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NORTH MINING SHARES COMPANY LIMITED
北方礦業股份有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 433)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE AGM CIRCULAR

Reference is made to the circular (the "**AGM Circular**") of North Mining Shares Company Limited (the "**Company**") dated 30 April 2026. Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the AGM Circular.

The Company would like to provide the following supplemental information regarding the AGM Circular.

RE-APPOINTMENT OF AUDITOR

Suya WWC CPA Limited will retire as the auditor of the Company at the AGM and, being eligible, has offered itself for re-appointment. Upon the recommendation of the Audit Committee, the Board proposes to re-appoint Suya WWC CPA Limited as the auditor of the Company to hold office until the conclusion of the next annual general meeting and to authorise the Board to fix its remuneration. The estimated audit fee for the financial year ending 31 December 2026 is approximately HK$800,000 to HK$900,000. This fee range was determined through arm's length negotiation between the Company and Suya WWC CPA Limited, after taking into account the complexity and scale of the Group's business operations, the expected audit scope and timetable, the resources required by the auditor, and on the assumption that there will be no material change to the Company's business operations.

The above supplemental information does not affect other information contained in the AGM Circular. Save as disclosed above, all other information in the AGM Circular remains unchanged.

By Order of the Board
NORTH MINING SHARES COMPANY LIMITED
Yang Ying Min
Chairman

Hong Kong, 8 May 2026

As at the date of this announcement, the Board of the Company comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Huang Zhidan, Mr. Shen Jian and Ms. Qian Si Qun as Executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as Independent Non-executive Directors.