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CHINA LEON INSPECTION HOLDING LIMITED

中国力鸿检验控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1586)

EARLY REDEMPTION OF CONVERTIBLE BONDS

References are made to the announcements (the "**Announcements**") of China Leon Inspection Holding Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 26 September 2024 and 8 October 2024 in relation to, among others, the issuance of the convertible bonds in the principal amount of US$3,846,153.85 (equivalent to HK$30,000,000). Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

As mutually agreed by the Company and the Bondholder, on 12 May 2026, the Company has fully redeemed the principal under the outstanding Convertible Bonds in cash, which was satisfied by internal resources of the Group.

The Directors consider that the aforesaid redemption will reduce the Company's total liabilities and its total finance cost. Taking into account the current cash position of the Group as well as the interest rate under the Convertible Bonds when compared with the Group's other borrowings, the Board is therefore of the view that the aforesaid redemption is in the interest of the Company and the Shareholders as a whole.

By Order of the Board
China Leon Inspection Holding Limited
Yang Rongbing
Executive Director

Hong Kong, 12 May 2026

As at the date of this announcement, the Board of the Company comprises seven Directors:

Executive Directors:
Mr. LI Xiangli *(Chairman and Chief Executive Officer)*
Ms. ZHANG Aiying *(Vice President)*
Mr. LIU Yi *(Vice President)*
Mr. YANG Rongbing *(Vice Chairman)*

Independent Non-executive Directors:
Mr. Frédéric HERREN
Ms. LI Hongwei
Dr. XUE Jun