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NEW SILKROAD HOLDING GROUP LIMITED
新絲路控股集團有限公司
(formerly known as New Silkroad Culturaltainment Limited 新絲路文旅有限公司)
(Incorporated in Bermuda with limited liability)
(Stock Code: 472)

PROPOSED AMENDMENTS TO THE EXISTING BYE-LAWS AND ADOPTION OF THE NEW BYE-LAWS

This announcement is made by New Silkroad Holding Group Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to make certain amendments (the "**Proposed Amendments**") to the existing bye-laws of the Company (the "**Existing Bye-laws**") to bring the Existing Bye-laws in line with the latest regulatory requirements under the Listing Rules to, among others:

(i) align with the expanded paperless regime (including but not limited to enabling the Company to hold hybrid general meetings and providing electronic voting);

(ii) allow any notices or documents to be given or issued by the Company by means of website without additional consent or notification;

(iii) allow the payment of dividend or other corporate action proceeds to the shareholders of the Company (the "**Shareholders**") via electronic means;

(iv) allow the holding and disposing of the shares of the Company as treasury shares in view of the treasury share regime under the Listing Rules; and

(v) make other consequential and housekeeping changes to the Existing Bye-laws (including but not limited to, reflecting the change of name of the Company which took effect on 26 February 2026).

Accordingly, the Board proposes to adopt the new bye-laws of the Company incorporating the Proposed Amendments (the "**New Bye-laws**") in substitution for, and to the exclusion of, the Existing Bye-laws.

The Proposed Amendments, as well as the adoption of the New Bye-laws, are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**"). A circular containing, among others, details of the Proposed Amendments and the adoption of the New Bye-laws, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

By order of the Board
New Silkroad Holding Group Limited
Wang Gengyu
Chairman and Executive Director

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Wang Gengyu, Mr. Liu Huaming, Ms. Qiu Xuan, Mr. Hang Guanyu and Mr. Shen Yang, and three independent non-executive Directors, namely Mr. Ting Leung Huel, Stephen, Mr. Chow On Kiu and Prof. Richard Gerardus Franciscus Visser.