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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CATHAY PACIFIC MTN FINANCING (HK) LIMITED**  
*(incorporated in Hong Kong with limited liability) (the “**Issuer**”)*

HK\$800,000,000 3.78 per cent. Notes due 2029 (the “**New Notes**”)  
(to be consolidated with and form a single series with the HK\$2,080,000,000 3.78 per cent.  
Notes due 2029 issued on 29th April 2026 (together with the New Notes, the “**Notes**”))  
**(Stock Code: 40189)**

issued under the Issuer’s U.S.\$2,500,000,000  
Medium Term Note Programme (the “**Programme**”)

unconditionally and irrevocably guaranteed by  
**CATHAY PACIFIC AIRWAYS LIMITED**  
**國泰航空有限公司**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 293)**

*Joint Bookrunners and Joint Lead Managers*

**Crédit Agricole CIB**  
**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the New Notes as described in the offering circular dated 28th August 2025 prepared in respect of the Programme and the pricing supplement dated 5th May 2026 prepared in respect of the New Notes. The New Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the New Notes is expected to become effective on 11th May 2026.

8th May 2026



As at the date of this notice, the Directors of the Issuer are:  
Rebecca Sharpe, Fan Kin Kiu and Liu Mang Hung.

As at the date of this notice, the Directors of Cathay Pacific Airways Limited are:  
Executive Directors: Patrick Healy (Chair), Ronald Lam, Lavinia Lau, Alexander McGowan, Rebecca Sharpe;  
Non-Executive Directors: Liu Tiexiang (Deputy Chair), Guy Bradley, Gordon McCallum, Sun Yuquan, Merlin Swire, Augustus Tang, Wang Mingyuan, Xiao Feng;  
Independent Non-Executive Directors: Bernard Chan, Lily Cheng, Christoph Mueller and Wang Xiao Bin.