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# Shenzhen Pagoda Industrial (Group) Corporation Limited
# 深圳百果園實業（集團）股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2411)**

## NOTICE OF 2025 ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the 2025 annual general meeting (the "**AGM**") of Shenzhen Pagoda Industrial (Group) Corporation Limited (the "**Company**") will be held at 11:00 a.m. on Friday, June 5, 2026 at Conference Room, 18th Floor, Pagoda Technology Building, No. 2005 Shenyan Road, Pengwan Community, Haishan Street, Yantian District, Shenzhen, Guangdong Province, China, for the purpose of considering and, if thought fit, passing the following resolutions:

## ORDINARY RESOLUTIONS

1. To consider and approve the work report of the board of directors of the Company for 2025;

2. To consider and approve the work report of the board of supervisors of the Company for 2025;

3. To consider and approve the 2025 annual report of the Company;

4. To consider and approve the Company's 2025 profit distribution plan;

5. To consider and confirm the remuneration of the Company's directors for 2025;

6. To consider and confirm the remuneration of the Company's supervisors for 2025;

7. To consider and approve the re-appointment of the Company's auditors for 2026 and to authorise the audit committee of the board of directors of the Company to determine their remuneration matters;

8. To consider and approve the remuneration plan for the members of the board of directors of the Company for 2026;

9. To consider and approve the remuneration plan for the members of the board of supervisors of the Company for 2026;

10. To consider and approve the authorisation to purchase liability insurance for the Group's directors, supervisors and senior management;

**ORDINARY RESOLUTIONS (BY THE WAY OF CUMULATIVE VOTING)**

11. To consider and appoint the following director candidates for members of the third session of the board of directors of the Company:

    11.1 To elect Mr. YU Huiyong as an executive director of the Company;

    11.2 To elect Ms. XU Yanlin as an executive director of the Company;

    11.3 To elect Mr. TIAN Xiqiu as an executive director of the Company;

    11.4 To elect Mr. ZHU Qidong as an executive director of the Company;

    11.5 To elect Mr. JIAO Yue as a non-executive director of the Company;

    11.6 To elect Dr. JIANG Yanbo as an independent non-executive director of the Company;

    11.7 To elect Mr. MA Ruiguang as an independent non-executive director of the Company;

    11.8 To elect Dr. WU Zhanchi as an independent non-executive director of the Company;

    11.9 To elect Mr. CHEUNG Yee Tak Jonathan as an independent non-executive director of the Company; and

    11.10 To elect Ms. ZHU Fang as an independent non-executive director of the Company;

12. To consider and appoint the following supervisor candidates for shareholder representative supervisors of the third session of the board of supervisors of the Company:

    12.1 To elect Mr. YANG Xiaohu as a shareholder representative supervisor of the Company; and

    12.2 To elect Mr. ZOU Feng as a shareholder representative supervisor of the Company;

**SPECIAL RESOLUTIONS**

13. To consider and approve the proposed granting of a general mandate to the board of directors of the Company to repurchase H shares;

14. To consider and approve the proposed granting of a general mandate to the board of directors of the Company to issue shares; and

15. To consider and approve the proposed amendments to the articles of association of the Company.

By order of the Board
**Shenzhen Pagoda Industrial (Group) Corporation Limited**
**YU Huiyong**
*Chairman and Executive Director*

Shenzhen, the People's Republic of China
May 14, 2026

*Notes:*

1. For more information on the above resolutions, please refer to the circular of the AGM of the Company dated May 14, 2026.

2. All resolutions at the AGM will be taken by poll (except where the chairman of the AGM decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**"). The poll results of the AGM will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.pagoda.com.cn) in accordance with the Listing Rules.

3. For determining the entitlement of the shareholders of the Company (the "**Shareholders**") to attend and vote at the AGM, the register of members of the Company will be closed from Tuesday, June 2, 2026 to Friday, June 5, 2026, both days inclusive, during which period no transfer of shares will be registered. Shareholders whose names appear on the register of members of the Company on Friday, June 5, 2026, shall be entitled to attend and vote at the AGM. In order for the Shareholders to be qualified to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates and other appropriate documents must be lodged for registration with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, No. 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m., Monday, June 1, 2026.

4. To determine the eligibility of Shareholders to receive final dividend, the register of members of the Company will be closed from Thursday, June 11, 2026 to Tuesday, June 16, 2026 (both days inclusive), during which period no transfer of shares of the Company can be registered. Shareholders whose names appear on the register of members of the Company on Tuesday, June 16, 2026 will be entitled to receive the final dividend for 2025. To be eligible to receive the final dividend for 2025, all the transfer documents accompanied by the relevant share certificates and other appropriate documents must be lodged for registration with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, No. 183 Queen's Road East, Wanchai, Hong Kong no later than 4: 30 p.m. on Wednesday, June 10, 2026.

5. Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company. Shareholders who intend to appoint a proxy to attend the AGM and attend and vote on their behalf are required to complete the proxy form in accordance with the instructions printed thereon, and return the same to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, No. 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not later than 24 hours before the time appointed for the holding of the AGM (i.e. not later than 11:00 a.m. on Thursday, June 4, 2026), or any adjournment thereof (as the case may be).

6. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the AGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall alone be entitled to vote in respect thereof.

7. Shareholders or their proxies shall present their identity documents and/or the proxy form signed by the appointer or the legal representative of the appointer when attending the AGM (or any adjournment thereof). The proxy form shall specify the date of its issuance. The legal representative of corporate Shareholders or any other persons duly authorised by corporate Shareholders shall produce their identity documents and a notarially certified copy of the appointment as a legal representative or valid authorisation documents (as the case may be) when attending the AGM (or any adjournment thereof).

8. The AGM is expected to last for no more than half a business day. Shareholders and proxies attending the meeting shall be responsible for their own travel and accommodation expenses.

9. Shareholders may contact the Company with telephone number +86-0755-84656341 or email address pagodazq@pagoda.com.cn during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays in the PRC) for any enquiries in relation to the AGM.

*As at the date of this notice, the Board of Directors of the Company comprises Mr. YU Huiyong, Ms. XU Yanlin, Mr. TIAN Xiqiu and Mr. ZHU Qidong as executive Directors, Mr. JIAO Yue as non-executive Director, and Dr. JIANG Yanbo, Mr. MA Ruiguang, Dr. WU Zhanchi, Mr. CHEUNG Yee Tak Jonathan and Ms. ZHU Fang as independent non-executive Directors.*