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YIDA 亿达

YIDA CHINA HOLDINGS LIMITED

億達中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3639)

INSIDE INFORMATION LITIGATION ANNOUNCEMENT

This announcement is made by Yida China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 3 March 2026 and 9 March 2026 (the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

LITIGATION

As stated in the Announcements, Gaoji Company, an indirect wholly-owned subsidiary of the Company, failed to repay the loan in accordance with the time limit stipulated under the trust fund loan contract. Recently, the Company and its subsidiaries received a Civil Complaint served by the Shanghai Financial Court, filed by Bohai Trust (the “**Plaintiff**”) against the Company and its subsidiaries, Gaoji Company, Dalian Lanwan Real Estate Development Co., Ltd. (大連藍灣房地產開發有限公司, “**Lanwan Company**”), Dalian Yida Real Estate Co., Ltd. (大連億達房地產股份有限公司, “**Yida Real Estate**”), Yida Development Company Limited (億達發展有限公司, “**Yida Development**”) and Dalian Software Park Rongtai Development Co., Ltd. (大連軟件園榮泰開發有限公司, “**Rongtai Company**”) (collectively, the “**Defendants**”). The Plaintiff claims: (i) the repayment of the outstanding loan principal of RMB498 million plus interest, compound interest and overdue interest up to the date of actual repayment; (ii) the Plaintiff shall have the right of priority in compensation from the collateral provided by Gaoji Company and Lanwan Company, within the scope of its value; (iii) the Plaintiff shall have the right of priority in compensation from the equity interest in Gaoji Company held by one of the Defendants, Yida Real Estate, within the scope of its value; and (iv) each of Yida Development, Rongtai Company and the Company, shall undertake joint and several guarantee liability for the repayment.

The Company is currently seeking legal advice and actively negotiating on an arrangement regarding the repayment of the debts and also assessing the impacts of the litigation on the Company and the Group. The Company will continue to monitor the development of the abovementioned legal proceedings. Further announcement(s) will be made to update the progress of the matter as and when appropriate in accordance with the Listing Rules.

Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 6 May 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.