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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

NOTICE OF THE ANNUAL GENERAL MEETING OF 2025 AND CLOSURE OF REGISTERS OF MEMBERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of 2025 (the "**AGM**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") will be held at the conference room of the Company on the 5th Floor, Sci-Tech Building, No. 10, Jibaosha North Road, Nansha District, Guangzhou, The People's Republic of China (the "**PRC**") at 10:00 a.m. on Wednesday, 27 May 2026, at which the following matters will be proposed for consideration:

ORDINARY RESOLUTIONS

1. To consider and approve the Work Report of the Board of Directors for 2025;

2. To consider and approve the 2025 Annual Report (including the Financial Statements for 2025);

3. To consider and approve the Profit Distribution Proposal for 2025;

4. To consider and approve the Resolution on the Interim Dividend Arrangements for 2026;

5. To consider and approve the Resolution on the Framework for Proposed Guarantees Provided by the Subsidiaries for 2026 and the Quota Thereof;

6. To consider and approve the Resolution on Conducting Foreign Exchange Derivatives Transactions in 2026;

7. To consider and approve the Resolution on the Appointment of the Auditor for the Financial Statements and Internal Control of the Company for 2026;

8. To consider and approve the Resolution on the Formulation of the Remuneration Management Measures for Directors and Senior Management of the Company;

9. To consider and approve the Resolution on the 2026 Remuneration Plan for Directors of the Company;

10. To consider and approve the Resolution on the Election of Directors of the Company:

    10.01 Resolution on the Election of Mr. Weng Hongbing as an Executive Director of the Company;

    10.02 Resolution on the Election of Mr. Cheng Bolin as a Non-executive Director of the Company.

CLOSURE OF REGISTER OF MEMBERS AND RECORD DATE – ANNUAL GENERAL MEETING

In order to determine the entitlement of the shareholders of overseas listed foreign shares ("**H Shares**") to attend the AGM, the register of members of the Company will be closed from 21 May 2026 to 27 May 2026 (both days inclusive). For H Shareholders who have lodged the duly completed transfer documents accompanied by the relevant share certificates with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 20 May 2026, the transferee but not the transferor shall be regarded as holder of the relevant H Shares and will be entitled to attend and vote at the AGM. H Shareholders whose names are recorded in the register of members of the Company on 27 May 2026 are entitled to attend the AGM.

CLOSURE OF REGISTER OF MEMBERS AND RECORD DATE – PAYMENT OF FINAL DIVIDEND

In order to qualify shareholders for the proposed final dividend, the register of members of the Company will be closed from 2 June 2026 to 5 June 2026 (both days inclusive). All completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong by 4:30 p.m. on 1 June 2026. Shareholders whose names appear on the register of members of the Company on 5 June 2026 are entitled to receive the final dividend in cash for the year ended 31 December 2025.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 30 April 2026

As at the date of this notice, the Board consists of eight members, namely non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.

Notes:

1. For details of the resolutions to be considered at the AGM and other related matters, please refer to the announcement of the Company dated 27 March 2026 published on the website of The Stock Exchange of Hong Kong Limited and the circular despatched on 30 April 2026.

2. Any shareholder who is entitled to attend and vote at the AGM has the right to appoint one or more proxies to do so on behalf of himself, and the proxy needs not be a shareholder of the Company. The proxy(ies) shall be appointed in writing by the shareholder to attend the AGM. In order to ensure validity, completed proxy form and other authorization documents (if any) must be delivered to the registered office of the Company not less than 24 hours before the time scheduled for the holding of the AGM (in case of holders of A shares). Holders of H shares must deliver completed proxy form and other authorization documents (if any) to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude the shareholders from attending and voting in person at the AGM should they so wish.

3. All resolutions at the AGM will be voted on by poll.

4. Shareholders and proxies must show their identification documents when attending the AGM.

5. The AGM will last for half a day. Shareholders and proxies attending the AGM shall be responsible for their own traveling and accommodation expenses.

6. The registered office of the Company is at the Board of Directors' Office of CSSC Offshore & Marine Engineering (Group) Company Limited at No. 10, Jibaosha North Road, Nansha District, Guangzhou, the PRC (post code: 511464).

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