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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING HELD ON 30 APRIL 2026

Reference is made to the circular (the "**Circular**") and the notice of the annual general meeting (the "**AGM Notice**"), each dated 9 April 2026, of Guotai Haitong Securities Co., Ltd. (the "**Company**"). Except as the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

CONVENING THE AGM

The AGM was held on 30 April 2026 at 1:30 p.m. at Room 405, 768 Nanjing West Road, Jingan District, Shanghai, the PRC. The convening and holding of the AGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association.

The AGM was presided over by Mr. ZHU Jian, the chairman of the Board. The executive Directors of the Company, namely Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang, the non-executive Directors of the Company, namely Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang, the employee Director of the Company namely, Mr. WU Hongwei, the independent non-executive Directors of the Company, namely Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian, the Secretary to the Board of the Company Ms. Xu Lan, and some senior management of the Company attended the AGM.

VOTING ARRANGEMENT

Voting for the resolutions submitted to the Shareholders at the AGM was conducted by poll, which includes both onsite voting and, for A Shareholders only, online voting. Representatives of Shareholders of the Company, representatives from Haiwen & Partners, the PRC legal advisor of the Company and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were appointed by the Company as the scrutineers for the AGM.

As at the date of the AGM, the total number of issued shares of the Company was 17,628,925,829 Shares, comprising 14,123,165,981 A Shares and 3,505,759,848 H Shares. An aggregate of 115,303,000 A Shares held in the Company's securities account designated for share repurchase have been excluded from the total number of Shares entitling the Shareholders to attend and vote on the resolutions, and the Company has not exercised the voting rights of such repurchased shares at the AGM. As a result, 17,513,622,829 Shares (including 14,007,862,981 A Shares and 3,505,759,848 H Shares) represent the total number of Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM.

International Group, being the substantial shareholder of the Company, together with its associates, holding in aggregate 3,320,499,533 A Shares and 276,000,000 H Shares, abstained from voting on the ordinary resolution 7.1 proposed at the AGM. Other related legal persons and the related natural persons who are Shareholders have abstained from voting on the ordinary resolution 7.2 proposed at the AGM.

Save as disclosed above, there was no restriction on any Shareholder casting votes on the resolutions at the AGM, no Shares entitling any Shareholder to attend but were required to abstain from voting in favour as set out in Rule 13.40 of the Hong Kong Listing Rules, and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting. None of the Shareholders had stated their intention in the Circular to vote against or abstain from any of the proposed resolutions. There were no Shares actually voted but excluded from calculating the poll results of the proposed resolutions.

ATTENDANCE AND POLL RESULTS OF THE AGM

Details of the Shareholders and authorized proxies present at the AGM are as follows:

Number of Shareholders and authorized proxies attending the AGM	4,022
Of which:	
Number of A Shareholders	4,020
Number of H Shareholders	2
Total number of the voting shares held by the attendees	8,989,843,675
Of which:	
Total number of shares held by A Shareholders	7,497,133,505
Total number of shares held by H Shareholders	1,492,710,170
Percentage of the total number of voting shares of the Company (%)	51.3305
Of which:	
Percentage of the voting shares held by A Shareholders to the total number of voting shares of the Company (%)	42.8074
Percentage of the voting shares held by H Shareholders to the total number of voting shares of the Company (%)	8.5231

The poll results in respect of the proposed resolutions at the AGM are set out as follows:

Number	ORDINARY RESOLUTIONS		For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the 2025 Work Report of the Board.	A Shares	7,471,972,473	99.6644	22,398,859	0.2988	2,762,173	0.0368
		H Shares	1,491,108,156	99.8927	141,430	0.0095	1,460,584	0.0978
		Total	8,963,080,629	99.7023	22,540,289	0.2507	4,222,757	0.0470
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
2.	To consider and approve the 2025 Annual Report of the Company.	A Shares	7,472,682,964	99.6739	21,721,784	0.2897	2,728,757	0.0364
		H Shares	1,490,811,756	99.8728	437,830	0.0293	1,460,584	0.0979
		Total	8,963,494,720	99.7069	22,159,614	0.2465	4,189,341	0.0466
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
3.	To consider and approve the 2025 profit distribution proposal of the Company.	A Shares	7,474,407,008	99.6969	21,638,550	0.2886	1,087,947	0.0145
		H Shares	1,492,706,170	99.9997	4,000	0.0003	0	0.0000
		Total	8,967,113,178	99.7472	21,642,550	0.2407	1,087,947	0.0121
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
4.	To consider and approve the resolution on the authorisation to the Board to determine the 2026 interim profit distribution plan.	A Shares	7,475,040,548	99.7053	21,071,487	0.2811	1,021,470	0.0136
		H Shares	1,492,706,170	99.9997	4,000	0.0003	0	0.0000
		Total	8,967,746,718	99.7542	21,075,487	0.2344	1,021,470	0.0114
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
5.	To consider and approve the resolution on the re-appointment of external auditors.	A Shares	7,472,752,119	99.6748	21,865,330	0.2916	2,516,056	0.0336
		H Shares	1,492,286,170	99.9716	424,000	0.0284	0	0.0000
		Total	8,965,038,289	99.7241	22,289,330	0.2479	2,516,056	0.0280
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
6.	To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2026.	A Shares	7,471,268,737	99.6550	22,072,216	0.2944	3,792,552	0.0506
		H Shares	1,492,054,509	99.9561	4,000	0.0003	651,661	0.0436
		Total	8,963,323,246	99.7050	22,076,216	0.2456	4,444,213	0.0494
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							

Number	ORDINARY RESOLUTIONS			For		Against		Abstain	
				Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
7.	To consider and approve the resolution on the potential related party transactions contemplated in the ordinary course of business of the Company in 2026, including:								
	7.1	to consider and approve the potential related party transactions with International Group and its related enterprises; and	A Shares	4,150,607,615	99.3769	22,284,613	0.5336	3,741,744	0.0895
			H Shares	1,216,706,170	99.9997	4,000	0.0003	0	0.0000
			Total	5,367,313,785	99.5174	22,288,613	0.4133	3,741,744	0.0693
	7.2	to consider and approve the potential related party transactions with other related legal persons as well as the related natural persons of the Company.	A Shares	5,932,865,918	99.5576	22,627,345	0.3797	3,735,460	0.0627
			H Shares	1,492,706,170	99.9997	4,000	0.0003	0	0.0000
			Total	7,425,572,088	99.6462	22,631,345	0.3037	3,735,460	0.0501
	As more than half of the votes were cast in favour of each of these resolutions, each of these resolutions was duly passed as an ordinary resolution.								
8.	To consider and approve the 2025 Duty Performance Report of the Independent Directors.		A Shares	7,471,393,192	99.6567	22,319,011	0.2977	3,421,302	0.0456
			H Shares	1,491,240,186	99.9015	9,400	0.0006	1,460,584	0.0979
			Total	8,962,633,378	99.6973	22,328,411	0.2484	4,881,886	0.0543
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								
9.	To consider and approve the report on the appraisal and remuneration of the Directors of the Company in 2025.		A Shares	7,468,427,807	99.6171	26,054,224	0.3475	2,651,474	0.0354
			H Shares	1,492,574,060	99.9909	136,030	0.0091	80	0.0000
			Total	8,961,001,867	99.6792	26,190,254	0.2913	2,651,554	0.0295
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.								

Number	SPECIAL RESOLUTIONS		For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
10.	To consider and approve the resolution on the repurchase and cancellation of part of the restricted A Shares.	A Shares	7,484,110,992	99.8263	11,904,265	0.1588	1,118,248	0.0149
		H Shares	1,492,704,930	99.9996	4,000	0.0003	1,240	0.0001
		Total	8,976,815,922	99.8551	11,908,265	0.1325	1,119,488	0.0124
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							
11.	To consider and approve the resolution on the grant of general mandate to the Board to issue additional A Shares and/or H Shares.	A Shares	7,297,034,274	97.3310	190,621,766	2.5426	9,477,465	0.1264
		H Shares	1,147,361,621	76.8643	345,127,142	23.1208	221,407	0.0149
		Total	8,444,395,895	93.9326	535,748,908	5.9595	9,698,872	0.1079
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

Please refer to the Circular for details of the above resolutions.

LAWYER'S CERTIFICATION

The Company engaged Haiwen & Partners to certify the AGM. Haiwen & Partners appointed attorneys to attend the AGM and issued the legal opinion stating that the convening of the AGM and its procedures, the qualifications of the Shareholders and their authorized proxies who attended the AGM, the qualifications of the convener, the voting procedures and the voting results of the resolution as well as other relevant matters were all in compliance with the requirements of the applicable PRC laws and regulations and the Articles of Association. The resolutions passed at the AGM are legal and valid.

PAYMENT OF 2025 FINAL DIVIDEND

The Board also wishes to notify Shareholders the details of the distribution of final dividend for 2025 as follows:

The resolution on the 2025 profit distribution plan for the year ended 31 December 2025 was approved at the AGM. The final cash dividend for the year ended 31 December 2025 of RMB3.5 (tax inclusive) for every 10 shares (the "**2025 Final Dividend**") will be paid to the holders of H Shares on Friday, 26 June 2026. In order to determine the entitlement of H Shareholders to the 2025 Final Dividend, the register of members of H Shares will be closed from Thursday, 7 May 2026 to Tuesday, 12 May 2026 (both days inclusive), during which period no transfer of H Shares will be effected. Holders of H Shares whose names appear on the register of members of H Shareholders on Tuesday, 12 May 2026 shall be entitled to receive the 2025 Final Dividend. In order to qualify for receiving the 2025 Final Dividend, the H Shareholders must lodge the transfer documents, accompanied by the relevant share certificates with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Wednesday, 6 May 2026. The H Shares of the Company will be traded ex-dividend from Tuesday, 5 May 2026.

The 2025 Final Dividend is denominated and declared in Renminbi and paid to A Shareholders in Renminbi and to H Shareholders in Hong Kong dollars or Renminbi with currency option. The H Shareholders have the right to choose to receive the 2025 Final Dividend of H Shares in Hong Kong dollars or Renminbi in whole (HKSCC Nominees Limited may choose to receive the year-end dividend in whole or in part). The actual amount of the 2025 Final Dividend for H Shares distributed in Hong Kong dollars shall be converted based on the average benchmark exchange rate for Renminbi to Hong Kong dollars as announced by The People's Bank of China for the five business days prior to 30 April 2026, being the date of the AGM, (i.e. RMB0.875854 to HK$1.00), being a cash dividend of HK$3.996100 (tax included) for every 10 H Shares.

It is expected that the Dividend Currency Election Form for the 2025 Final Dividend for H Shares (the "**Dividend Currency Election Form**") to be dispatched to H Shareholders on Friday, 15 May 2026 for those H Shareholders who wish to elect to receive the 2025 Final Dividend for H Shares in Renminbi. To make such election, H Shareholders are required to complete the Dividend Currency Election Form and lodge it with the Company's share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Tuesday, 2 June 2026.

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent in Hong Kong to pay the 2025 Final Dividend declared to the H Shareholders. The receiving agent will pay the 2025 Final Dividend to the H Shareholders on Friday, 26 June 2026. Please refer to the Circular for the details of the payment of 2025 Final Dividend.

The Company will announce separately on the website of the Shanghai Stock Exchange other details of the arrangement regarding the distribution of the 2025 Final Dividend to holders of A Shares.

Tax Relief for H Shareholders

In accordance with the Notice of the PRC State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家税務總局關於國税發[1993]045 號文件廢止後有關個人所得税徵管問題的通知》(國税函[2011]348 號)), dividends received by overseas residents for their personal holding of shares issued by domestic non-foreign invested enterprises in Hong Kong shall be subject to the payment of individual income tax according to the "interest, dividend and bonus income" items, which shall be withheld by the withholding agents according to relevant laws. Such overseas residents that are individual owners of shares issued by domestic non-foreign invested enterprises in Hong Kong shall be entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they reside and China, or the tax arrangements between Mainland and Hong Kong (Macau) SAR. The tax rate for dividends under the relevant arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed lower than 10% tax rate treaties, the withholding agents may file applications on their behalf for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed higher than 10% but lower than 20% tax rate treaties, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividends payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual income tax at 20% upon payment of dividends.

In accordance with the Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》(國税函[2008]897 號)), a PRC resident enterprise, when paying dividends to H Shareholders who are non-resident overseas enterprises for 2008 and subsequent years, shall withhold enterprise income tax at a uniform rate of 10%.

In accordance with the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《財政部國家税務總局證監會關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2014]81 號)) issued by the Ministry of Finance, the State Administration of Taxation and the China Securities Regulatory Commission, for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the individual income tax shall be paid in accordance with the aforementioned regulations. For dividends received by domestic enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall not withhold and pay the income tax for such dividends and those domestic enterprise investors shall report and pay the relevant tax on their own. Meanwhile, for the dividends obtained by domestic resident enterprises from holding relevant H shares for a consecutive 12 month period, the corporate income tax shall be exempted according to laws.

Profit Distribution to Investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares listed on the Shanghai Stock Exchange (the "**Northbound Trading**"), their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the tax authorities for the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for A Shareholders.

Profit Distribution to Investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the "**Southbound Trading**"), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (《港股通 H 股股票現金紅利派發協議》) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the H Shareholders for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depositary and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. In accordance with the Notice on Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81 號)), and the Notice on the Tax Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127 號)), for dividends received by domestic investors from the Southbound Trading, the company of such H Shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H Shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H Shares will not withhold and pay the income tax of dividends and bonuses for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders.

Shareholders are recommended to consult their tax advisors on tax implications in the PRC, Hong Kong and other countries and regions regarding their holding and disposal of H Shares.

By Order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
30 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.