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China Conch Environment Protection Holdings Limited

中國海螺環保控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 587)

SUMMARY OF UNAUDITED 2026 FIRST QUARTER FINANCIAL INFORMATION OF A SUBSIDIARY OF THE COMPANY

This announcement is made by China Conch Environment Protection Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 9 April 2024, 29 July 2024, 7 August 2024 and 25 April 2025 in relation to the issuance of medium-term notes in the PRC by Anhui Conch Environment Group Co., Ltd.* (安徽海螺環保集團有限公司) ("**Anhui Conch Environment Group**"), a subsidiary of the Company. From 5 August 2024 to 6 August 2024, Anhui Conch Environment Group issued the 2024 first tranche green medium-term notes in the PRC. On 23 April 2025, Anhui Conch Environment Group issued the 2025 first tranche green medium-term notes in the PRC.

In accordance with the relevant regulations and rules in the PRC, Anhui Conch Environment Group has published its unaudited financial information for the three months ended 31 March 2026 on the websites of China Money (www.chinamoney.com.cn) and the Shanghai Clearing House (www.shclearing.com.cn).

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of Anhui Conch Environment Group for the three months ended 31 March 2026:

	RMB in millions (Unaudited)
Total assets (as at 31 March 2026)	7,960.08
Total liabilities (as at 31 March 2026)	5,173.74
Total equity (as at 31 March 2026)	2,786.34
Operating revenue (for the three months ended 31 March 2026)	307.60
Net profit (for the three months ended 31 March 2026)	-15.35

The above unaudited financial information of Anhui Conch Environment Group has been prepared in accordance with the China Accounting Standards and has not been audited or reviewed by the Company's auditors. Such financial information pertains solely to Anhui Conch Environment Group and does not fully reflect the Group's operations or financial position.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

For and on behalf of the Board
China Conch Environment Protection Holdings Limited
LIAO Dan
Company Secretary

Anhui Province, the People's Republic of China
30 April 2026

As at the date of this announcement, the Board comprises Mr. ZHOU Xiaochuan (Chairman), Mr. WANG Chunjian (General Manager) and Ms. LIAO Dan as executive Directors; Mr. LIU Tiantian, Mr. LYU Wenbin and Mr. MA Wei as non-executive Directors; and Mr. DING Wenjiang, Ms. WANG Jiafen and Ms. LI Chen as independent non-executive Directors.

* *For identification purpose only*