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Huaqin Co., Ltd.
華勤技術股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3296)

INSIDE INFORMATION

ISSUE OF 2026 SECOND TRANCHE OF SCI-TECH INNOVATION CORPORATE BONDS TO PROFESSIONAL INVESTORS

This announcement is made by Huaqin Co., Ltd. (the "**Company**") pursuant to Rule 13.09 (2) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Company convened the 15th meeting of the second session of the Board of the Directors and the 2024 annual general meeting on April 23, 2025 and May 14, 2025, respectively, at which the Proposal on Applying for Registration of Public Offering of Corporate Bonds was considered and approved. It was resolved that the Company would apply to the China Securities Regulatory Commission (the "**CSRC**") for the registration of publicly offered sci-tech innovation corporate bonds to professional investors with a total face value not exceeding RMB2 billion (inclusive). For details, please refer to the announcement of "Applying for Registration of Public Offering of Corporate Bonds" (announcement no.: 2025-044) disclosed by the Company on the designated information disclosure media and the website of the Shanghai Stock Exchange (www.sse.com.cn) on April 24, 2025.

In October 2025, the Company received the reply on approving the registration of the Company for public offering of Sci-Tech innovation corporate bonds to professional investors (CSRC Permit [2025] No. 2327) issued by the CSRC. For details, please refer to the announcement of "Obtaining the CSRC Approval for the Registration Application of Public Offering of Sci-Tech Innovation Corporate Bonds to Professional Investors" (announcement no.: 2025-102) disclosed by the Company on the designated information disclosure media and the website of the Shanghai Stock Exchange (www.sse.com.cn) on October 30, 2025.

On January 19, 2026, the Company completed the issuance of the 2026 first tranche of publicly offered sci-tech innovation corporate bonds to professional investors. For details, please refer to the Issuance Results Announcement of the 2026 First Tranche of Publicly Offered Sci-Tech Innovation Corporate Bonds to Professional Investors (announcement no.: 2026-004) disclosed by the Company on the designated information disclosure media and the website of the Shanghai Stock Exchange (www.sse.com.cn) on January 20, 2026.

On May 6, 2026, the Company completed the issuance of the 2026 second tranche of publicly offered sci-tech innovation corporate bonds to professional investors (the "**Bonds**"). The Bonds (bond abbreviation: 26 Huaqin K2; bond code: 245153.SH) have an actual issuing amount of RMB1.2 billion, a subscription multiple of 3.41 times, a maturity period of 3 years, a coupon rate of 1.80% per annum and an issue price of RMB100 per unit face value.

Upon verification, the directors, senior management, shareholders holding more than 5% of the issued shares of the Company and other related parties of the Company did not participate in the subscription of the Bonds. CITIC Securities Company Limited, the lead underwriter of the Bonds, and its related parties subscribed for a total of RMB0.17 billion of the Bonds.

The Bonds do not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

By order of the Board
Huaqin Co., Ltd.
QIU Wensheng
Chairman of the Board and Executive Director

Hong Kong, May 6, 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Qiu Wensheng, Mr. Cui Guopeng, Mr. Wu Zhenhai, Ms. Chen Xiaorong, Ms. Xi Pinghua and Mr. Deng Zhiguo as executive directors; and Mr. Hu Saixiong, Mr. Huang Zhiguo and Dr. Yu Fang as independent non-executive directors.