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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Trust. An investment in the Trust may not be suitable for everyone. If you are in any doubt about this announcement, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice.

Bosera SZSE ChiNext Daily (2x) Leveraged Product

(the "Product")

(A product of Bosera Leveraged and Inverse Series (the "Trust"), a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Stock Code: 7234

Announcement

Update to the Offering Documents

And

Publication of Annual Report for the year ended 31 December 2025

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Product dated April 2025 (the "**Prospectus**").

Changes to the offering documents

We, the Manager of the Trust and the Product, are writing to inform you that the offering documents of the Sub-Fund will be updated. The primary changes are:

1. *Updates to Product Key Facts Statement*

   An updated Product Key Facts Statement of the Product (the "**Updated Product Key Facts Statement**") will be issued on or before 30 April 2026. The Product Key Facts Statement of the Product will be revised with updated information relating to the ongoing charges over a year, estimated annual average daily tracking difference, market data for the index and past performance of the Product.

2. *Updates to Prospectus*

The Prospectus of the Product (the "**Revised Prospectus**") will be updated. The primary changes in the Revised Prospectus are summarised as below:

a) The Offshore RMB Market, the A-Share Market, Overview of the SZSE and the ChiNext Market and the Market statistic of the Index
The prospectus has been updated to reflect the latest market information on the Offshore RMB Market, A-Share market, Overview of the SZSE and the ChiNext Market and the Index.

The offering documents will be available on the Manager's website www.bosera.com.hk[1] and HKEx's website at www.hkex.com.hk on or before 30 April 2026. Please note that the information published on this website has not been reviewed or approved by the SFC.

3. *Publication of Annual Report for the year ended 31 December 2025*

The Annual Report of the Product for the year ended 31 December 2025 will be available on or before 30 April 2026 on the Manager's website www.bosera.com.hk[1] and HKEx's website at www.hkex.com.hk. Printed report may also be obtained from the Manager's office during office hours.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited

as Manager of Bosera SZSE ChiNext Daily (2x) Leveraged Product

Date: 30 April 2026

[1] This website has not been reviewed by the Securities and Futures Commission.