IMPORTANT:

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.

Unless otherwise defined or stated in this notice, all capitalized terms herein contained shall have the same meaning as in the Prospectus.

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of units may go up as well as down and past performance is not indicative of future performance. Investors should read the Prospectus (including the Product Key Facts Statement of the Sub-Fund and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the "SFC") take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CMSAM(HK) Funds Series 1 OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

(the "**Company**")

CMS Hang Seng Tech Index ETF

Stock Code: 3423

(the "**Sub-Fund**")

Announcement
2025 Annual Report (Audited)

Dear Investors,

We are pleased to inform you that the Sub-fund's annual report (English Version) for the period from 1 January 2025 to 31 December 2025 is now published on the website https://www.cmschina.com.hk/en/AM/EtfFundProducts(this website has not been reviewed by the SFC). Hard copies of the annual report can also be obtained upon request at our office during office hours.

If you have any queries or require further information in relation to this Announcement, please refer to https://www.cmschina.com.hk/en/AM/EtfFundProducts(this website has not been reviewed by the SFC) or contact the Manager at (852) 2530 0698 or at 32/F One Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CMS Asset Management (HK) Co., Limited
Director
LIU Haiyan

30 April 2026