricted Stock" (Announcement No. 2025-012) published in the Securities Times, China Securities Journal, Shanghai Securities News, Securities Daily, Economic Information Daily, and Juchao Information Network (http://www.cninfo.com.cn).

The Company convened the 18th Meeting of the 2nd Board of Directors on September 23, 2025, and convened the 2025 3rd Extraordinary Shareholders' Meeting on October 10, 2025, at which the "Proposal on the Cancellation of Certain Stock Options and the Repurchase and Cancellation of Certain Restricted Stock" was considered and approved. The meeting agreed to the Company's repurchase and cancellation of a total of 182,500 shares of restricted stock that had been granted to 10 incentive recipients but had not yet been released from lock-up. Upon completion of this repurchase and cancellation, the Company's total share capital would be changed from 425,235,000 shares to 425,052,500 shares. For specific details, please refer to the "Announcement on the Cancellation of Certain Stock Options and the Repurchase and Cancellation of Certain Restricted Stock" (Announcement No. 2025-053) published in the Securities Times, China Securities Journal, Shanghai Securities News, Securities Daily, Economic Information Daily, and Juchao Information Network (http://www.cninfo.com.cn).

The Company convened the 18th Meeting of the 2nd Board of Directors on September 23, 2025, at which the "Proposal on Granting Reserved Stock Options and Restricted Stock to Incentive Recipients" was considered and approved. In accordance with the provisions of the Company's 2024 Stock Option and Restricted Stock Incentive Plan and the authorization granted by the 2024 3rd Extraordinary Shareholders' Meeting, the Board of Directors determined that the grant conditions specified in the incentive plan have been satisfied. It is confirmed that the reserved grant date for this incentive plan is September 23, 2025, and that 635,000 restricted stock had been granted to 78 eligible incentive recipients. Upon completion of this grant, the Company's total share capital would be changed from 425,052,500 shares to 425,687,500 shares. For specific details, please refer to the "Announcement on the Completion of Registration for the Reserved Grant of Restricted Stock under the 2024 Stock Option and Restricted Stock Incentive Plan" (Announcement No. 2025-070) published in the Securities Times, China Securities Journal, Shanghai Securities News, Securities Daily, Economic Information Daily, and Juchao Information Network (http://www.cninfo.com.cn).

(2) Voluntary Exercise of Stock Options

The Company convened the 20th Meeting of the 2nd Board of Directors on November 28, 2025, at which the "Proposal Regarding the Satisfaction of Exercise Conditions for the First Exercise Period of the Initial Grant of Stock Options (Excluding Special Grants) under the 2024 Stock Option and Restricted Stock Incentive Plan" was considered and approved. It was determined that the exercise conditions for the first exercise period of the initial grant of stock options (excluding special grants) under the 2024 Stock Option and Restricted Stock Incentive Plan have been satisfied. The first exercise period for the stock options granted in the initial grant under this incentive plan is from December 12, 2025, to December 11, 2026.

Under the Company's aforementioned incentive plan, during the period from December 12, 2025, to February 28, 2026, the total number of shares exercised by incentive recipients and for which share transfer registration was completed was 758,982 shares. Accordingly, the Company's total share capital increased by 758,982 shares to 426,446,482 shares.

(3) Issuance of Overseas-Listed Foreign Shares (H-Shares) and Listing on the Main Board of the Hong Kong Stock Exchange

Following filing with the China Securities Regulatory Commission and approval by the Hong Kong Stock Exchange, the 46,000,000 H-shares issued by the Company were listed and began trading on the Main Board of the Hong Kong Stock Exchange on March 20, 2026. For specific details, please refer to the "Announcement on the Listing and Trading of Overseas-Listed Foreign Shares (H-Shares)" (Announcement No. 2026-017) disclosed by the Company on March 21, 2026, on the Juchao Information Network (www.cninfo.com.cn).

Following the completion of the aforementioned issuance and listing, the Company's total share capital changed from 426,446,482 shares to 472,446,482 shares.

2. AMENDMENT OF CERTAIN PROVISIONS OF THE ARTICLES OF ASSOCIATION

Based on the actual circumstances of the change in registered capital as described above, the Company intends to amend the corresponding provisions of the Articles of Association. The comparison table of the amendments to the Articles of Association is as follows:

Before amendment	After amendment
Article 3 The Company was approved by the China Securities Regulatory Commission (hereinafter referred to as the "**CSRC**") on 14 September 2023 to make an initial public offering of 42,300,000 RMB ordinary shares, which were listed on the Main Board of Shenzhen Stock Exchange (hereinafter referred to as the "**SZSE**") on 2 April 2024. After the issue of a notification by the CSRC on 16 January 2026, the Company was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange"; collectively with the SZSE, referred to as the "**Stock Exchanges**") on [●] to make an initial public offering of [●] overseas listed ordinary shares (hereinafter referred to as "**H Shares**") in Hong Kong, which were listed on the Main Board of Hong Kong Stock Exchange on [●].	**Article 3** The Company was approved by the China Securities Regulatory Commission (hereinafter referred to as the "**CSRC**") on 14 September 2023 to make an initial public offering of 42,300,000 RMB ordinary shares, which were listed on the Main Board of Shenzhen Stock Exchange (hereinafter referred to as the "**SZSE**") on 2 April 2024. After the issue of a notification by the CSRC on 16 January 2026, the Company was approved by The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange"; collectively with the SZSE, referred to as the "**Stock Exchanges**") on 19 March 2026 to make an initial public offering of 46,000,000 overseas listed ordinary shares (hereinafter referred to as "**H Shares**") in Hong Kong, which were listed on the Main Board of Hong Kong Stock Exchange on 20 March 2026.
Article 6 The Company's registered capital is RMB[●] million.	**Article 6** The Company's registered capital is RMB472,446,482.
Article 21 Upon the completion of the initial public offering of the H Shares ~~(assuming that the Over-allotment Option is not exercised)~~, the total share capital of the Company comprises [●] shares, all of which are ordinary shares, including [●] ordinary A shares, representing [●]% of the total share capital of the Company, and [●] ordinary H shares, representing [●]% of the total share capital of the Company.	**Article 21** Upon the completion of the initial public offering of the H Shares, the total share capital of the Company comprises 472,446,482 shares, all of which are ordinary shares, including 426,446,482 ordinary A shares, representing 90.26% of the total share capital of the Company, and 46,000,000 ordinary H shares, representing 9.74% of the total share capital of the Company.

Save for the amendments as set out above, all other provisions of the Articles of Association remain unchanged. The above amendments shall be subject to the final content approved by the market supervision and administration authority.

The change in registered capital and amendments to the Articles of Association are subject to consideration and approval by the shareholders' meeting of the Company. A circular containing, among other things, details of the above resolution, together with the notice of the shareholders' meeting, will be published in due course.

By order of the Board
Delton Technology (Guangzhou) Inc.
Mr. Xiao Hongxing
Chairman

Guangzhou, the PRC
April 29, 2026

As at the date of this announcement, the Board comprises Mr. Xiao Hongxing, Ms. Zeng Hong and Mr. Peng Jinghui as executive directors; Ms. Liu Jinchan as non-executive director; and Ms. Chen Limei, Ms. Li Ying and Dr. Shi Ling as independent non-executive directors.