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中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司

China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

NOTICE OF 2025 ANNUAL SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the annual Shareholders' meeting of China CITIC Financial Asset Management Co., Ltd. (the "**Company**") for 2025 (the "**ASM**") will be held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 29 May 2026 at 3:00 p.m., for considering and, if thought fit, passing the following resolutions:

SPECIAL RESOLUTION

1. To consider and approve the general mandate granted to the Board to issue additional shares

ORDINARY RESOLUTIONS

2. To consider and approve the engagement of the accounting firms for 2026

3. To consider and approve the fixed asset budget plan for 2026

4. To consider and approve the final financial account plan for 2025

5. To consider and approve the profit distribution plan for 2025

6. To consider and approve the re-election of Mr. Li Zimin as an executive Director

7. To consider and approve the election of Mr. Chen Zihao as a non-executive Director

8. To consider and approve the work report of the Board of Directors for 2025

9. To consider and approve the external fund donation plan for 2026

Closure of Register of Members

The H Share Register of members of the Company will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026 (both days inclusive), during which no transfer of H Shares will be registered. Shareholders whose names appear on the register of holders of H Shares of the Company at the close of business on Friday, 22 May 2026 will be entitled to attend and vote at the ASM. Any holder of H Shares who wishes to attend the ASM shall deposit the share certificates together with the transfer documents to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited before 4:30 p.m. on Friday, 22 May 2026.

The address of the H Share Registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Details of the above resolutions are set out in the circular for the ASM published by the Company on 7 May 2026. Unless otherwise stated, terms used in this notice shall have the same meaning as those defined in the circular.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
7 May 2026

As at the date of this notice, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Mr. XIANG Xianchun, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.

Notes:

1. The register of members of the Company will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026 (both days inclusive). Holders of H Shares and domestic shares of the Company (the "**Domestic Shares**") whose names appear on the register of members of the Company at the close of business on Friday, 22 May 2026 shall be entitled to attend and vote at the ASM. Holders of H Shares who wish to attend and vote at the ASM shall lodge all transfer documents accompanied by the relevant share certificates with the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Friday, 22 May 2026.

2. A Shareholder entitled to attend and vote at the ASM may appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a Shareholder, but he/she must attend the ASM in person to represent the relevant Shareholder.

3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its legal representative, director(s) or duly authorized attorney. If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarized.

4. In order to be valid, the proxy form, the notarized power of attorney or other authorization document (if any) must be delivered to the Board office of the Company at No. 8 Financial Street, Xicheng District, Beijing, the PRC for holders of Domestic Shares and to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time appointed for the holding of the ASM (i.e. before 3:00 p.m. on Thursday, 28 May 2026) or any adjournment thereof (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the ASM or any adjournment thereof if he/she so wishes.

5. Pursuant to the Articles of Association, any vote of Shareholders at a Shareholders' meeting must be taken by poll. As such, all resolutions set out in the notice of the ASM will be voted on by poll. On-site voting will be adopted as the voting method for attendees at the ASM.

6. The ASM is expected to last for half a day. Shareholders (in person or by proxy) attending the ASM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the ASM shall produce their identity documents.

7. In the case of joint Shareholders, the vote of the senior who tenders a vote, either in person or by proxy, will be accepted to the exclusion of the votes of the other joint Shareholder(s), and for this purpose, seniority will be determined by the order in which the names stand on the register of members in respect of the relevant joint holders.

8. According to the Articles of Association, where the number of equity interests of the Company pledged by a Shareholder reaches or exceeds 50% of the equity interests held by such Shareholder in the Company, no voting right in respect of the pledged equity interests shall be exercised at the Shareholders' meeting. Upon the registration of pledge of equity interests, such Shareholder shall provide the Company with the relevant information of the pledged equity interests in a timely manner.