LONGHUI INTERNATIONAL HOLDINGS LIMITED
龍 輝 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER AND CONTINUED SUSPENSION OF TRADING

Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders

AURELIUS
CORPORATE FINANCE

Reference is made to the announcement dated 29 April 2026 issued by Longhui International Holdings Limited (the "**Company**") in relation to, among other things, the major and connected transaction in respect of the proposed acquisition (the "**Acquisition**") of 51% equity interests in the Go Forward Corporation Limited (the "**Announcement**"). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the "**Board**") is pleased to announce that Aurelius Corporate Finance Limited, a corporation licensed under the SFO to carry out type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed by the Company to advise the Independent Board Committee and the Independent Shareholders as to whether the terms of the Sale and Purchase Agreement and the transactions contemplated thereunder, including the issue of the Promissory Note are fair and reasonable, on normal commercial terms or better and in the ordinary and usual course of business of the Group and in the interests of the Company and the Shareholders as a whole, and make recommendation on voting.

The appointment of Aurelius Corporate Finance Limited as the Independent Financial Adviser has been approved by the Independent Board Committee. The letter of advice from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders will be included in the circular, which is expected to be despatched by the Company on or before 30 June 2026.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 31 March 2025, and will remain suspended until the Company fulfils the Resumption Guidance.

Shareholders and potential investors of the Company should note that the Completion is subject to the satisfaction and/or, where applicable, waiver of the Conditions Precedent. As the Acquisition may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and executive Director

Hong Kong, 11 May 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Ms. Leung Chee Wai Mochi.