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CHIA TAI ENTERPRISES INTERNATIONAL LIMITED

正大企業國際有限公司

(Incorporated in Bermuda with members' limited liability)

(Stock Code: 3839)

UNAUDITED RESULTS FOR THE THREE MONTHS ENDED 31 MARCH 2026

UNAUDITED CONSOLIDATED RESULTS

The board of directors (the “Board”) of Chia Tai Enterprises International Limited (the “Company”) is pleased to announce the unaudited consolidated results of the Company and its subsidiaries (collectively the “Group”) for the three months ended 31 March 2026.

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Three months ended 31 March	
	2026	2025
	US\$'000	US\$'000
	(Unaudited)	(Unaudited)
REVENUE	98,972	165,041
Cost of sales	(81,254)	(144,072)
Gross profit	17,718	20,969
Other income, net	652	927
Selling and distribution costs	(4,201)	(4,124)
General and administrative expenses	(6,271)	(6,735)
Finance costs	(238)	(497)
Share of profits and losses of:		
Joint venture	95	727
Associate	580	312
PROFIT BEFORE TAX	8,335	11,579
Income tax	(1,948)	(2,169)
PROFIT FOR THE PERIOD	6,387	9,410

UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
(Continued)

	Three months ended 31 March	
	2026	2025
	<i>US\$'000</i>	<i>US\$'000</i>
	(Unaudited)	(Unaudited)
Profit attributable to:		
Shareholders of the Company	5,640	7,688
Non-controlling interests	747	1,722
	<u>6,387</u>	<u>9,410</u>
PROFIT FOR THE PERIOD	6,387	9,410
OTHER COMPREHENSIVE INCOME		
Items that may be reclassified subsequently to profit or loss:		
Exchange differences related to translation of foreign operations	1,504	620
Share of other comprehensive income of:		
Joint venture	1,527	600
Associate	256	9
Fair value change in financial asset at FVOCI	102	-
Income tax effect on fair value change in financial asset at FVOCI	(15)	-
	<u>3,374</u>	<u>1,229</u>
OTHER COMPREHENSIVE INCOME FOR THE PERIOD	3,374	1,229
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	9,761	10,639
Total comprehensive income attributable to:		
Shareholders of the Company	8,554	8,740
Non-controlling interests	1,207	1,899
	<u>9,761</u>	<u>10,639</u>

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	31 March 2026 <i>US\$'000</i> (Unaudited)	31 December 2025 <i>US\$'000</i> (Audited)
NON-CURRENT ASSETS		
Property, plant and equipment	101,975	101,483
Right-of-use asset	148	155
Land lease prepayments	4,524	4,493
Investments in joint venture	107,180	105,558
Investments in associate	24,895	24,059
Financial asset at FVOCI	1,266	1,163
Goodwill	341	341
Other non-current assets	68	62
Total non-current assets	240,397	237,314
CURRENT ASSETS		
Inventories	36,511	32,912
Trade and bills receivables	143,293	131,352
Prepayments, deposits and other receivables	22,193	20,255
Cash and cash equivalents	37,321	39,831
Total current assets	239,318	224,350
CURRENT LIABILITIES		
Trade and bills payables	77,716	80,863
Other payables and accruals	17,496	15,655
Bank borrowings	54,760	38,266
Income tax payables	2,030	2,658
Lease liability	50	96
Total current liabilities	152,052	137,538
NET CURRENT ASSETS	87,266	86,812
TOTAL ASSETS LESS CURRENT LIABILITIES	327,663	324,126
NON-CURRENT LIABILITIES		
Bank borrowings	2,411	8,884
Other non-current liabilities	1,093	1,193
Deferred tax liabilities	6,358	6,012
Lease liability	159	156
Total non-current liabilities	10,021	16,245
NET ASSETS	317,642	307,881

CONSOLIDATED STATEMENT OF FINANCIAL POSITION *(Continued)*

	31 March 2026	31 December 2025
	<i>US\$'000</i>	<i>US\$'000</i>
	(Unaudited)	(Audited)
EQUITY		
Equity attributable to shareholders of the Company		
Issued capital	25,333	25,333
Reserves	<u>260,366</u>	<u>251,812</u>
	285,699	277,145
Non-controlling interests	<u>31,943</u>	<u>30,736</u>
TOTAL EQUITY	<u>317,642</u>	<u>307,881</u>

The Group's unaudited consolidated results for the three months ended 31 March 2026 have been prepared in accordance with the accounting policies adopted by the Group as disclosed in the audited financial statements for the financial year ended 31 December 2025, except for the new standards and amendments to International Financial Reporting Standards that are first effective for the current period. These new standards and amendments do not have significant financial effect on this financial information.

By Order of the Board
Chawalit Na Muangtoun
Director

Hong Kong, 12 May 2026

As at the date of this announcement, the Board comprises Mr. Soopakij Chearavanont (Chairman and Executive Director), Mr. Thirayut Phityaisarakul, Mr. Nopadol Chiaravanont, Mr. Chawalit Na Muangtoun (each an Executive Director), Ms. Kobboon Srichai, Mr. Yoichi Ikezoe (each a Non-executive Director), Mr. Surasak Rounroengrom, Mr. Cheng Yuk Wo, Mr. Edward Ko Ming Tung and Ms. Cheung Marn Kay (each an Independent Non-executive Director).