Midland Holdings Limited
美聯集團有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code股份代號：1200)

NOTIFICATION LETTER 通知信函

13 May 2026

Dear Registered Shareholders,

Midland Holdings Limited (the "Company")
– Notice of Publication of Circular, Notice of Special General Meeting and Proxy Form (the "Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the website of the Company at www.midland.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (the "**Website Version**"). The Company recommends you to access the Website Version of the Current Corporate Communications and all future Corporate Communications*(Note)*.

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete and sign the enclosed Reply Form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited (the "**Branch Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1200-ecom@vistra.com. The Company will send the Current Corporate Communications and all future Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing and signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 1200-ecom@vistra.com. If the Company does not have your functional email address, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (the "Notices of Publication") and Actionable Corporate Communications*(Note)* in electronic form. As such, the Company would only be able to send you the Notices of Publication and the Actionable Corporate Communications in printed form, until your functional email address is provided to the Branch Share Registrar.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays), or send an email to 1200-ecom@vistra.com.

By Order of the Board
Midland Holdings Limited
MUI Ngar May, Joel
Company Secretary

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make an election as the Company's shareholders.

各位登記股東：

美聯集團有限公司(「本公司」)
－通函、股東特別大會通告及委任代表表格(「本次公司通訊」)之登載通知

本公司的本次公司通訊的英文及中文版本已分別登載於本公司網站(www.midland.com.hk)及香港聯合交易所有限公司網站(www.hkexnews.hk)(「**網站版本**」)。本公司建議 閣下閱覽本次公司通訊及所有日後的公司通訊*(附註)*的網站版本。

如 閣下未能以電子郵件方式收取或閱覽公司通訊的網站版本，及欲收取本次公司通訊及所有日後的公司通訊的印刷本，請填妥及簽署隨附之回覆表格，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「**股份過戶登記分處**」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票)，或電郵至1200-ecom@vistra.com。本公司會因應 閣下之要求郵寄本次公司通訊及所有日後的公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵箱地址。如 閣下尚未提供 閣下之電子郵箱地址予本公司，或需更新 閣下之電子郵箱地址，本公司建議 閣下填妥及簽署隨附之回覆表格，並按上述地址以郵寄方式交回股份過戶登記分處，或電郵至1200-ecom@vistra.com 。如果本公司沒有收到 閣下的有效電子郵箱地址， 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的登載通知(「登載通知」)及可供採取行動的公司通訊*(附註)*。本公司只能向 閣下發送登載通知及可供採取行動的公司通訊之印刷本，直至股份過戶登記分處收到 閣下有效的電子郵箱地址為止。

倘 閣下對本通知有任何查詢，請致電股份過戶登記分處熱線(852) 2980 1333，辦公時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正，或電郵至1200-ecom@vistra.com。

承董事會命
美聯集團有限公司
公司秘書
梅雅美

二零二六年五月十三日

附註： 公司通訊包括本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、公司年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利或作出選擇的公司通訊。

Registered shareholder's information (English name and address)
登記股東資料(英文名稱及地址)

REPLY FORM 回覆表格

To: **Midland Holdings Limited**
(Stock Code: 1200) (the "Company")
(Incorporated in Bermuda with limited liability)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **美聯集團有限公司**
(股份代號：1200)(「本公司」)
(於百慕達註冊成立之有限公司)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

(Please mark "✓" in **ONLY ONE** of the following boxes 請從下列選擇中，**僅**在其中**一個空格**內劃上「✓」號)

Part A 甲部

☐ I/We would like to receive the Current Corporate Communications and all future Corporate Communications and Actionable Corporate Communications in printed form (in both English and Chinese).
本人／我們現欲收取本次公司通訊及所有日後的公司通訊及可供採取行動的公司通訊之印刷本(中英文版本)。

Part B 乙部

☐ I/We would like to receive the Notice of Publication of all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:
本人／我們現欲以下列電子郵箱地址通過電子方式收取所有日後的公司通訊的登載通知及可供採取行動的公司通訊：

(Please provide the email address in BLOCK LETTERS 請用正楷填寫電子郵箱地址)

Name(s) of Shareholder(s):
股東名稱：

(Please complete in BLOCK LETTERS 請用正楷填寫)

Signature:
簽署：

Address:
地址：

(Please complete in BLOCK LETTERS 請用正楷填寫)

Contact Telephone Number:
聯絡電話號碼：

Date:
日期：

Notes 附註：

1. Please complete and sign this form and return it by cutting and sticking the prepaid mailing label on an envelope to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited or via email to 1200-ecom@vistra.com.
   請填妥及簽署本表格，並以隨附已預付郵費的郵寄標籤貼於信封上，寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司，或電郵至1200-ecom@vistra.com。
2. Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed shall be void.
   請清楚填寫本表格。表格上若未有作出選擇、沒有簽名或沒有正確地填寫，均屬無效。
3. The above instruction for part A will apply to all future Corporate Communications of the Company to be sent to you until you notify otherwise by reasonable notice in writing to the Company's branch share registrar in Hong Kong or until expired on 31 May 2027 (whichever is earlier). Further request in writing will be required if a shareholder prefers to continue receiving printed copy of future Corporate Communications.
   上述甲部指示適用於向　閣下發出本公司所有日後的公司通訊，直至　閣下以合理時間書面通知本公司的香港股份過戶登記分處或直至二零二七年五月三十一日到期(以較早者為準)。如果股東希望繼續收到日後的公司通訊的印刷本，則需要再作書面請求。
4. If the Company does not possess the email address of a shareholder or the email address provided is not functional, such shareholder will be deemed, until such time when such shareholder has provided a valid and functional email address to the Company's branch share registrar in Hong Kong, to have elected to receive a notice of publication of the Corporate Communications by post.
   倘若本公司並無股東的電子郵箱地址或所提供的電子郵箱地址無效，則該股東將被視為已選擇以郵寄方式接收公司通訊的登載通知，直至該股東向本公司之香港股份過戶登記分處提供可用且有效的電子郵箱地址為止。
5. For the avoidance of doubt, any special instructions given on this form will not be accepted.
   為免產生疑問，在本表格作出的任何額外指示將不獲受理。
6. Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
   公司通訊包括本公司發出或將予發出以供其任何證券持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告、公司年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。
7. Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make an election as the Company's shareholders.
   可供採取行動的公司通訊是指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利或作出選擇的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "**Purposes**"). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「**《個人資料(私隱)條例》**」)中「個人資料」的涵義相同。　閣下是自願提供個人資料，以用於處理　閣下在本表格上所述的指示(「**該等用途**」)。如　閣下未能提供足夠資料，本公司有可能無法處理　閣下的指示。本公司可就所述的該等用途，將個人資料披露或轉移給本公司的附屬公司、股份登記處及／或向為本公司提供行政、電腦及其他服務的第三者服務供應商，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。個人資料將在適當期間保留作履行所述的該等用途(包括作核實及紀錄用途)。有關查閱及／或更正個人資料的要求可按照《個人資料(私隱)條例》提出，而有關要求須以書面方式郵寄至卓佳證券登記有限公司(地址如上)的個人資料私隱主任。

Please cut the mailing label and stick it on an envelope
to return this Reply Form to us.
No postage is necessary if posted in Hong Kong.

當　閣下寄回本回覆表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，　閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港