IMPORTANT:

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statement of the Sub-Fund and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited (the "SEHK"), Hong Kong Securities Clearing Company Limited ("HKSCC") and the Securities and Futures Commission (the "SFC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorisation is not a recommendation or endorsement of the Sub-Fund nor does it guarantee the commercial merits of the Sub-Fund or its performance. It does not mean the Sub-Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.

CSOP ETF SERIES OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(the "**Company**")

CSOP NASDAQ 100 ETF
Stock Code of the Listed Class of Shares: 3034
(the "**Sub-Fund**")

Announcement

Change of Index Methodology

CSOP Asset Management Limited 南方東英資產管理有限公司 (the "**Manager**") wishes to notify the Shareholders of CSOP NASDAQ 100 ETF (the "**Sub-Fund**") that NASDAQ, Inc. (the "**Index Provider**") has implemented index methodology changes regarding the underlying index of the Sub-Fund, NASDAQ-100 Index (the "**Index**"), which are effective on 1 May 2026 (the "**Effective Date**").

Investors should exercise caution in dealing with the shares of the Sub-Fund. Unless otherwise defined, all capitalised terms shall have the same meaning as those in the Prospectus of the Sub-Fund.

Change of Index Methodology

The following changes to the index methodology of the Index were made by the Index Provider on the Effective Date:

(i) In respect of the calculation of market capitalisation for eligibility purpose, full market capitalisation is used for ranking and inclusion, and for direct (non-ADR) listings and companies represented by Primary ADRs this includes both listed and unlisted shares;

(ii) A "Fast Entry" provision is introduced which enables a security that is not already an Index constituent to be added to the Index on an expedited basis;

(iii) The mechanism relating to the inclusion and weighting of securities with low float is updated;

(iv) The requirement in respect of a security having a minimum free-float of 10% is removed;

(v) The rule that an Index security must have a weight equal to or exceeding 0.1% in the Index at each month-end is removed. It is replaced with a quarterly process that removes and replaces securities ranked outside the top 125 at scheduled rebalances; and

(vi) Intra-quarter total shares outstanding (TSO) adjustments are eliminated (other than those arising directly from corporate actions).

For details (including details of the Index methodology, latest Index information and other important news), please refer to the website of the Index Provider at https://indexes.nasdaqomx.com/Index/Overview/NDX (this website has not been reviewed by the SFC).

Impact to the Sub-Fund

The changes described in this Announcement will not materially prejudice the existing investors' rights or interests. There will not be any material changes or increase in the overall risk profile of the Sub-Fund following the change. The changes will not affect the acceptability of the Index under the SFC's Code on Unit Trusts and Mutual Funds. The changes described in this Announcement are not expected to affect the operation and investment strategy of the Sub-Fund and/or manner in which the Sub-Fund is being managed. There are no costs and/or expenses that will be incurred in connection with the changes.

General

The above changes and consequential amendments will be reflected in the revised Prospectus and product key facts statements of the Sub-Fund, which will be published on the Manager's website at www.csopasset.com (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk in due course.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

6 May 2026

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Mr. Cai Zhongping, Ms. Ding Chen, Mr. Wang Qin and Mr. Zhang Huachen.