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上海匯舸環保科技集團股份有限公司

CONTIOCEAN ENVIRONMENT TECH GROUP CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2613)

MONTHLY UPDATE ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

This announcement is made by the board of directors of ContiOcean Environment Tech Group Co., Ltd. (上海匯舸環保科技集團股份有限公司) (the "**Company**") pursuant to Rule 19A.28E(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to (i) the announcements of the Company dated 4 March 2026 and 24 March 2026 (the "**Public Float Announcements**") and (ii) the monthly update announcement of the Company dated 9 April 2026 in relation to the public float shortfall of the Company (collectively, the "**Announcements**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

MONTHLY UPDATE

The Board wishes to update the Shareholders and potential investors of the Company that, as at the date of this announcement, the public float of the Company is approximately 22.73%, which remains below the minimum percentage of 25% as prescribed under Rule 19A.28B(1)(a) of the Listing Rules.

As mentioned in the Announcements, the Company has submitted the filing application to the CSRC in respect of the implementation of the H Share Full Circulation. The Company will respond to any questions raised by the CSRC regarding the H Share Full Circulation filing documents and their attachments (if any) in due course for obtaining approval from the CSRC. The Company's public float restoration plan is being implemented in accordance with the expected timetable as set out in the Public Float Announcements. However, as the

actual timetable is subject to regulatory approvals and the Company is still awaiting the approval from the CSRC in relation to the H Share Full Circulation, the tentative timetable for the public float restoration plan has been updated as follows:

Event	**Expected Completion Date**
Obtaining approval from the CSRC	July 2026
Submitting application to the Stock Exchange for listing of the converted H Shares	September 2026
Completing registration with the Hong Kong share registrar and submitting a report to the CSRC upon completion	September 2026
Participating shareholders opening H Share securities accounts	November 2026
Submitting initial maintenance materials for the domestic holding details of H Shares under full circulation to the China Securities Depository and Clearing Corporation Limited Shenzhen Branch	November 2026
Completing offshore share deposit and obtaining the "Domestic Holding Details Initial Maintenance Completion Certificate"	December 2026
Formal listing of the relevant converted H Shares on the Stock Exchange	December 2026
Discussing arrangements for the disposal of a portion of shareholdings by major shareholders to independent third parties	March 2027–August 2027

As the actual timetable is subject to regulatory approvals, the above timetable and events are provided for reference only. The Company will use its best endeavours to restore its public float on or before the end of August 2027.

In compliance with Rule 19A.28E(2)(a) of the Listing Rules, monthly announcement(s) setting out the status of the public float and the progress of the public float restoration plan will be made by the Company until its public float is restored. Further announcement(s) will be made by the Company as and when appropriate in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
ContiOcean Environment Tech Group Co., Ltd.
Zhou Yang
Chairman and Executive Director

Shanghai, PRC, 6 May 2026

As of the date of this announcement, the Board comprises: (i) Mr. Zhou Yang, Mr. Zhao Mingzhu, Mr. Chen Zhiyuan, Mr. Shu Wa Tung, Laurence and Mr. Chen Rui as executive Directors; and (ii) Dr. Guan Yanmin, Mr. Zhu Rongyuan and Ms. Ng Sin Kiu as independent non-executive Directors.