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## **RONGZUN INTERNATIONAL HOLDINGS GROUP LIMITED**

**榮尊國際控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1780)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

#### **Independent Financial Adviser to the Independent Board Committee**

The logo for Rainbow Capital (HK) Limited features the word "RAINBOW." in a bold, white, sans-serif font. The letter "O" is stylized with a horizontal line through its center. The text is set against a solid black rectangular background.

RAINBOW CAPITAL (HK) LIMITED  
泓博資本有限公司

Reference is made to the joint announcement (the “**Rule 3.5 Announcement**”) issued by Rongzun International Holdings Group Limited (the “**Company**”) and Mr. Yang Jingyao (the “**Offeror**”) dated 7 May 2026 in relation to, among other things, the Offer. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that Rainbow Capital (HK) Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer and, in particular, as to whether the Offer is, or is not, fair and reasonable and as to the acceptance of the Offer, and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Rainbow Capital (HK) Limited and the recommendation to the Independent Board Committee in respect of the Offer will be included in the Composite Document to be dispatched jointly by the Company and the Offeror to the Shareholders.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.**

By order of the Board  
**Rongzun International Holdings Group Limited**  
**Dr. Hiroshi Kaneko**  
*Executive Director and Chief Executive Officer*

Hong Kong, 13 May 2026

*As at the date of this announcement, the Board comprises Dr. Hiroshi Kaneko as executive Director; Mr. Wang Xueyan and Miss Song Ningning as non-executive Directors; and Mr. Jin Fan, Mr. Sung Ka Woon and Mr. Yiu To Wa as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions, expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*