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Tian Ge Interactive Holdings Limited
天鴿互動控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1980)

UPDATE ON THE STATUS OF THE PUBLIC FLOAT

References are made to (i) the announcement jointly issued by Tian Ge Interactive Holdings Limited (the "**Company**") and Truesense Trading Limited ("**Truesense**") dated 8 January 2026 in relation to, among others, the results of the mandatory unconditional cash offer made by Astrum Capital Management Limited on behalf of Truesense as offeror to acquire all the issued shares of the Company (the "**Shares**") (other than those already beneficially owned or to be acquired by Truesense, Ms. Hong Yan, Mr. Fu Zhengjun and Blueberry Worldwide Holdings Limited) (the "**General Offer**"); (ii) the offer document issued by Sina Hong Kong Limited ("**Sina**") relating to the pre-conditional voluntary cash partial offer made by Yu Ming Investment Management Limited for and on behalf of Sina to acquire 32,500,000 Shares (the "**Partial Offer**") dated 11 February 2026 (the "**Offer Document**"); (iii) the response document issued by the Company dated 25 February 2026 (the "**Response Document**"); (iv) the announcement of Sina dated 30 March 2026 in relation to the level of acceptance on the First Closing Date (as defined in the Offer Document) and the extension of the Partial Offer; and (v) the announcement of Sina dated 13 April 2026 in relation to the lapse of the Partial Offer (the "**Offer Lapse Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Offer Document and the Response Document.

The Partial Offer was subject to the condition that valid acceptances be received (and not, where permitted, withdrawn) in respect of a minimum of 32,500,000 Offer Shares at or before 4:00 p.m. (Hong Kong time) on the First Closing Date or such later date as may be announced by Sina as offeror in accordance with the requirements of the Takeovers Code. As disclosed in the Offer Lapse Announcement, such condition of the Partial Offer was not fulfilled as of 13 April 2026, being the extended Closing Date. Accordingly, the Partial Offer did not become unconditional and lapsed on the same day.

To the best knowledge, information and belief of the Company and based on the information publicly available to the Company, following the close of the offer period of the General Offer and as at the date of this announcement, the public float of the Company is approximately 20.85%, which is below the minimum public float requirement as set out in Rule 13.32B(1) of the Listing Rules, and the alternative threshold as set out in Rule 13.32B(2) of the Listing Rules is not satisfied.

As the Partial Offer has lapsed, the Board is no longer subject to the restrictions under Rule 4 of the Takeovers Code. An application has been made to the Stock Exchange for a temporary waiver from strict compliance with Rule 13.32B of the Listing Rules.

The Board will take appropriate steps to restore the Company's public float as soon as possible and will not take any action that may further lower the percentage of its public float. Each Director must not, and must use his/her best endeavours to ensure that his/her close associates do not, take any action that may further lower the percentage of the Company's public float, unless the Director can demonstrate that there are exceptional circumstances.

The Company will make further announcement(s) on the results of its waiver application and the status of restoration of the public float as and when appropriate in compliance with the Listing Rules.

By order of the Board
Tian Ge Interactive Holdings Limited
Fu Zhengjun
Chairman

Hong Kong, 8 May 2026

As at the date of this announcement, the executive Directors are Mr. Fu Zhengjun, Mr. Mai Shi'en and Mr. Zhao Weiwen; the non-executive Director is Ms. Cao Fei; and the independent non-executive Directors are Mr. Tse Ming Lun Alan, Mr. Wang Mingchun and Mr. Lam Yick Man.