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Minerva Group Holding Limited
贏集團控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 397)

DELAY IN DESPATCH OF PROSPECTUS AND TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE OF RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES AT HK$0.038 PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of Minerva Group Holding Limited (the "**Company**") dated 29 April 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares on the Record Date (the "**Announcement**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS AND TIMETABLE

As disclosed in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue will be made available and/or despatched (as the case may be) to the Qualifying Shareholders on Friday, 15 May 2026.

* *For identification purpose only*

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, the delay in despatch of the Prospectus will affect the expected timetable for the Rights Issue. An announcement containing the revised expected timetable will be published by the Company as soon as practicable.

By order of the Board
Minerva Group Holding Limited
Li Wing Cheong
Chairman

Hong Kong, 4 May 2026

As at the date of this announcement, the executive Directors are Mr. Li Wing Cheong and Mr. Tong Hin Jo; and the independent non-executive Directors are Ms. Chan Lai Ping, Ms. Tam Mei Chu and Mr. Ho Yuen Tung.