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CATL

Contemporary Amperex Technology Co., Limited

寧德時代新能源科技股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 3750)

COMPLETION OF PLACING OF H SHARES

Overall Coordinators, Placing Agents and Capital Markets Intermediaries

BofA Securities

CICC

J.P. Morgan

Morgan Stanley

(in alphabetical order)

The Board is pleased to announce that completion of the Placing took place on April 30, 2026 in accordance with the terms and conditions of the Placing Agreement. All conditions precedent of the Placing as set out in the Placing Agreement have been satisfied.

Reference is made to the announcement of Contemporary Amperex Technology Co., Limited (the “**Company**”) dated April 28, 2026 (the “**Placing Announcement**”) in relation to the placement of 62,385,000 new H Shares (the “**Placing**”). Unless otherwise defined, all capitalized terms used herein shall have the same respective meanings as defined in the Placing Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent to the Placing, as set out in the Placing Agreement, have been satisfied (including the obtaining of approval for the listing of, and permission to deal in, the Placing Shares from the Listing Committee), and completion of the Placing took place on April 30, 2026 (the “**Completion**”).

An aggregate of 62,385,000 new H Shares, representing approximately 28.58% of the total number of H Shares in issue as enlarged by the allotment and issue of the Placing Shares, have been successfully allotted and issued by the Company on April 30, 2026 at the placing price of HK\$628.20 per Placing Share to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties (to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries). None of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion of the Placing.

The aggregate gross proceeds from the Placing are approximately HK\$39,190.26 million, and the aggregate net proceeds from the Placing (after deduction of the placing commission and other relevant costs and expenses of the Placing) are approximately HK\$39,123.27 million.

Please refer to the Placing Announcement for further details of the Placing.

CHANGE OF SHARE CAPITAL UPON COMPLETION OF THE PLACING

As of the date of this announcement, the total number of issued A Shares is 4,408,192,521. Upon completion of the Placing, (i) the total issued H Shares has increased from 155,915,300 H Shares to 218,300,300 H Shares; and (ii) the total issued A Shares remains unchanged as 4,408,192,521 A Shares. The total issued Shares has therefore increased from 4,564,107,821 Shares to 4,626,492,821 Shares.

The shareholding structure of the Company immediately before and after the Completion is as follows:

	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	Number of Shares	Approximate percentage in the issued capital of the Company	Number of Shares	Approximate percentage in the issued capital of the Company
A Shares				
Total issued A Shares ⁽¹⁾	4,408,192,521	96.58%	4,408,192,521	95.28%
H Shares				
Placees	–	–	62,385,000	1.35%
Other public H Shareholders	155,915,300	3.42%	155,915,300	3.37%
Total issued H Shares	155,915,300	3.42%	218,300,300	4.72%
Total issued Shares	4,564,107,821	100.00%	4,626,492,821	100.00%

Note:

- (1) As of the date of this announcement, the total number of issued A Shares has increased from 4,408,164,828 (being the total number of issued A Shares as of the date of the Placing Announcement) to 4,408,192,521, as a result of the exercise of share options by certain participants under the Company's share incentive plans on each of April 28 and April 29, 2026.*
- (2) The aggregate of the percentage figures in the table above may not add up to the relevant sub-total or total percentage figures shown due to rounding of the percentage figures to two decimal places.*

By order of the Board
Contemporary Amperex Technology Co., Limited
Mr. Zeng Yuqun
Chairman of the Board, Executive Director and General Manager

Ningde, the PRC, April 30, 2026

As of the date of this announcement, the Board comprises Mr. Zeng Yuqun as chairman and executive Director; Mr. Pan Jian, Mr. Li Ping, Mr. Zhou Jia, Dr. Ouyang Chuying and Mr. Wu Yingming as executive Directors; and Dr. Wu Yuhui, Mr. Lin Xiaoxiong and Dr. Zhao Bei as independent non-executive Directors.