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SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

DELAY IN DESPATCH OF VERY SUBSTANTIAL DISPOSAL CIRCULAR

Reference is made to the announcement of SMIT Holdings Limited (the "**Company**") dated 2 April 2026 (the "**Announcement**") in relation to the Disposal of the Group's equity interest in Shenzhen Giga. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular containing, among other things, further details of the Disposal and other information as required under the Listing Rules, and the notice convening the EGM was expected to be despatched to the Shareholders on or before 30 April 2026. As additional time is required for the Company to prepare and finalise certain financial information to be included in the circular, it is expected that the despatch date of the circular will be postponed to a date on or before 29 May 2026.

Shareholders and potential investors of the Company should be aware that the Disposal is subject to a number of conditions being satisfied, and consequently the Disposal may or may not proceed. Accordingly, Shareholders and potential investors are advised to exercise caution when they deal or contemplate dealing in the Shares or other securities (if any) of the Company.

By Order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 30 April 2026

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond, and Ms. Zhang Min.

* *For identification only*