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CHINA TIANRUI AUTOMOTIVE INTERIORS CO., LIMITED
中國天瑞汽車內飾件有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6162)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Tianrui Automotive Interiors Co., LTD (the "**Company**") dated 17 April 2026 (the "**Announcement**") in relation to, among other matters, the placing of new Shares under General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing ("**Placing Completion**") took place on 6 May 2026. An aggregate of 400,000,000 Placing Shares, representing (i) approximately 20% of the existing issued share capital of the Company of 2,000,000,000 Shares immediately before the completion of the Placing; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees, at the Placing Price of HK$0.138 per Placing Share pursuant to the terms of the Placing Agreement.

The net issue price per Placing Share (after deduction of the placing commission, professional fees and all related expenses) is approximately HK$0.137 per Placing Share. The net proceeds from the Placing which amounted to approximately HK$54.9 million. As disclosed in the Announcement, the Company intends to apply the net proceeds from the Placing as follows: (i) approximately HK$39.5 million (representing approximately 72.0% of the net proceeds) for meeting with its upcoming loan repayment obligations and (ii) approximately HK$15.4 million (representing approximately 28.0% of the net proceeds) for replenishing the general working capital of the Group, including procurement of raw materials and supporting the Group's daily operations.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties, and none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before the completion of the Placing and the shareholding structure of the Company immediately upon completion of the Placing are set out below:

Shareholder	**Immediately before the completion of Placing**		**Immediately upon completion of the Placing and as at the date of this announcement**	
	Number of issued Shares	*Approximate %[2]*	*Number of issued Shares*	*Approximate %[2]*
H&C Group Holding Limited[1]	560,000,000	28.00	560,000,000	23.33
The Placees	–	–	400,000,000	16.67
Other public Shareholders	1,440,000,000	72.00	1,440,000,000	60.00
Total	2,000,000,000	100.00	2,400,000,000	100.00

Notes:

1 The entire issued capital of H&C Group Holding Limited is beneficially and legally owned as to 60% and 40% by Mr. Hou Jianli and Ms. Chen Bierui respectively. By virtue of the Securities and Futures Ordinance, each of Mr. Hou Jianli and Ms. Chen Bierui is deemed to be interested in the same number of shares held by H&C Group Holding Limited.

2 Certain percentages figures included in the table above have been subject to rounding adjustments.

By Order of the Board
China Tianrui Automotive Interiors Co., LTD
Zou Weidong
Executive Director

Xi'an, the PRC, 6 May 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Zhang Jingrong and Mr. Zou Weidong, and three independent non-executive Directors, namely Mr. Zhu Hongqiang, Mr. Zhou Genshu and Mr. Chen Geng.