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Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES AND NUMBER OF UNSUBSCRIBED RIGHTS SHARES SUBJECT TO THE COMPENSATORY ARRANGEMENT

Reference is made to the prospectus of Anchorstone Holdings Limited (the "**Company**") dated 21 April 2026 (the "**Prospectus**"), in relation to, among other things, the Rights Issue and the Set-off Arrangement. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless otherwise stated.

RESULTS OF VALID ACCEPTANCES OF THE RIGHTS SHARES

The total number of Rights Shares offered under the Rights Issue is 1,158,221,124 Rights Shares (the "**Offered Shares**").

The Board announces that as at 4:00 p.m. on Wednesday, 6 May 2026, being the Latest Time for Acceptance, a total of twelve (12) applications under the PAL (the "**Applications**") for a total of 559,653,542 Rights Shares, representing approximately 48.32% of the Offer Shares available for subscription under the Rights Issue, had been received and accepted.

As a result, the Rights Issue was under-subscribed and 598,567,582 Rights Shares will be subject to the Compensatory Arrangement.

The Undertaking

Pursuant to the Undertaking, Mr. Lui agreed to the Set-off of approximately HK$57.9 million required to be paid by Mr. Lui for the subscription of 551,544,184 Rights Shares provisionally allotted to him pursuant to the Rights Issue would be set-off against the Shareholder's Loans on a dollar-for dollar basis.

Mr. Lui is beneficially interested in 137,886,046 Shares, of which (i) 35,499,646 Shares are held in the form of share certificates ("**Certificate Interest**"); and (ii) 102,386,400 Shares are registered in the name of HKSCC Nominees Limited ("**Nominees Interest**"). Mr. Lui was able to lodge his acceptance of 141,998,584 Rights Shares in respect of the Certificate Interest, which will be subject to the Set-off. In respect of the Nominees Interest, the acceptance was unsuccessful to be lodged by way of the Set-Off without payment. Consequently, subject to the final results of the Rights Issue and the Placing, Mr. Lui may or may not remain as the controlling Shareholder.

THE COMPENSATORY ARRANGEMENT

Pursuant to Rule 7.21(1)(b) of the Listing Rules, the Company has made arrangements to dispose of the Unsubscribed Rights Shares and Excluded Unsold Rights shares by offering them to independent placees for the benefit of the relevant Shareholders to whom they were offered by way of the Rights Issue.

As disclosed in the Prospectus, the Company had entered into the Placing Agreement with the Placing Agent to place the Unsubscribed Rights Shares and Excluded Unsold Rights Shares during the Placing Period to the Placees on a best effort basis, and any premium over the Subscription Price for those Rights Shares that is realised will be paid to those No Action Shareholders on a pro-rata basis.

The Placing Agent will, on a best effort basis, procure, by not later than 6:00 p.m. on Thursday, 21 May 2026, the Placees for all (or as many as possible) of those Unsubscribed Rights Shares and Excluded Unsold Rights Shares at a price not less than the Subscription Price. Any Unsubscribed Rights Shares and Excluded Unsold Rights Shares which are not placed under the Compensatory Arrangement after completion of the Placing will not be issued by the Company, and the size of the Rights Issue will be reduced accordingly.

Net Gain (if any, but rounded down to the nearest cent) will be paid on a pro-rata basis to the No Action Shareholders as set out below:

(i) where the nil-paid rights are, at the time they lapse, represented by a PAL, to the person whose name and address appeared on the PAL; and

(ii) where the nil-paid rights are, at the time they lapse, registered in the name of HKSCC Nominees Limited, to the beneficial holders (via their respective CCASS participants) as the holder of those nil-paid rights in CCASS.

It is proposed that if the Net Gain to any of the No Action Shareholder(s) mentioned above (i) is more than HK$100, the entire amount will be paid to them; or (ii) is HK$100 or less, such amount will be retained by the Company for its own benefit.

Further announcement will be made by the Company on 2 June 2026 with regard to the results of the Rights Issue, including the results of the Placing and the amount of Net Gain (if any) under the Compensatory Arrangement, according to the expected timetable for the Rights Issue and the Placing as set out in the Prospectus.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By the order of the Board
Anchorstone Holdings Limited
Lui Yue Yun Gary
Chairman and Executive Director

Hong Kong, 13 May 2026

As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary and Ms. Lui Natalie Po Wai, and the Independent non-executive Directors are Mr. Ko Tsz Kin, Mr. Wong Yue Fai and Prof. Jiang Zhihong.