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Modern Chinese Medicine Group Co., Ltd.

現代中藥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1643)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Modern Chinese Medicine Group Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") dated 19 January 2026 in relation to major transaction regarding the acquisition of sale shares (the "**Announcement**") and the announcement dated 9 February 2026 in relation to delay in despatch of the Circular (the "**Delay Announcement**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As set out in the Delay Announcement, it was expected that the Company would despatch the Circular containing, among other matters, further information regarding the SPA and the transactions contemplated thereunder to the Shareholders for information purposes only on or before 30 April 2026.

As additional time is required in finalising certain information for inclusion in the Circular, including the Proforma Financial Information of the enlarged Group, the Company has applied for a further waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the "**Waiver**"). It is currently expected that the despatch of the Circular will be further delayed to a date on or before 30 June 2026.

The Company has applied to the Stock Exchange for the Waiver. As at the date of this announcement, the Waiver has not been granted by the Stock Exchange, further announcement will be made by the Company as and when appropriate.

By Order of the Board
Modern Chinese Medicine Group Co., Ltd.
Zhang Hongli
Executive Director

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Sun Xinlei, Ms. Zhang Hongli and Ms. Jia Yanru; and three independent non-executive Directors, namely Ms. Liu Ling, Mr. Leung Tsz Wing and Mr. Wong Chi Kin.