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MIE HOLDINGS CORPORATION
MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

PROPOSED AMENDMENTS TO THE EXISTING AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE FOURTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by MIE Holdings Corporation (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the proposed amendments to the existing amended and restated memorandum and articles of association of the Company (the "**Memorandum and Articles of Association**").

The board (the "**Board**") of directors of the Company (the "**Director(s)**") proposes to make certain amendments to the Memorandum and Articles of Association for the purposes of, among others, (i) reflecting and aligning with the latest regulatory requirements, including the relevant requirements of the Listing Rules in connection with hybrid meetings and electronic voting requirements and the electronic dissemination of corporate communications by listed issuers; (ii) modernising and providing flexibility to the Company in relation to the conduct of general meetings; and (iii) making certain other housekeeping changes (collectively, the "**Proposed Amendments**"). The Board also proposes to adopt the fourth amended and restated memorandum and articles of association incorporating and consolidating all the Proposed Amendments.

The Proposed Amendments and the adoption of the fourth amended and restated memorandum and articles of association of the Company are subject to the approval by the shareholders of the Company (the "**Shareholders**") by way of passing a special resolution at the annual general meeting to be convened by the Company (the "**AGM**") on June 12, 2026.

A circular containing, among other things, particulars relating to the Proposed Amendments and the adoption of the fourth amended and restated memorandum and articles of association together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, May 13, 2026

As at the date of this announcement, the Board comprises (1) the executive Directors namely Mr. Zhao Jiangwei and Mr. Wong Yiu Kui; (2) the non-executive Directors namely Mr. Zhang Ruilin, Mr. Han Ye and Mr. Yan Ruibing; and (3) the independent non-executive Directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Ms. Peng Ping and Mr. Ai Min.