八马茶业
BAMA TEA

BAMA TEA CO., LTD.
八馬茶業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6980)

INSIDE INFORMATION
ISSUANCE OF FILING NOTICE BY THE CSRC FOR THE H SHARE FULL CIRCULATION BY THE COMPANY

This announcement is made by Bama Tea Co., Ltd. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated October 30, 2025 (the "**Announcement**") in relation to the proposed implementation of the H Share Full Circulation in respect of the conversion of 31,933,125 Domestic Shares held by 11 shareholders of the Company into H Shares. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on May 6, 2026, the Company received a filing notice (the "**Filing Notice**") issued by the CSRC in respect of the implementation of the H Share Full Circulation. According to the Filing Notice, the filing made by the Company with the CSRC in respect of the implementation of the H Share Full Circulation for an aggregate of 31,933,125 Domestic Shares has been completed. The Filing Notice will be valid for 12 months from the date of the issuance of the Filing Notice.

As at the date of this announcement, the details of the Company's implementation plan of the Conversion and Listing (including the final number of Domestic Shares to be converted) have not been finalized. The Company will apply to the Stock Exchange for the Conversion and Listing, and the completion of the Conversion and Listing are subject to the completion of relevant procedures as required by the Stock Exchange and other relevant regulatory authorities. The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in compliance with the Listing Rules and applicable laws and regulations as and when appropriate.

The H Share Full Circulation and the Conversion and Listing are subject to relevant procedures as required by the Stock Exchange and other relevant domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Bama Tea Co., Ltd.
Mr. Wang Wenli
Chairman of the Board and Executive Director

Hong Kong, May 6, 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) Mr. Wang Wenli, Mr. Wu Qingbiao, Mr. Wang Kunheng, Mr. Wang Wenchao and Mr. Wang Wenlong as executive directors; (ii) Mr. Wang Wenbin as non-executive director; and (iii) Ms. Chiu Mun Wai, Ms. Tong Naqiong and Mr. Wang Yuefei as independent non-executive directors.