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CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(Hong Kong Stock code: 2099)

(Toronto Stock code: CGG)

**CONTINUING CONNECTED TRANSACTION AND
MAJOR TRANSACTIONS**

The Fifth Supplemental Products and Services Framework Agreement

On 8 May 2026, the Company and China National Gold entered into the Fifth Supplemental Products and Services Framework Agreement, pursuant to which both parties agreed to extend the expiry date of the Products and Services Framework Agreement to 31 December 2029. Save as the expiry date, other terms and conditions under the Products and Services Framework Agreement remain unchanged.

The Fifth Supplemental Contract for Purchase and Sale of Doré

On 8 May 2026, Inner Mongolia Pacific and China National Gold entered into the Fifth Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2029. Save as the expiry date, other terms and conditions under the Contract for Purchase and Sale of Doré remain unchanged.

The Second Supplemental Financial Services Agreement

On 8 May 2026, the Company and China Gold Finance entered into the Second Supplemental Financial Services Agreement, pursuant to which both parties agreed to revise the Existing 2026 Deposit Cap, revise the Existing 2026 Loan Cap, revise the pricing term of the Deposit Service and the Lending Services and extend the expiry date of the Financial Services Agreement to 31 December 2029. Save as the revision of the Existing 2026 Deposit Cap, the Existing 2026 Loan Cap, the pricing term of the Deposit Service and the Lending Services and the expiry date, other terms and conditions under the Financial Services Agreement remain unchanged.

Implications under the Hong Kong Listing Rules

As (i) China National Gold directly and wholly owns CNGG HK, which directly holds 40.01% of the outstanding shares of the Company; and (ii) China Gold Finance is 60% directly owned by China National Gold and 40% directly owned by Zhongjin Gold, which is a non-wholly-owned subsidiary of China National Gold, China National Gold and China Gold Finance are connected persons to the Company and therefore the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré and the Second Supplemental Financial Services Agreement constitute continuing connected transactions under Chapter 14A of the Hong Kong Listing Rules.

The Fifth Supplemental Products and Services Framework Agreement

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement is higher than 25%, the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement constitute major transactions and are subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement is higher than 5%, the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement are subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

The Fifth Supplemental Contract for Purchase and Sale of Doré

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Contract for Purchase and Sale of Doré is higher than 25%, the transactions contemplated under Fifth Supplemental Contract for Purchase and Sale of Doré constitute major transactions and are subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Contract for Purchase and Sale of Doré is higher than 5%, the transactions contemplated under the Fifth Supplemental Contract for Purchase and Sale of Doré are subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

The Second Supplemental Financial Services Agreement

As the Lending Services (i) constitute financial assistance to be received by the Group from a connected person; (ii) will be provided on normal commercial terms or better (in particular, the interest rate payable by the Group to China Gold Finance for the Lending Services shall not be higher than the lending rates offered by the Major PRC Commercial Banks); and (iii) will not be secured by the assets of the Group (in particular, in the event that the Company or its PRC subsidiaries is unable to repay the loan under the Lending Services, China Gold Finance will not be permitted to offset such outstanding loans against any deposits of the Company or its PRC subsidiaries placed in China Gold Finance under the Deposit Service), the Lending Services and the revision of the Existing 2026 Loan Cap are therefore fully exempt pursuant to Rule 14A.90 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the Settlement Services and the Other Financial Services do not exceed 0.1%, the Settlement Services and the Other Financial Services are exempt from the approval of Independent Shareholders pursuant to Rule 14A.76(1)(a) of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the revision of the Existing 2026 Deposit Cap and the Deposit Service is higher than 25%, the revision of the Existing 2026 Deposit Cap and the Deposit Service constitutes a major transaction and is subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the revision of the Existing 2026 Deposit Cap and the Deposit Service is higher than 5%, the revision of the Existing 2026 Deposit Cap and the Deposit Service is subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

Implications under applicable Canadian Securities Laws

As the Company is listed on the TSX, the Company is subject to MI 61-101 which, among other things, regulates related party transactions. Pursuant to MI 61-101, related party transactions are subject to formal valuation and minority shareholder approval requirements unless an exemption is available.

The Continuing Connected Transactions are related party transactions for the Company for purposes of MI 61-101 by virtue of the relationship between the Company and CNG.

The Fifth Supplemental Products and Services Framework Agreement

The Fifth Supplemental Products and Services Framework Agreement is comprised of multiple components that are assessed differently under MI 61-101. The sale of copper concentrates is exempt from the formal valuation requirement of MI 61-101 by virtue of being a sale contract of inventory in the ordinary course of the Company's business. The provision of the Mining Related Products and Services is not expressly addressed in the definition of a related party transaction under MI 61-101, and the Leasing Services are considered in the ordinary course of business on reasonable commercial terms that are not less advantageous to the Company than if the lease was with a counterparty with whom the Company deals at arm's length. Furthermore, the overall value of the portions of the Fifth Supplemental Products and Services Framework Agreement that are not otherwise exempt is not more than 25% of the market capitalization of the Company as of the date of such contract. The Fifth Supplemental Products and Services Framework Agreement is subject to minority approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

The Fifth Supplemental Contract for Purchase and Sale of Doré

The Fifth Supplemental Contract for Purchase and Sale of Doré is exempt from the formal valuation requirement of MI 61-101 by virtue of being a sale contract of inventory in the ordinary course of the Company's business. The Fifth Supplemental Contract for Purchase and Sale of Doré is subject to the minority approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

The Second Supplemental Financial Services Agreement

The Second Supplemental Financial Services Agreement is exempt from the formal valuation requirements of MI 61-101 as the Second Supplemental Financial Services Agreement involves deposits or lending services that are not subject to a formal valuation under MI 61-101. The Second Supplemental Financial Services Agreement is subject to the minority shareholder approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

Proposed annual caps

The proposed maximum annual transaction amounts during the term of the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré and the Second Supplemental Financial Services Agreement, the Revised 2026 Deposit Cap and the Revised 2026 Loan Cap are exempted from the approval of the Independent Shareholders in accordance with MI 61-101.

GENERAL INFORMATION

The Company will convene the Meeting for the Independent Shareholders to consider and, if thought fit, approve, among other matters, each of the Continuing Connected Transactions and the transactions contemplated thereunder and the Non-exempt Proposed Caps.

China National Gold, the ultimate controlling Shareholder of the Company, and its respective associates (as defined in the Hong Kong Listing Rules) will abstain from voting on the ordinary resolution(s) approving the Continuing Connected Transactions and the Non-exempt Proposed Caps at the Meeting. Save as disclosed above, no other Shareholders would be required to abstain from

voting to approve the resolutions in relation to the Continuing Connected Transactions and the Non-exempt Proposed Caps at the Meeting.

DESPATCH OF INFORMATION CIRCULAR

An information circular containing, among other things, (i) further details of the Continuing Connected Transactions; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from Rainbow Capital (HK) Limited to the Independent Board Committee and the Independent Shareholders; (iv) a notice of the Meeting; and (v) other information required under the Hong Kong Listing Rules, will be dispatched to the Shareholders on or around June 5, 2026, as more time is needed to finalise the content of the information circular.

THE CONTINUING CONNECTED TRANSACTIONS

The Fifth Supplemental Products and Services Framework Agreement

On 8 May 2026, the Company and China National Gold entered into the Fifth Supplemental Products and Services Framework Agreement, pursuant to which both parties agreed to extend the expiry date of the Products and Services Framework Agreement to 31 December 2029. Save as the expiry date, other terms and conditions under the Products and Services Framework Agreement remain unchanged.

A. Background and reasons of the entering into the Fifth Supplemental Products and Services Framework Agreement

On 26 April 2013, the Company and China National Gold entered into the Products and Services Framework Agreement, pursuant to which China National Gold agreed to provide mining related stripping services, site design and construction services, research and development services, environmental, safety and occupational health management services, equipment tendering agency services, equipment, fuel and office lease (the **"Mining Related Products and Services"**) to the Company from the date of relevant approval by the Shareholders to 18 June 2016. Please refer to the information circular of the Company dated May 21, 2013 for the relevant details.

On 29 May 2015, the Company and China National Gold entered into the First Supplemental Products and Services Framework Agreement to (i) include the purchase by China National Gold of the copper concentrates produced from the Jiama Mine into the product and service scope of the Products and Services Framework Agreement; and (ii) revise the expiry date of the Products and Services Framework Agreement to 31 December 2017. Please refer to the information circular of the Company dated May 29, 2015 for the relevant details.

On 26 May 2017, the Company and China National Gold entered into the Second Supplemental Products and Services Framework Agreement, pursuant to which both parties agreed to (i) include the provision of the leasing services (the **"Leasing Services"**) provided by Zhongxin International Financial Leasing (Shenzhen) Co. Ltd. (**"Zhongxin International"**) into the product and service scope of the Products and Services Framework Agreement; and (ii) revise the expiry date of the Products and Services Framework Agreement to 31 December 2020. Please refer to the information circular of the Company dated May 31, 2017 for the relevant details.

On 6 May 2020, the Company and China National Gold entered into the Third Supplemental Products and Services Framework Agreement, pursuant to which both parties agreed to revise the expiry date of the Products and Services Framework Agreement to 31 December 2023. Please refer to the information circular of the Company dated May 26, 2020 for the relevant details.

On 11 May 2023, the Company and China National Gold entered into the Fourth Supplemental Products and Services Framework Agreement, pursuant to which both parties agreed to extend the expiry date of the Products and Services Framework Agreement to 31 December 2026. Please refer to the information circular of the Company dated June 7, 2023 for the relevant details.

The reasons for and benefits of entering into the Fifth Supplemental Products and Services Framework Agreement mainly include the continuation of:

- (i) the offering to the Group a ready and experienced provider with lower counter-party risk of the Mining Related Products and Services for the development of the Jiama Mine and the CSH Mine; and
- (ii) the offering to the Group a ready buyer with lower counter-party risk for the copper concentrates produced at the Jiama Mine.

B. Key terms of the Fifth Supplemental Products and Services Framework Agreement

Date:	8 May 2026
Parties:	(a) the Company; and (b) China National Gold
Subject Matter:	Both parties agreed to extend the expiry date of the Products and Services Framework Agreement to 31 December 2029. Save as the expiry date, other terms and conditions under the Products and Services Framework Agreement remain unchanged. Pursuant to the Products and Services Framework Agreement, China National Gold agreed to (i) provide the Mining Related Products and Services to the Company, (ii) purchase the copper concentrates produced at the Jiama Mine from the Company and (iii) provide the Leasing Services to the Company.
Term:	Commence on January 1, 2027 and shall continue up to and including December 31, 2029.
Pricing Basis:	(a) prices promulgated by PRC national or local government authorities or industry associations (the “ Government Prices ”); (b) where there is no Government Prices and if an active market exists, prices determined by public tender; (c) where there is no Government Price nor active market exists, prices referenced to identical or similar transaction; and (d) where none of the above conditions exists, prices referenced to relevant costs plus a reasonable profit margin.

C. The 2027-2029 P&S Annual Caps

Set out below are (i) the existing annual caps for the two years ending 31 December 2025 under the Fourth Supplemental Products and Services Framework Agreement; (ii) the actual transaction amount under the Fourth Supplemental Products and Services Framework Agreement for the two years ended 31 December 2025; and (iii) the 2027-2029 P&S Annual Caps:

	2024	2025	2027	2028	2029
Existing annual caps (RMB' Million)	12,200	12,200	-	-	-
Actual transaction amounts (Approx. RMB' Million)	4,259	9,246	-	-	-
Utilisation Rate (%)	35%	76%	-	-	-
2027-2029 P&S Annual Caps (RMB' Million)	-	-	13,000	13,000	13,000

Set out below are (i) the basis adopted by the Group to determine the 2027-2029 P&S Annual Caps; and (ii) the corresponding historical transaction amount during the term of the Fourth Supplemental Products and Services Framework Agreement:

	2024	2025	2027	2028	2029
	<i>Actual</i>	<i>Actual</i>	<i>Estimated</i>	<i>Estimated</i>	<i>Estimated</i>
	<i>Approx. RMB million</i>	<i>Approx. RMB million</i>	<i>RMB million</i>	<i>RMB million</i>	<i>RMB million</i>
Mining Related Products and Services	658	1,606	2,500	1,700	1,500
Copper concentrates	3,597	7,631	7,300	7,300	7,300
Leasing Services	4	9	0	0	0
Subtotal	4,259	9,246	9,800	9,000	8,800
Buffer	-	-	3,200 (~33%)	4,000 (~44%)	4,200 (~48%)
			13,000	13,000	13,000

Note: The above estimated transaction amount for each type of product and service does not constitute to individual annual cap for the same.

The estimated transaction amount for the Mining Related Products and Services during the term of the Fifth Supplemental Products and Services Framework Agreement has taken into account (i) the historical transaction amount for the year ended 31 December 2025 and (ii) the development plan for the Jiama Mine and the CSH Mine during the term of the Fifth Supplemental Products and Services Framework Agreement.

Set out below are (i) the basis adopted by the Group to determine the estimated transaction amount for the Mining Related Products and Services during the term of the Fifth Supplemental Products and Services Framework Agreement; and (ii) the corresponding historical transaction amount during the term of the Fourth Supplemental Products and Services Framework Agreement:

	2024	2025	2027	2028	2029
	<i>Actual</i>	<i>Actual</i>	<i>Estimated</i>	<i>Estimated</i>	<i>Estimated</i>
	<i>Approx. RMB million</i>	<i>Approx. RMB million</i>	<i>RMB million</i>	<i>RMB million</i>	<i>RMB million</i>
Jiama Mine related					
- Tailing construction related	16	535	600	0	0
- Others	334	575	700	700	700
Subtotal – Jiama Mine related	350	1,110	1,300	700	700
CSH Mine related					
- Underground mining related	0	0	940	830	640
- Others	308	496	260	170	160
Subtotal – CSH Mine related	308	496	1,200	1,000	800
Grand Total – Mining Related Products and Services	658	1,606	2,500	1,700	1,500

Note: The above estimated transaction amount for each type of product and service does not constitute to individual annual cap for the same.

The estimated annual transaction amount of the copper concentrates of RMB7,300 million during the term of the Fifth Supplemental Products and Services Framework Agreement was determined by the actual transaction amount of copper concentrates between the Group and China National Gold of RMB7,631 million for the year ended 31 December 2025.

The estimated transaction amount of the Leasing Services will be nil during the term of the Fifth Supplemental Products and Services Framework Agreement.

A buffer of approximately 33% to 48% has been adopted to the estimated aggregate transaction amount of the Mining Related Products and Services, the copper concentrates and the Leasing Services during the term of the Fifth Supplemental Products and Services Framework Agreement in determining the 2027-2029 P&S Annual Caps. Such buffer was principally considered for the potential higher level of copper concentrates output and copper price during the term of the Fifth Supplemental Products and Services Framework Agreement than the same in 2025.

The Fifth Supplemental Contract for Purchase and Sale of Doré

On 8 May 2026, Inner Mongolia Pacific and China National Gold entered into the Fifth Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2029. Save as the expiry date, other terms and conditions under the Contract for Purchase and Sale of Doré remain unchanged.

A. Background and reasons of the entering into the Fifth Supplemental Contract for Purchase and Sale of Doré

On 7 May 2014, Inner Mongolia Pacific and China National Gold entered into the Contract for Purchase and Sale of Doré, pursuant to which China National Gold agreed to purchase and Inner Mongolia Pacific agreed to sell the gold doré bars and silver by-products produced at the CSH Mine from the date of relevant approval by the Shareholders to 31 December 2017. Please refer to the information circular of the Company dated May 14, 2014 for the relevant details.

On 26 May 2017, Inner Mongolia Pacific and China National Gold entered into the First Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to amend, among others, (i) the reference price for the gold doré bar products from “the daily average price of the Au9995 gold ingot at the Shanghai Gold Exchange less RMB0.95 per gram” to “the real-time price of the Au9995 gold ingot at the Shanghai Gold Exchange less RMB0.95 per gram”; and (ii) extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2020. Please refer to the information circular of the Company dated May 31, 2017 for the relevant details.

On 28 March 2018, Inner Mongolia Pacific and China National Gold entered into the Second Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to amend the reference price for the gold doré bar products to “the monthly average price of the AU(T+D) contract on the Shanghai Gold Exchange less RMB1.50 per gram”.

On 6 May 2020, Inner Mongolia Pacific and China National Gold entered into the Third Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2023. Please refer to the information circular of the Company dated May 26, 2020 for the relevant details.

On 11 May 2023, Inner Mongolia Pacific and China National Gold entered into the Fourth Supplemental Contract for Purchase and Sale of Doré, pursuant to which both parties agreed to extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2026. Please refer to the information circular of the Company dated June 7, 2023 for the relevant details.

The reasons for and benefits of entering into the Fifth Supplemental Contract for Purchase and Sale of Doré mainly include the continuation of the offering to the Group a ready buyer with lower counter-party risk for the gold doré bars produced at the CSH Mine.

B. Key terms of the Fifth Supplemental Contract for Purchase and Sale of Doré

Date:	8 May 2026
Parties:	(a) Inner Mongolia Pacific; and (b) China National Gold
Subject Matter:	Both parties agreed to extend the expiry date of the Contract for Purchase and Sale of Doré to 31 December 2029. Save as the expiry date, other terms and conditions under the Contract for Purchase and Sale of Doré remain unchanged. Pursuant to the Contract for Purchase and Sale of Doré, China National Gold agreed to purchase, and Inner Mongolia Pacific agreed to sell, the gold doré bars and silver by-products produced at the CSH Mine.

Term:	Commence on January 1, 2027 and shall continue up to and including December 31, 2029.
Pricing Basis:	(a) The gold price is referenced to the monthly average price of the AU(T+D) contract on the Shanghai Gold Exchange less RMB1.50 per gram; and (b) the silver price is referenced to the daily average price of No. 2 silver at Shanghai Huatong Platinum & Silver Exchange less RMB0.50/gram.

C. The 2027-2029 Gold Doré Annual Caps

Set out below are (i) the existing annual caps for the two years ending 31 December 2025 under the Fourth Supplemental Contract for Purchase and Sale of Doré; (ii) the actual transaction amount under the Fourth Supplemental Contract for Purchase and Sale of Doré for the two years ended 31 December 2025; and (iii) the 2027-2029 Gold Doré Annual Caps:

	2024	2025	2027	2028	2029
Existing annual caps (RMB' Million)	2,800	2,800	-	-	-
Actual transaction amounts (Approx. RMB' Million)	1,765	2,418	-	-	-
Utilisation Rate (%)	63%	86%	-	-	-
2027-2029 Gold Doré Annual Caps (RMB' Million)	-	-	3,500	3,500	3,500

The 2027-2029 Gold Doré Annual Caps is principally determined by (i) the estimated annual transaction amount of the gold doré bars of RMB2,500 million during the term of the Fifth Supplemental Contract for Purchase and Sale of Doré; and (ii) a buffer of 40% which was principally considered for the potential fluctuation of gold price during the term of the Fifth Supplemental Contract for Purchase and Sale of Doré.

The Second Supplemental Financial Services Agreement and the Deposit Service

On 8 May 2026, the Company and China Gold Finance entered into the Second Supplemental Financial Services Agreement, pursuant to which both parties agreed to revise the Existing 2026 Deposit Cap, revise the Existing 2026 Loan Cap, revise the pricing term of the Deposit Service and the Lending Services and extend the expiry date of the Financial Services Agreement to 31 December 2029. Save as the revision of the Existing 2026 Deposit Cap, the Existing 2026 Loan Cap, the pricing term of the Deposit Service and the Lending Services and the expiry date, other terms and conditions under the Financial Services Agreement remain unchanged.

A. Background and reasons of the entering into the Second Supplemental Financial Services Agreement and the Deposit Service

On 8 May 2024, the Company and China Gold Finance entered into the Financial Services Agreement, pursuant to which, China Gold Finance agreed to provide the Company and its PRC subsidiaries a range of financial services including (a) deposit service (the “**Deposit Service**”); (b) lending services (including loans, bill acceptance, bill discount, entrustment loans, guarantee etc.) (the “**Lending Services**”); (c) settlement services (the “**Settlement Services**”) and (d) other financial services including financial and financing advisory, credit certification and related consultation and agency services and other services approved by the CBIRC (the “**Other Financial Services**”) effective until 31 December 2026 from the date of its approval by the Independent Shareholders.

On 6 June 2024, the Company and China Gold Finance entered into the First Supplemental Agreement, pursuant to which, the parties agreed to vary the terms of the Financial Services

Agreement. Please refer to the information circular of the Company dated June 6, 2024 for the relevant details.

The reasons and benefits of entering into the Second Supplemental Financial Services Agreement mainly include:

- (i) the revision of the Existing 2026 Deposit Cap due to the potential higher than initially expected available cash position of the Group for the year ending 31 December 2026;
- (ii) the revision of the Existing 2026 Loan Cap;
- (iii) the revision of the pricing reference of the Deposit Service and the Lending Services to reflect the availability of market data;
- (iv) the continuation of the offering to the Group a ready financial service provider with (a) a lower counter-party risk than the Major PRC Commercial Banks; and (b) a better understanding of the Group's operations which allows the Group to receive more expedient and efficient services than those rendered by the Major PRC Commercial Banks; and
- (v) in respect to the Deposit Service, the offering to the Group an opportunity to generate more interest income by placing its idle funds with China Gold Finance, as compared with deposits placed with the Major PRC Commercial Banks.

B. Key terms of the Second Supplemental Financial Services Agreement

Date:	8 May 2026
Parties:	(a) the Company; and (b) China Gold Finance
Subject Matter:	Both parties agreed to revise the Existing 2026 Deposit Cap, revise the Existing 2026 Loan Cap, revise the pricing term of the Deposit Service and the Lending Services and extend the expiry date of the Financial Services Agreement to 31 December 2029. Save as the expiry date, other terms and conditions under the Financial Services Agreement remain unchanged. Pursuant to the Financial Services Agreement, China Gold Finance agreed to provide the Company and its PRC subsidiaries a range of financial services including (a) the Deposit Service; (b) the Lending Services; (c) the Settlement Services and (d) the Other Financial Services.
Term:	Commence on January 1, 2027 and shall continue up to and including December 31, 2029, except that the Revised 2026 Deposit Cap and the Revised 2026 Loan Cap shall take effect upon relevant approval by the Shareholders.
Pricing Basis:	(a) The Deposit Service - the deposit rate payable by China Gold Finance to the Group shall not be lower than that promulgated by the Major PRC Commercial Banks for comparable deposit term and type; (b) The Lending Services - the interest rates charged by China Gold Finance to the Group shall be determined with reference to the Loan Prime Rate published by the National Interbank Funding Center and shall not be higher than that promulgated by the Major PRC Commercial Banks for comparable loan term and type;

	(c) The Settlement Services - the fee, if being charged by China Gold Finance, shall not be higher than that charged the Major PRC Commercial Banks; (d) The Other Financial Services - the fee shall, if applicable, comply with the regulations set by the PBC, the CBIRC or other applicable regulatory authorities and shall not be higher than that charged by the Major PRC Commercial Banks.
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- C. The Revised 2026 Deposit Cap, the 2027-2029 Deposit Cap, the Revised 2026 Loan Cap and the proposed maximum annual transaction amounts of the Lending Services, the Settlement Services and the Other Financial Services for the three years ending December 31, 2029

The Revised 2026 Deposit Cap and the 2027-2029 Deposit Cap of RMB7,500 million is principally determined by the latest cash position of the Group and the potential higher level of cash position of the Group principally driven by the potential improvement of the financial performance of the Group in the upcoming years.

During the term of the Financial Services Agreement and up to the date of this announcement Latest Practicable Date, the highest daily deposit balance (including accumulative settlement interest) of the Group under the Deposit Service was approximately RMB3,000 million.

The Revised 2026 Loan Cap and the proposed maximum annual transaction amounts of the Lending Services for the three years ending December 31, 2029 is RMB7,500 million.

The proposed maximum annual aggregate transaction amounts of the Settlement Services and the Other Financial Services for the three years ending December 31, 2029 is RMB8.9 million.

PARTIES INVOLVED

The Company

The Company is a gold and base metal mining company incorporated in British Columbia, Canada. The Group is principally engaged in operation, acquisition, development and exploration of gold and base metal properties. The Group's principal mines under operation are the CSH Mine and the Jiama Mine.

China National Gold

China National Gold is the only Chinese central State-owned enterprise in the gold industry of China. It is a complete vertically integrated gold and other nonferrous minerals industry group covering exploration, mining, screening, smelting, refining, sales, research and development, as well as engineering design and construction. It also extends its business to radiation processing, financial services, media etc.

Inner Mongolia Pacific

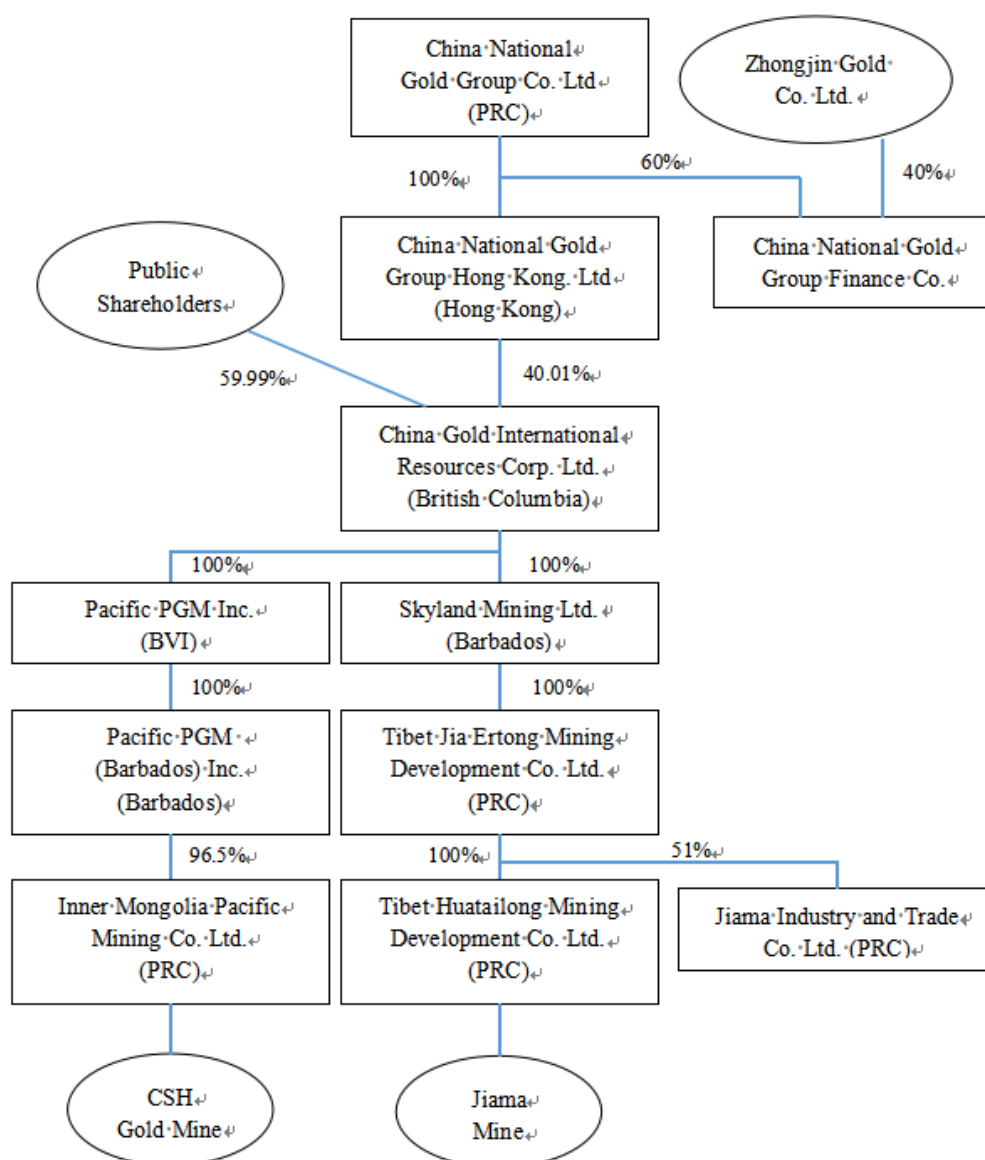
Inner Mongolia Pacific, in which the Company holds 96.5% interest, owns and operates the CSH Mine.

China Gold Finance

China Gold Finance is approved by the CBIRC to conduct businesses including: (i) the provision of financial and financing consultation services, credit evaluation and related consultation and agency business to the members of China National Gold (the "**Member Companies**"); (ii) the provision of assistance to the Member Companies in the collection and payment of transaction funds; (iii) the provision of approved insurance agency services; (iv) the provision of guarantees to the Member Companies; (v) the handling of entrusted loans among the Member Companies; (vi) the handling of bill acceptance and discount for the Member Companies; (vii) the handling of internal transfer settlements

among the Member Companies and formulation of corresponding settlement and liquidation plans; (viii) the absorption of deposits from the Member Companies; (ix) the provision of loans and financing leases to the Member Companies; (x) the engagement in interbank borrowing and lending; (xi) the investment in fixed income securities; (xii) the underwriting of corporate bonds of the Member Companies; (xiii) the operation of cross-border fund centralisation business; and (xiv) the provision of spot foreign exchange services.

The following chart illustrates the relationship between the Company, China National Gold, Inner Mongolia Pacific and China Gold Finance.



INTERNAL CONTROL

In respect to the Products and Services Framework Agreement and the Contract for Purchase and Sale of Doré, to ensure the transactions with China National Gold will be in accordance with the terms and

pricing policies of the relevant agreements, and on normal commercial terms (or terms more favourable than terms available to independent third parties), the Group will, among other things: (i) conduct regular reviews to ensure that the pricing and terms offered by China National Gold are in compliance with the pricing policies and terms stipulated under the relevant agreements; (ii) where applicable and practicable, obtain quotations from at least two different parties and compare the same with that offered by China National Gold to ascertain the terms offered by China National Gold are on normal commercial terms and are fair and reasonable; (iii) maintain comprehensive internal records and approval procedures in respect of all transactions conducted; (iv) subject the transactions to periodic review by the senior management of the Group; and (v) subject the transactions to annual review by the INEDs and the Company's auditors pursuant to Rules 14A.55 and 14A.56 of the Hong Kong Listing Rules.

In respect to the Financial Services Agreement, to ensure the transactions with China Gold Finance will be in accordance with the terms and pricing policies of the relevant agreement, and on normal commercial terms (or terms more favourable than terms available to independent third parties), the Group will, among other things: (i) conduct regular reviews to ensure that the pricing and terms offered by China Gold Finance are in compliance with the pricing policies and terms stipulated under the relevant agreement; (ii) where applicable and practicable, obtain quotations from the Major PRC Commercial Banks and compare the same with that offered by China Gold Finance to ascertain the terms offered by China Gold Finance are on normal commercial terms and are fair and reasonable; (iii) maintain comprehensive internal records and approval procedures in respect of all transactions conducted; (iv) subject the transactions to periodic review by the senior management of the Group; and (v) subject the transactions to annual review by the INEDs and the Company's auditors pursuant to Rules 14A.55 and 14A.56 of the Hong Kong Listing Rules.

Implications under the Hong Kong Listing Rules

As (i) China National Gold directly and wholly owns CNGGHK, which directly holds 40.01% of the outstanding shares of the Company; and (ii) China Gold Finance is 60% directly owned by China National Gold and 40% directly owned by Zhongjin Gold, which is a non-wholly-owned subsidiary of China National Gold, China National Gold and China Gold Finance are connected persons to the Company and therefore the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré and the Second Supplemental Financial Services Agreement constitute continuing connected transactions under Chapter 14A of the Hong Kong Listing Rules.

The Fifth Supplemental Products and Services Framework Agreement

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement is higher than 25%, the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement constitute major transactions and are subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement is higher than 5%, the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement are subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

The Fifth Supplemental Contract for Purchase and Sale of Doré

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Contract for Purchase and Sale of Doré is higher than 25%, the transactions contemplated under Fifth Supplemental Contract for Purchase and Sale of Doré constitute major transactions and are subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the transactions contemplated under the Fifth Supplemental Contract for Purchase and Sale of Doré is higher than 5%, the transactions contemplated under the Fifth Supplemental Contract for Purchase and

Sale of Doré are subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

The Second Supplemental Financial Services Agreement

As the Lending Services (i) constitute financial assistance to be received by the Group from a connected person; (ii) will be provided on normal commercial terms or better (in particular, the interest rate payable by the Group to China Gold Finance for the Lending Services shall not be higher than the lending rates offered by the Major PRC Commercial Banks); and (iii) will not be secured by the assets of the Group (in particular, in the event that the Company or its PRC subsidiaries is unable to repay the loan under the Lending Services, China Gold Finance will not be permitted to offset such outstanding loans against any deposits of the Company or its PRC subsidiaries placed in China Gold Finance under the Deposit Service), the Lending Services and the revision of the Existing 2026 Loan Cap are therefore fully exempt pursuant to Rule 14A.90 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the Settlement Services and the Other Financial Services do not exceed 0.1%, the Settlement Services and the Other Financial Services are exempt from the approval of Independent Shareholders pursuant to Rule 14A.76(1)(a) of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the revision of the Existing 2026 Deposit Cap and the Deposit Service is higher than 25%, the revision of the Existing 2026 Deposit Cap and the Deposit Service constitutes a major transaction and is subject to the reporting, announcement and Shareholders' approval requirements according to Chapter 14 of the Hong Kong Listing Rules.

As the highest applicable percentage ratio pursuant to the Hong Kong Listing Rules in respect to the revision of the Existing 2026 Deposit Cap and the Deposit Service is higher than 5%, the revision of the Existing 2026 Deposit Cap and the Deposit Service is subject to the reporting, annual review, announcement and Independent Shareholders' approval requirements according to Chapter 14A of the Hong Kong Listing Rules.

Implications under applicable Canadian Securities Laws

As the Company is listed on the TSX, the Company is subject to MI 61-101 which, among other things, regulates related party transactions. Pursuant to MI 61-101, related party transactions are subject to formal valuation and minority shareholder approval requirements unless an exemption is available.

The Continuing Connected Transactions are related party transactions for the Company for purposes of MI 61-101 by virtue of the relationship between the Company and CNG.

The Fifth Supplemental Products and Services Framework Agreement

The Fifth Supplemental Products and Services Framework Agreement is comprised of multiple components that are assessed differently under MI 61-101. The sale of copper concentrates is exempt from the formal valuation requirement of MI 61-101 by virtue of being a sale contract of inventory in the ordinary course of the Company's business. The provision of the Mining Related Products & Services is not expressly addressed in the definition of a related party transaction under MI 61-101, and the Leasing Services are considered in the ordinary course of business on reasonable commercial terms that are not less advantageous to the Company than if the lease was with a counterparty with whom the Company deals at arm's length. Furthermore, the overall value of the portions of the Fifth Supplemental Products and Services Framework Agreement that are not otherwise exempt is not more than 25% of the market capitalization of the Company as of the date of such contract. The Fifth Supplemental Products and Services Framework Agreement is subject to minority approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

The Fifth Supplemental Contract for Purchase and Sale of Doré

The Fifth Supplemental Contract for Purchase and Sale of Doré is exempt from the formal valuation requirement of MI 61-101 by virtue of being a sale contract of inventory in the ordinary course of the

Company's business. The Fifth Supplemental Contract for Purchase and Sale of Doré is subject to the minority approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

The Second Supplemental Financial Services Agreement

The Second Supplemental Financial Services Agreement is exempt from the formal valuation requirements of MI 61-101 as the Second Supplemental Financial Services Agreement involves deposits or lending services that are not subject to a formal valuation under MI 61-101. The Second Supplemental Financial Services Agreement is subject to the minority shareholder approval requirements of MI 61-101, which are to be satisfied by the approval of the Independent Shareholders.

Proposed annual caps

The proposed maximum annual transaction amounts during the term of the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré and the Second Supplemental Financial Services Agreement, the Revised 2026 Deposit Cap and the Revised 2026 Loan Cap are exempted from the approval of the Independent Shareholders in accordance with MI 61-101.

APPROVAL BY THE BOARD

Based on the above, the Board (excluding the Independent Board Committee who will form its view after considering the advice of the Independent Financial Adviser) considers that (i) the terms of the Continuing Connected Transactions are fair and reasonable and on normal commercial terms or better, (ii) the Continuing Connected Transactions are conducted in the ordinary and usual course of business of the Group, (iii) the Continuing Connected Transactions are conducted in the interests of the Group and the Shareholders as a whole, (iv) the Non-exempt Proposed Caps are fair and reasonable and in the interests of the Group and the Shareholders as a whole and (v) the Independent Shareholders should vote in favour of the Continuing Connected Transactions and the Non-exempt Proposed Caps at the Meeting.

The Board has approved the Continuing Connected Transactions and the Non-exempt Proposed Caps. Mr. Chenguang Hou (Chairman, chief executive officer and executive Director), Mr. Yuanhui Fu (executive Director), Ms. Na Tian (executive Director) and Mr. Wanming Wang (non-executive Director) are considered to have a material interest in the Continuing Connected Transactions by virtue of them being officers or affiliates of CNG and therefore they have abstained from voting on the relevant resolutions at the Board meeting to approve the Continuing Connected Transactions. All the remaining Directors who voted at the Board meeting have confirmed at the Board meeting that they have no material interest in the Continuing Connected Transactions.

GENERAL INFORMATION

The Company will convene the Meeting for the Independent Shareholders to consider and, if thought fit, approve, among other matters, each of the Continuing Connected Transactions and the transactions contemplated thereunder and the Non-exempt Proposed Caps.

China National Gold, the ultimate controlling Shareholder of the Company, and its respective associates (as defined in the Hong Kong Listing Rules) will abstain from voting on the ordinary resolution(s) approving the Continuing Connected Transactions and the Non-exempt Proposed Caps at the Meeting. Saved as disclosed above, no other Shareholders would be required to abstain from voting to approve the resolutions in relation to the Continuing Connected Transactions and the Non-exempt Proposed Caps at the Meeting.

The Independent Board Committee was established to advise the Independent Shareholders on whether (i) the terms of the Fifth Supplemental Products and Services Framework Agreement and the transactions contemplated thereunder, the Fifth Supplemental Contract for Purchase and Sale of Doré and the transactions contemplated thereunder and the Deposit Service (the "Non-exempt Continuing Connected Transactions") are fair and reasonable and on normal commercial terms or better; (ii) the Non-exempt Continuing Connected Transactions are conducted in the ordinary and usual course of

business of the Group; (iii) the Non-exempt Continuing Connected Transactions are conducted in the interests of the Group and the Shareholders as a whole; (iv) the 2027-2029 P&S Annual Caps, the 2027-2029 Gold Doré Annual Caps, the Revised 2026 Deposit Cap and the 2027-2029 Deposit Cap (together, the “Non-exempt Proposed Caps”) are fair and reasonable and in the interests of the Group and the Shareholders as a whole; and (v) the Independent Shareholders should vote in favour of the Non-exempt Continuing Connected Transactions and the Non-exempt Proposed Caps.

Rainbow Capital (HK) Limited has been appointed to advise the Independent Board Committee and the Independent Shareholders in this regard.

DESPATCH OF INFORMATION CIRCULAR

An information circular containing, among other things, (i) further details of the Continuing Connected Transactions, (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from Rainbow Capital (HK) Limited to the Independent Board Committee and the Independent Shareholders; (iv) a notice of the Meeting, and (v) other information required under the Hong Kong Listing Rules, will be dispatched to the Shareholders on or around June 5, 2026, as more time is needed to finalise the content of the information circular.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“2027-2029 Deposit Cap”	the maximum daily balance of the deposits (including any interest accrued therefrom) set for the Deposit Service for the three years ending December 31, 2029
“2027-2029 Gold Doré Annual Caps”	the annual caps set for the transactions for the Contract for Purchase and Sale of Doré for the three years ending December 31, 2029
“2027-2029 P&S Annual Caps”	the annual caps set for the transactions for the Products and Services Framework Agreement for the three years ending December 31, 2029
“Board”	the board of Directors of the Company
“CAD\$”	Canadian dollars, the lawful currency of Canada
“CBIRC”	the China Banking and Insurance Regulatory Commission
“China Gold Finance”	China National Gold Group Finance Co., Ltd.
“China Gold Hong Kong” or “CNGGHK”	China National Gold Group Hong Kong Limited
“China National Gold” or “CNG”	China National Gold Group Co., Ltd. (formerly known as China National Gold Group Corporation)
“Company”	China Gold International Resources Corp. Ltd
“Continuing Connected Transactions”	the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré, and the Second Supplemental Financial Services Agreement
“Contract for Purchase and Sale of Doré”	the contract dated May 7, 2014 entered into between Inner Mongolia Pacific and China National Gold, as amended by the First Supplemental Contract for Purchase and Sale of Doré, the Second Supplemental Contract for Purchase and Sale of Doré, the Third Supplemental Contract for Purchase and Sale of Doré, and the Fourth Supplemental Contract for Purchase and Sale of Doré and where the context requires, as to be further amended by the Fifth Supplemental Contract for Purchase and Sale of Doré
“CSH Mine”	a gold mine located in Inner Mongolia Autonomous Region, the PRC
“Director(s)”	the director(s) of the Company
“Existing 2026 Deposit Cap”	the existing maximum daily balance of the deposits (including any interest accrued therefrom) for the year ending December 31, 2026 set for the Deposit Service of the Financial Services Agreement as disclosed in the Company’s circular dated June 6, 2024

"Existing 2026 Loan Cap"	the existing maximum daily balance of the loan (including any interest accrued therefrom) for the year ending December 31, 2026 set for the Lending Services of the Financial Services Agreement as disclosed in the Company's circular dated June 6, 2024
"Fifth Supplemental Contract for Purchase and Sale of Doré"	the fifth supplemental contract dated May 8, 2026 entered into between Inner Mongolia Pacific and China National Gold amending certain terms of the Contract for Purchase and Sale of Doré
"Fifth Supplemental Products and Services Framework Agreement"	the fifth supplemental agreement dated May 8, 2026 entered into between the Company and China National Gold amending certain terms of the Products and Services Framework Agreement
"Financial Services Agreement"	the agreement dated May 8, 2024 entered into between the Company and China Gold Finance, as amended by the First Supplemental Financial Services Agreement and where the context requires, as to be further amended by the Second Supplemental Financial Services Agreement
"First Supplemental Contract for Purchase and Sale of Doré"	the first supplemental contract dated May 26, 2017 entered into between Inner Mongolia Pacific and China National Gold amending certain terms of the Contract for Purchase and Sale of Doré
"First Supplemental Financial Services Agreement"	the first supplemental agreement dated June 6, 2024 entered into between the Company and China Gold Finance amending certain terms of the Financial Services Agreement
"First Supplemental Products and Services Framework Agreement"	the first supplemental agreement dated May 29, 2015 entered into between the Company and China National Gold amending certain terms of the Products and Services Framework Agreement
"Fourth Supplemental Contract for Purchase and Sale of Doré"	the fourth supplemental contract dated May 11, 2023 entered into between Inner Mongolia Pacific and China National Gold amending certain terms of the Contract for Purchase and Sale of Doré
"Fourth Supplemental Products and Services Framework Agreement"	the fourth supplemental agreement dated May 11, 2023 entered into between the Company and China National Gold amending certain terms of the Products and Services Framework Agreement
"Group"	the Company and its subsidiaries
"HK\$" or "HKD"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
"Hong Kong Stock Exchange" or "HKEX"	The Stock Exchange of Hong Kong Limited

"Independent Board Committee"	an independent board committee comprising all of the INEDs
"Independent Financial Adviser"	Rainbow Capital (HK) Limited, a licensed corporation to carry on Type 6 (advising on corporate finance) regulated activities under the SFO, the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect to the Non-exempt Continuing Connected Transactions and the Non-exempt Proposed Caps
"Independent Shareholders"	the Shareholders other than China National Gold and any of its associates
"INED(s)"	independent non-executive Director(s) of the Company
"Inner Mongolia Pacific"	Inner Mongolia Pacific Mining Co. Limited
"Jiama Mine"	a copper-gold polymetallic mine located in Tibet Autonomous Region, the PRC
"Major PRC Commercial Banks"	the Industrial and Commercial Bank of China, Agricultural Bank of China, the Bank of China and the China Construction Bank
"Majority Voting Policy"	a majority voting policy adopted by the Company for uncontested elections of directors under the requirement of TSX
"Meeting"	the annual general and special meeting of the Company to be convened for the purposes of considering and, if thought fit, approving, among other things, the Continuing Connected Transactions and the Non-exempt Proposed Caps
"MI 61-101"	Multilateral Instrument 61-101 – Protection of Minority Security Holders in Special Transactions
"Non-exempt Continuing Connected Transactions"	the transactions contemplated under the Fifth Supplemental Products and Services Framework Agreement, the Fifth Supplemental Contract for Purchase and Sale of Doré, and the Deposit Service
"Non-exempt Proposed Caps"	the 2027-2029 P&S Annual Caps, the 2027-2029 Gold Doré Annual Caps, the Revised 2026 Deposit Cap and the 2027-2029 Deposit Cap
"PBC"	the People's Bank of China
"PRC"	the People's Republic of China
"Products and Services Framework Agreement"	the agreement dated April 26, 2013 entered into between the Company and China National Gold, as amended by the First Supplemental Products and Services Framework Agreement, the Second Supplemental Products and Services Framework Agreement, the Third Supplemental Products and Services Framework Agreement, and the Fourth Supplemental Products and Services Framework Agreement and where the context requires, as to be further amended by the Fifth Supplemental Products and Services Framework Agreement

"Revised 2026 Deposit Cap"	the Existing 2026 Deposit Cap as revised pursuant to the Second Supplemental Financial Services Agreement
"Revised 2026 Loan Cap"	the Existing 2026 Loan Cap as revised pursuant to the Second Supplemental Financial Services Agreement
"RMB"	Renminbi, the lawful currency of the PRC
"Second Supplemental Contract for Purchase and Sale of Doré"	the second supplemental contract dated March 28, 2018 entered into between Inner Mongolia Pacific and China National Gold amending certain terms of the Contract for Purchase and Sale of Doré
"Second Supplemental Financial Services Agreement"	the second supplemental agreement dated May 8, 2026 entered into between the Company and China Gold Finance amending certain terms of the Financial Services Agreement
"Second Supplemental Products and Services Framework Agreement"	the second supplemental agreement dated May 26, 2017 entered into between the Company and China National Gold amending certain terms of the Products and Services Framework Agreement
"SFO"	The Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	share(s) of the Company
"Shareholder(s)"	holder(s) of Share(s)
"Third Supplemental Contract for Purchase and Sale of Doré"	the third supplemental contract dated May 6, 2020, entered into between Inner Mongolia Pacific and China National Gold amending certain terms of the Contract for Purchase and Sale of Doré
"Third Supplemental Products and Services Framework Agreement"	the third supplemental agreement dated May 6, 2020 entered into between the Company and China National Gold amending certain terms of the Products and Services Framework Agreement
"Tibet Huatailong"	Tibet Huatailong Mining Development Co., Ltd.
"Toronto Stock Exchange" or "TSX"	the Toronto Stock Exchange of Toronto, Canada
"US\$" or "USD"	United States dollars, the lawful currency of the United States of America
"Zhongjin Gold"	Zhongjin Gold Corporation Limited
"%"	per cent

By order of the Board
China Gold International Resources Corp. Ltd.
Mr. Chenguang Hou
Chairman and Chief Executive Officer

Hong Kong, 8 May 2026

As at the date of this announcement, the Board of Directors of the Company comprises of Mr. Chenguang Hou, Mr. Yuanhui Fu and Ms. Na Tian as Executive Directors, Mr. Wanming Wang as Non-executive Director, and Mr. Yingbin Ian He, Mr. Wei Shao, Mr. Bielin Shi and Ms. Ruixia (Rane) Han as Independent Non-executive Directors.