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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 MAY 2026

All Resolutions set out in the EGM Notice were approved on a poll at the EGM.

References are made to the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**") of Overseas Chinese Town (Asia) Holdings Limited (the "**Company**") and to the circular of the Company (the "**Circular**"), both dated 27 April 2026. Capitalised terms used in this announcement shall have the same meanings as such terms are defined in the Circular unless the context otherwise requires.

At the EGM, poll voting was adopted for the resolutions set out in the EGM Notice (the "**Resolutions**"). All Resolutions were approved by the Shareholders at the EGM. The poll results are set out below:

Ordinary resolutions		**Number of votes** *(approximate %)*		**Total votes**
		For	**Against**	
1.	To approve, ratify and confirm the Chaohu Land Resumption and to grant a mandate to the Directors to implement and/or give effect to the Chaohu Land Resumption.	530,904,000 (100%)	0 (0%)	530,904,000
2.	To approve, ratify and confirm the Hefei Land Resumption and to grant a mandate to the Directors to implement and/or give effect to the Hefei Land Resumption.	530,904,000 (100%)	0 (0%)	530,904,000

As more than half of the votes were cast in favour of each of the above Resolutions, they were passed as ordinary resolutions of the Company.

Notes:

(a) The full text of the Resolutions is set out in the EGM Notice.

(b) The total number of issued Shares as at the date of the EGM, and the total number of Shares entitling the holders to attend and vote on a Resolution at the EGM so far as the Company is aware of: 748,366,000 Shares. The Company did not hold any treasury share or repurchased share pending cancellation as of the date of the EGM.

(c) So far as the Company is aware of: there were no restrictions on the Shareholders to cast any vote on any Resolution; there were no Shares entitling the holders to attend and abstain from voting in favour of any Resolution as set out in Rule 13.40 of the Listing Rules; no Shareholders were required under the Listing Rules to abstain from voting on any Resolution; no Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any Resolution; and no Shares were actually voted but excluded from calculating the poll results.

(d) Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for the vote-taking at the EGM.

(e) The following Directors attended the EGM, either in person or through electronic means: Mr. Wang Jianwen, Ms. Qi Jianrong, Mr. Yang Guobin and Mr. Lam Sing Kwong Simon.

By order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Liu Yu
Chairman

Hong Kong, 13 May 2026

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors namely Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong, one non-executive Director namely Mr. Yang Guobin and three independent non-executive Directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.

Certain percentage figures set out in this announcement have been subject to rounding adjustment.