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CHINA FINANCIAL INTERNATIONAL INVESTMENTS LIMITED
中國金融國際投資有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 721)

(A) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO (1) SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE; (2) ISSUANCE OF NON-LISTED WARRANTS UNDER SPECIFIC MANDATE; (3) CONNECTED TRANSACTIONS ISSUANCE OF NON-LISTED WARRANTS UNDER SPECIFIC MANDATE; (B) REVISED EXPECTED TIMETABLE FOR SHARE CONSOLIDATION; AND (C) CLOSURE OF REGISTER OF MEMBERS

References are made to the announcement of China Financial International Investments Limited (the "**Company**") dated 11 March 2026 in relation to, among other things, the Share Subscription Agreement, the Warrant Subscription Agreements and the transactions contemplated and the announcements of the Company dated 30 March 2026 and 30 April 2026 in relation to, among other things, the Share Consolidation (collectively, the "**Announcements**"). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

AMENDMENT TO THE SHARE SUBSCRIPTION AGREEMENT

On 7 May 2026 (after trading hours), the Company and the Subscriber entered into a supplemental agreement to the Share Subscription Agreement (the "**Share Subscription Supplemental Agreement**"), pursuant to which it was agreed that, upon the Share Consolidation becoming effective, the Subscriber agreed to subscribe for and the Company agreed to allot and issue 438,865,361 Consolidated Shares (equivalent to 2,194,326,806 Existing Shares) at the Subscription Price of approximately HK$0.20 (equivalent to HK$0.04 prior to the Share Consolidation becoming effective) per Subscription Share.

AMENDMENT TO THE WARRANT SUBSCRIPTION AGREEMENTS

The Warrant Subscription Agreement I

On 7 May 2026 (after trading hours), the Company and the Warrant Subscriber I entered into a supplemental agreement to the Warrant Subscription Agreement I (the "**Warrant Subscription Supplemental Agreement I**"), pursuant to which it was agreed that, upon the Share Consolidation becoming effective, the Warrant Subscriber I agreed to subscribe for 320,306,512 Warrants (equivalent to 1,601,532,559 Warrants prior to the Share Consolidation becoming effective), the Issue Price is HK$0.025 (equivalent to HK$0.005 prior to the Share Consolidation becoming effective) per Warrant and the Exercise Price is HK$0.29 (equivalent to HK$0.058 prior to the Share Consolidation becoming effective) per Warrant Share.

The Warrant Subscription Agreement II

On 7 May 2026 (after trading hours), the Company and the Warrant Subscriber II entered into a supplemental agreement to the Warrant Subscription Agreement II (the "**Warrant Subscription Supplemental Agreement II**"), pursuant to which it was agreed that, upon the Share Consolidation becoming effective, the Warrant Subscriber II agreed to subscribe for 120,000,000 Warrants (equivalent to 600,000,000 Warrants prior to the Share Consolidation becoming effective), the Issue Price is HK$0.025 (equivalent to HK$0.005 prior to the Share Consolidation becoming effective) per Warrant and the Exercise Price is HK$0.29 (equivalent to HK$0.058 prior to the Share Consolidation becoming effective) per Warrant Share.

The Warrant Subscription Agreement III

On 7 May 2026 (after trading hours), the Company and the Warrant Subscriber III entered into a supplemental agreement to the Warrant Subscription Agreement III (the "**Warrant Subscription Supplemental Agreement III**"), pursuant to which it was agreed that, upon the Share Consolidation becoming effective, the Warrant Subscriber III agreed to subscribe for 60,000,000 Warrants (equivalent to 300,000,000 Warrants prior to the Share Consolidation becoming effective), the Issue Price is HK$0.025 (equivalent to HK$0.005 prior to the Share Consolidation becoming effective) per Warrant and the Exercise Price is HK$0.29 (equivalent to HK$0.058 prior to the Share Consolidation becoming effective) per Warrant Share.

GENERAL

Save for the amendments and the supplemental information disclosed in this announcement, all other terms of the Share Subscription Agreement and the Warrant Subscription Agreements remain unchanged and all the information contained in the announcement dated 11 March 2026 remain unchanged.

Shareholders should note that the Share Subscription Agreement and the Warrant Subscription Agreement I are inter-conditional to each other and are subject to a number of conditions, which may or may not be fulfilled.

The Warrant Subscription Agreement II and the Warrant Subscription Agreement III are independent of and not conditional upon the Share Subscription Agreement or other Warrant Subscription Agreements, but each of them is still subject to a number of conditions set out therein each agreement itself. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Share Consolidation is expected to be revised as follows:

Event	**Time and Date 2026**
Despatch date of Circular with notice of SGM	On or before Friday, 15 May
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the SGM	4:30 p.m. on Friday, 22 May
Closure of the register of members of the Company (both days inclusive)	Tuesday, 26 May to Friday, 29 May
Latest date and time for lodging the proxy form for the SGM	10:00 a.m. on Wednesday, 27 May
Record date	Friday, 29 May
Date and time of the SGM	10:00 a.m. on Friday, 29 May
Publication of announcement on poll results of the SGM	Friday, 29 May

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation as set out in the Announcements. Subject to the above, the following timetable, including but not limited to, the effective date of the Share Consolidation, will remain unchanged even if that day is a severe weather trading day.

Event	Time and Date 2026
Effective date of the Share Consolidation	Tuesday, 2 June
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares	Tuesday, 2 June
Commencement of dealings in Consolidated Shares	9:00 a.m. on Tuesday, 2 June
Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 2 June
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 2 June
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Tuesday, 16 June
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Tuesday, 16 June
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Tuesday, 16 June
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Wednesday, 8 July

Event	Time and Date 2026
Temporary counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Wednesday, 8 July
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Wednesday, 8 July
Last day and time for free exchange of existing share certificates for new share certificates for the Consolidated Shares	4:30 p.m. on Friday, 10 July

CLOSURE OF REGISTER OF MEMBERS

The SGM will be held at Suite 2001, 20th Floor, Tower 1, The Gateway, Harbour City, Kowloon, Hong Kong on Friday, 29 May 2026 at 10:00 a.m.. To ascertain the Shareholders' entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026, both days inclusive, during which period no transfer of Shares will be registered. The record date for ascertaining Shareholders' eligibility to participate in and vote at the SGM will be Friday, 29 May 2026. In order to qualify for the entitlement to attend and vote at the SGM, all transfer of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by 4:30 p.m. on Friday, 22 May 2026.

By order of the Board
China Financial International Investments Limited
Du Lin Dong
Executive Director and Chief Executive Officer

Hong Kong, 7 May 2026

As at the date of this announcement, the executive Director is Mr. Du Lin Dong; the non-executive Directors are Mr. Liu Xiaodong (chairman) and Ms. Li Hongxi; and the independent non-executive Directors are Mr. Zong Shijian, Mr. Lu Lin and Mr. Liu Xiaohong.