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北控水務集團有限公司
BEIJING ENTERPRISES WATER GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

ANNOUNCEMENT

COMPLETION OF ISSUE OF 2026 MEDIUM-TERM NOTES SERIES 2

Reference is made to the announcement of the Company dated 30 April 2026 in relation to the issue of 2026 Medium-term Notes Series 2 (the "Announcement"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Company completed the issue of 2026 Medium-term Notes Series 2 to qualified investors on 8 May 2026. According to the results of book building, the total principal of 2026 Medium-term Notes Series 2 is RMB1.5 billion for a term of 5 years with the maturity date in May 2031 and coupon rate at 1.92% per annum.

The proceeds from the issue of 2026 Medium-term Notes Series 2 are intended to be used to repay the principal and interest of the interest bearing debts and to replenish general working capital.

Announcement in respect of the issue of 2026 Medium-term Notes Series 2 has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
Beijing Enterprises Water Group Limited
Xiong Bin
Chairman

Hong Kong, 9 May 2026

As at the date of this announcement, the board of directors of the Company comprises seven executive directors, namely Mr. Xiong Bin (Chairman), Mr. Zhou Min (Vice Chairman), Mr. Li Haifeng, Ms. Li Yining, Mr. Zhang Wenjiang, Ms. Zhou Xueyan and Mr. Tung Woon Cheung Eric, one non-executive director, namely Mr. Yuan Jianwei and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.