THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this supplemental circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Electronics Optics Valley Union Holding Company Limited, you should at once hand this supplemental circular, together with the enclosed second form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

SUPPLEMENTAL CIRCULAR TO THE AGM CIRCULAR

PROPOSED RE-ELECTION OF DIRECTORS AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This supplemental circular should be read together with the AGM Circular and the AGM Notice.

In order to be valid, whether or not you are able to attend the Annual General Meeting, you are requested to complete and sign the enclosed second form of proxy of the Annual General Meeting in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the Annual General Meeting or any adjournment thereof (as the case may be) (i.e. not later than Tuesday, 9 June 2026 at 9:30 a.m. Hong Kong time, in respect of the Annual General Meeting). Completion and return of the second form of proxy will not preclude shareholders from attending and voting in person at the meeting should they so wish.

Such supplemental circular and second form of proxy are also published on the website of the Stock Exchange (http://www.hkexnews.hk) and the website of the Company (http://www.ceovu.com).

No corporate gifts or gift vouchers will be provided at the Annual General Meeting.

15 May 2026

CONTENTS

Page

Definitions 1

Letter from the Board 3

1. Introduction 3

2. Proposed Re-election of Directors 4

3. Annual General Meeting and Further Proxy Arrangement 5

4. Recommendation 6

Appendix I – Details of the Directors Proposed to be Re-elected at the Annual General Meeting 7

Supplemental Notice of Annual General Meeting 15

In this supplemental circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"AGM Circular"	the circular of the Company dated 24 April 2026 in respect of the resolutions to be considered at the Annual General Meeting
"AGM Notice"	the notice of Annual General Meeting dated 24 April 2026
"Annual General Meeting"	the annual general meeting of the Company to be held at Chalet, Lower Lobby Level, The Langham Hong Kong, 8 Peking Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 11 June 2026 at 9:30 a.m. to consider and, if appropriate (where applicable), to approve the resolutions contained in the AGM Notice and the Supplemental AGM Notice, or any adjournment thereof
"Articles of Association" or "Articles"	the articles of association of the Company (as amended from time to time)
"Board"	the board of Directors of the Company
"Company"	China Electronics Optics Valley Union Holding Company Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the main board of the Stock Exchange
"Director(s)"	director(s) of the Company
"First Proxy Form"	the proxy form which was published on the websites of the Stock Exchange and the Company on 24 April 2026 and was despatched to the Shareholders together with the AGM Circular
"Group"	the Company and its subsidiaries
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Latest Practicable Date"	11 May 2026, being the latest practicable date prior to the printing of this supplemental circular for ascertaining certain information contained in this supplemental circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange (as amended from time to time)
"PRC"	The People's Republic of China
"RMB"	Renminbi, the lawful currency of the PRC

"Second Proxy Form" or "second form of proxy"	the proxy form which will be published on the websites of the Stock Exchange and the Company and will be despatched to the Shareholders together with this supplemental circular
"Share(s)"	ordinary share(s) of HKD0.1 each in the issued share capital of the Company or if there has been a sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company
"Shareholder(s)"	holder(s) of Shares
"SFO"	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Supplemental AGM Notice"	the supplemental notice of Annual General Meeting dated 15 May 2026 as set out on pages 15 to 16 of this supplemental circular

China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

Non-executive Directors:
Liu Bo *(Chairman)*
Zhang Jie
Hu Bin
Zeng Yumei
Zang Saijun

Independent non-executive Directors:
Qiu Hongsheng
Peng Weidong
Hu Lijun

Executive Director:
Huang Liping *(President)*

Registered office:
Windward 3, Regatta Office Park
P. O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Headquarters and Principal Place of Business in the PRC:
Building No. 1, Higher Level
Creative Capital
16 Ye Zhi Hu West Road
Hongshan District
Wuhan, Hubei, the PRC

Principal place of business in Hong Kong:
Unit 3518, Level 35
Infinitus Plaza
199 Des Voeux Road Central
Sheung Wan, Hong Kong

Hong Kong, the PRC, 15 May 2026

To the Shareholders

Dear Sir or Madam,

SUPPLEMENTAL CIRCULAR TO THE AGM CIRCULAR

PROPOSED RE-ELECTION OF DIRECTORS AND SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

1. INTRODUCTION

This supplemental circular should be read together with the AGM Circular and the AGM Notice. Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the AGM Circular.

The purpose of this supplemental circular is to provide Shareholders with information in respect of the newly added resolutions concerning the proposed re-election of directors at the Annual General Meeting, and to provide Shareholders with the Supplemental AGM Notice and Second Proxy Form.

2. PROPOSED RE-ELECTION OF DIRECTORS

In accordance with Article 108(a) of the Articles of Association, Mr. Huang Liping, Mr. Hu Bin and Mr. Qiu Hongsheng will retire as Directors at the Annual General Meeting. In addition, in accordance with Article 112 of the Articles of Association, Mr. Peng Weidong and Mr. Hu Lijun, who were appointed as Directors by the Board on 13 January 2026 and 9 May 2026 respectively, will hold office until the Annual General Meeting. All the aforesaid Directors are eligible and will offer themselves for re-election at the Annual General Meeting.

Mr. Qiu Hongsheng and Mr. Peng Weidong, as the independent non-executive Directors, have made valuable contributions to the Company, have demonstrated their capability to make independent judgments, and have performed their functions and duties by bringing balance of views as well as knowledge, experience and expertise to the Board. In addition, Mr. Hu Lijun, who was recently appointed as an independent non-executive Director, is expected to contribute to the diversity of the Board, and would form a good mix of expertise in providing a balanced and independent perspective to the Board on the Group's affairs. Each of Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun has confirmed that they will continue to devote sufficient time for the performance of their functions and duties as independent non-executive Directors of the Company. Because of their backgrounds and experiences, Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun are fully aware of the responsibilities and expected time commitments in the Company. Based on the foregoing, the Board believes that the positions held by Mr. Qiu Hongsheng, Mr. Peng Weidong and Mr. Hu Lijun outside the Company will not affect them in maintaining their current role in, and their functions and duties for the Company.

The nomination committee of the Company has reviewed the structure and composition of the Board, the confirmations and disclosures given by the Directors, the qualifications, skills and experience, time commitment and contribution of the retiring Directors (with reference to the nomination principles and criteria set out in the Company's Board Diversity Policy and Policy for Nomination of Directors and the Company's corporate strategies), and the independence of all independent non-executive Directors. The nomination committee of the Company has recommended to the Board on re-election of all the retiring Directors.

Having assessed the confirmation of independence of the retiring independent non-executive Directors, the Board considers that the retiring independent non-executive Directors are independent in accordance with the criteria set out in Rule 3.13 of the Listing Rules. Further, the Board considers that the educational background and diversity of experience of the retiring independent non-executive Directors have enabled them to provide valuable and diverse views, as well as insights to the Board and contribution to the diversity of the Board. In view of the above, the Board is of the view that the retiring Directors are suitable candidates to be elected based on their background, experience and performances and the re-election will enable them to continue to bring valuable business experience, knowledge and professionalism to the Board for its efficient and effective functioning and diversity.

Accordingly, the Board has endorsed the recommendations of the nomination committee of the Company and recommended all the retiring Directors to stand for re-election at the Annual General Meeting.

Details of the Directors proposed to be re-elected at the Annual General Meeting are set out in Appendix I to this supplemental circular.

3. ANNUAL GENERAL MEETING AND FURTHER PROXY ARRANGEMENT

Since both the AGM Notice and the First Proxy Form that were sent together with the AGM Circular do not contain the newly proposed resolutions, the Supplemental AGM Notice and the Second Proxy Form are enclosed with this supplemental circular to include such proposed resolutions.

The Supplemental AGM Notice is set out on pages 15 to 16 of this supplemental circular. As at the Latest Practicable Date, to the best of Directors' knowledge, information and belief, no Shareholder has any material interest in the resolutions set out in the Supplemental AGM Notice to be proposed at the Annual General Meeting and therefore, no Shareholder is required to abstain from voting at the Annual General Meeting.

Pursuant to the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll, except where the chairman, in accordance with the Listing Rules, decides to allow a resolution which relates to a procedural or administrative matter to be voted by a show of hands. An announcement on the poll results will be published by the Company after the Annual General Meeting in the manner prescribed under the Listing Rules.

A Second Proxy Form for use at the Annual General Meeting is enclosed with this supplemental circular and such Second Proxy Form is also published on the websites of the Stock Exchange (http://www.hkexnews.hk) and the Company (http://www.ceovu.com). To be valid, the Second Proxy Form must be completed in accordance with the instructions printed thereon and deposited, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, as soon as possible but in any event not less than 48 hours before the time appointed for the Annual General Meeting or any adjournment thereof (as the case may be) (i.e. not later than Tuesday, 9 June 2026 at 9:30 a.m. Hong Kong time). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the Annual General Meeting if you so wish.

The Second Proxy Form will not affect the validity of the First Proxy Form duly completed by you in respect of the resolutions set out in the AGM Notice. If you have already validly appointed proxy/proxies under the First Proxy Form to attend and act on your behalf at the Annual General Meeting but have not completed and returned the Second Proxy Form, your proxy/proxies will have the right to vote on resolutions numbered 8 to 12 set out in the Supplemental AGM Notice at his/her discretion. If the proxy/proxies being appointed to attend the Annual General Meeting under the Second Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the Annual General Meeting, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the Annual General Meeting.

Apart from the additional resolutions set out in the Supplemental AGM Notice, all other matters relating to the Annual General Meeting as set out in the AGM Circular and the AGM Notice remain unchanged. Please refer to the AGM Circular and the AGM Notice for details of the other resolutions to be considered and approved at the Annual General Meeting, eligibility of attendance, registration procedures, closure of register of members and other relevant matters in relation to the Annual General Meeting.

4. RECOMMENDATION

The Board considers that the re-election of retiring Directors is in the best interests of the Company and the Shareholders. Accordingly, the Board recommends Shareholders to vote in favour of the ordinary resolutions set out in the Supplemental AGM Notice to be proposed at the Annual General Meeting.

Yours faithfully,
By order of the Board
China Electronics Optics Valley Union Holding Company Limited
Liu Bo
Chairman

The following are details of the Directors who will retire and being eligible, offer themselves for re-election at the Annual General Meeting.

EXECUTIVE DIRECTOR

(1) Mr. Huang Liping ("Mr. Huang")

Position and Experience

Mr. Huang Liping (黃立平), aged 64, is an executive Director and the president of the Company. Mr. Huang founded Wuhan Optics Valley Union Group Company Limited* (武漢光谷聯合集團有限公司) in 2005 with its principal activities of industrial park development and operation. As the chairman and the president, he has changed the name of the listed company to "CEOVU" after leading the listing of Wuhan Optics Valley Union Group Company Limited on the Stock Exchange and introducing China Electronics Corporation Limited* (中國電子信息產業集團有限公司) as the largest shareholder of the listed company. In 2018, Mr. Huang proposed a development strategy of "Industrial Resource Sharing Platform" so as to promote the upgrade of industrial park digitalization by fully implementing the "System Planning Methodology", the "Comprehensive Operation Methodology" and the "Responsive Customization Methodology" for the industrial parks, thereby constructing a business system with industrial park operation as the main body and industrial park development and industrial investment as "One Body, Two Wings (一體兩翼)".

Mr. Huang has over 30 years of experience in business management. He was one of the founders of Hongtao K Group Company Limited* (紅桃開集團股份有限公司) and served as the vice chairman and an executive director. He also served as the chairman of Wuhan East Lake High Technology Co., Ltd.* (武漢東湖高新集團有限公司), a public company listed on the Shanghai Stock Exchange (Shanghai Stock Code: 600133), and successively founded high-tech enterprises such as "Kenuo Biotechnology" and "Chopper Biology". Mr. Huang established the first nationally recognized enterprise technology centers; led the development of the earliest themed industrial park which is International Enterprise Center in China; founded Wuhan CEC Energy Conservation Co., Ltd.* (武漢中電節能有限公司) to create a commercial model of regional cooling and heating supply; founded a joint art museum to build a cultural and creative industry service platform integrated with art and design as well as culture and technology.

Mr. Huang obtained his bachelor's degree in vessels and ports electrification from Wuhan University of Technology (武漢理工大學) (formerly known as Wuhan Institute of Water Transportation Engineering (武漢水運工程學院)) in July 1983 and his double bachelor's degree in law from Central China Normal University (華中師範大學) in June 1986. He is qualified as a professor in economics management and a real estate appraiser. Mr. Huang was recognized as a professor by Wuhan University in 1996 and has received various honors, awards and recognitions including Wuhan Top 10 Scientific and Technological Innovation Achievement Award* (武漢市十佳科技創新成果獎), Award for Wuhan's Outstanding Entrepreneurial Youth in Technology* (武漢傑出科技青年創業獎), Medal of May First Honorable Workers in Hubei Province* (湖北五一勞動獎章), Hubei Outstanding

Entrepreneurs for Year 2002 (Golden Bull Award)* (2002年度湖北省優秀企業家 (金牛獎)), Star of Wuhan Charity and Public Interest Affairs* (武漢慈善公益之星), and expert with special allowance of the State Council.

Save as aforesaid, Mr. Huang has not held other directorships in the last three years in any public companies of which the securities are listed on any securities market in Hong Kong or overseas.

Service term

Mr. Huang has entered into a service contract with the Company for a term of three years commencing from 11 March 2023. The appointment may be terminated by written notice from either party to the other party at least one month in advance.

Relationships

Save as aforesaid, as far as the Board is aware, Mr. Huang does not have any relationships with other Directors, senior management, substantial shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As far as the Board is aware, as at the Latest Practicable Date, Mr. Huang was interested in the following shares and underlying shares of the Company and its associated corporations as defined in Part XV of the SFO:

(i) 1,784,188,000 Shares (representing approximately 24.08% of the issued share capital of the Company) held by AAA Finance, which is wholly owned by Mr. Huang; and

(ii) 120,000,000 Shares (representing approximately 1.62% of the issued share capital of the Company) held by Lidao Investment Limited, which is wholly owned by Mr. Huang.

Save as disclosed above, as far as the Board is aware, as at the Latest Practicable Date, Mr. Huang was not interested or deemed to be interested in any shares, underlying shares or debentures of the Company or its associated corporations as defined in Part XV of the SFO.

Director's emolument

Mr. Huang will receive an annual Director's fee of RMB1,331,430 (including discretionary bonus). Mr. Huang will not receive emoluments in his capacity as an executive Director and will receive basic salary of approximately RMB482,970 per annum in aggregate (excluding discretionary bonus) mainly through his capacities in carrying out other operational duties within the Group, and his emolument is determined with reference to the prevailing market rate and the duties and responsibilities of Mr. Huang.

Other information and matters that need to be disclosed or brought to the attention of the Shareholders

There is no other information which is discloseable nor is Mr. Huang involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Huang that need to be brought to the attention of the Shareholders.

NON-EXECUTIVE DIRECTOR

(2) Mr. Hu Bin ("Mr. Hu")

Position and Experience

Mr. Hu Bin (胡斌), aged 57, was re-designated from an executive Director to a non-executive Director and ceased to act as the executive president with effect from 8 September 2021. Mr. Hu joined the Company in 1997 and was appointed as a Director on 6 March 2014.

He has been a vice general manager of CEOVU since 1997 and a director of Wuhan Optics Valley Union Group Company Limited* (武漢光谷聯合集團有限公司) since July 2005 (including serving as a vice chairman since May 2011). Mr. Hu has 26 years of experience in business management. Mr. Hu graduated from Hubei University of Economics (湖北經濟學院) (formerly known as Hubei Planning and Management Cadres College (湖北省計劃管理幹部學院)) in the bachelor's program of national economic management and from South-Central University for Nationalities (中南民族大學) in the master's program of China's ethnic economy in June 2003. He obtained the qualification as a senior economist in real estate. Mr. Hu was awarded One of the China Real Estate Top 100* (中國房地產百傑) in 2006 and Medal of May Day Honorable Workers in Wuhan* (武漢五一勞動獎章) in April 2012.

Save as aforesaid, Mr. Hu has not held other directorships in the last three years in any public companies of which the securities are listed on any securities market in Hong Kong or overseas.

Service term

Mr. Hu has entered into a letter of appointment with the Company for a term of three years commencing from 8 September 2024. The appointment may be terminated by written notice from either party to the other party at least one month in advance.

Relationships

Save as aforesaid, as far as the Board is aware, Mr. Hu does not have any relationships with other Directors, senior management, substantial shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As far as the Board is aware, as at the Latest Practicable Date, Mr. Hu was interested in 70,320,000 Shares (representing approximately 0.95% of the issued share capital of the Company) as a beneficial owner as defined in Part XV of the SFO.

Save as disclosed above, as at the Latest Practicable Date, Mr. Hu was not interested or deemed to be interested in any shares, underlying shares or debentures of the Company or its associated corporations as defined in Part XV of the SFO.

Director's emolument

Mr. Hu's annual remuneration is RMB419,747 (including discretionary bonus). Mr. Hu will not receive emoluments in his capacity as a non-executive Director and will receive basic salary of approximately RMB279,868 per annum in aggregate (excluding discretionary bonus) mainly through his capacities in carrying out other operational duties within the Group, and his emolument is determined with reference to his experience, responsibility and obligation.

Other information and matters that need to be disclosed or brought to the attention of the Shareholders

There is no other information which is discloseable nor is Mr. Hu involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Hu that need to be brought to the attention of the Shareholders.

INDEPENDENT NON-EXECUTIVE DIRECTORS

(3) Mr. Qiu Hongsheng ("Mr. Qiu")

Position and Experience

Mr. Qiu Hongsheng (邱洪生) (former name: Qiu Hongbin (邱洪賓)), aged 61, is an independent non-executive Director appointed on 10 March 2020. Mr. Qiu is currently the chairman of the audit committee of the Company, and a member of the nomination committee of the Company.

Mr. Qiu is an executive director and the general manager of China Consultants of Advisory and Finance Management Co., Ltd (中華財務諮詢有限公司) and a visiting professor of Tianjin University of Finance and Economics (天津財經大學). Mr. Qiu worked in 710 Research Institute of the Ministry of Aerospace Industry of China as an economic analyst for a number of years. Mr. Qiu joined China Consultants of Advisory and Finance Management Co., Ltd, a company directly managed by the Ministry of Finance of the PRC, in 1994 and focuses on management consulting and corporation restructuring transactions. Mr. Qiu possesses a wealth of professional knowledge and practical experiences in corporate finance, mergers and acquisitions, pricing, strategic integration, meticulous management, etc. Mr. Qiu is currently an independent non-executive director of CE Huada

Technology (a company listed on the Stock Exchange with stock code: 00085), an independent director of Valiant Co., Ltd. (中節能萬潤股份有限公司) (a company listed on the Shenzhen Stock Exchange with stock code 002643), China Greatwall Technology Group CO., LTD. (a company listed on the Shenzhen Stock Exchange with stock code 000066), an independent director of GRINM Semiconductor Materials Co., Ltd.* (有研半導體矽材料股份公司) (a company listed on the STAR Market of the Shanghai Stock Exchange with stock code 688432) and an external independent director of China Electronics International Information Service Co., Ltd.* (中國中電國際信息服務有限公司). Mr. Qiu graduated from the Harbin Institute of Technology (哈爾濱工業大學) with a bachelor's degree in automation control and a master's degree in systems analysis. He is a Certified Public Valuer in the PRC, an International Certified Senior Corporate Risk Manager, a Certified M&A Dealmaker in China, a senior economist and a fund management intermediary.

Save as aforesaid, Mr. Qiu has not held other directorships in the last three years in any public companies of which the securities are listed on any securities market in Hong Kong or overseas.

Service term

Mr. Qiu has entered into a letter of appointment with the Company for a term of three years commencing from 10 March 2023. The appointment may be terminated by written notice from either party to the other party at least one month in advance.

Relationships

Save as aforesaid, as far as the Board is aware, Mr. Qiu does not have any relationships with other Directors, senior management, substantial shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As far as the Board is aware, as at the Latest Practicable Date, Mr. Qiu was not interested or deemed to be interested in any shares, underlying shares or debentures of the Company or its associated corporations as defined in Part XV of the SFO.

Director's emolument

Mr. Qiu will receive an annual Director's fee of RMB280,000 and his emolument is determined with reference to his experience, responsibility and obligation.

Other information and matters that need to be disclosed or brought to the attention of the Shareholders

There is no other information which is discloseable nor is Mr. Qiu involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Qiu that need to be brought to the attention of the Shareholders.

(4) Mr. Peng Weidong ("Mr. Peng")

Position and Experience

Mr. Peng Weidong (彭衛東), aged 60, is an independent non-executive Director appointed on 13 January 2026. Mr. Peng is currently the chairman of the remuneration committee of the Company and a member of the audit committee of the Company.

Mr. Peng possesses a solid theoretical foundation in the legal field and has extensive practical experience in legal risk identification and prevention and control. Mr. Peng graduated from Central China Normal University (華中師範大學) in 1988. He subsequently obtained his Master of Laws and Doctor of Laws degrees from Wuhan University (武漢大學) in 1994 and 1998, respectively.

Since October 2020, Mr. Peng has been practising as a full-time lawyer and is currently a senior partner at Beijing Dacheng (Shanghai) Law Firm (北京大成(上海)律師事務所). Mr. Peng is also an independent director of Shanghai Orient Securities Asset Management Co., Ltd. (上海東方證券資產管理有限公司). Previously, Mr. Peng served as the deputy director of the research office of the Wuhan Intermediate People's Court, the vice president of the Wuhan Public Security Cadre's College (武漢公安幹部學院), head of the legal department of the Yangtze River Shipping Public Security Bureau (長江航運公安局法制部門), head of the legal department of the policies and regulations division of the Ministry of Transport (交通部政策法規司法制部門), the secretary of the Party Committee, director and chief supervisor of the Shanghai Branch of the Yangtze River Shipping Public Security Bureau (長江航運公安局上海分局).

Save as aforesaid, Mr. Peng has not held other directorships in the last three years in any public companies of which the securities are listed on any securities market in Hong Kong or overseas.

Service term

Mr. Peng has entered into a letter of appointment with the Company for a term of three years commencing from 13 January 2026. The appointment may be terminated by written notice from either party to the other party at least one month in advance.

Relationships

Save as aforesaid, as far as the Board is aware, Mr. Peng does not have any relationships with other Directors, senior management, substantial shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As far as the Board is aware, as at the Latest Practicable Date, Mr. Peng was not interested or deemed to be interested in any shares, underlying shares or debentures of the Company or its associated corporations as defined in Part XV of the SFO.

Director's emolument

Mr. Peng will receive a director's remuneration of RMB280,000 per annum, and his emolument is determined with reference to his experience, responsibility and obligation.

Other information and matters that need to be disclosed or brought to the attention of the Shareholders

There is no other information which is discloseable nor is Mr. Peng involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Peng that need to be brought to the attention of the Shareholders.

(5) Mr. Hu Lijun ("Mr. Hu")

Position and Experience

Mr. Hu Lijun (胡立君), aged 64, is an independent non-executive Director appointed on 9 May 2026. Mr. Hu is currently a member of the remuneration committee, the audit committee and the nomination committee of the Company.

Mr. Hu holds a doctorate degree in Economics from Zhongnan University of Finance and Economics (中南財經大學) (currently known as Zhongnan University of Economics and Law (中南財經政法大學)). He is currently a Tier II Professor and Doctoral Supervisor at the School of Business Administration of Zhongnan University of Economics and Law, as well as the Dean of the Institute of Digital Economy and the Dean of the Institute of Carbon Neutrality Strategy.

Mr. Hu has extensive experience in the fields of economics and business administration, possessing both a solid theoretical foundation and substantial practical management experience. Mr. Hu previously served as Deputy Dean and subsequently Dean of the MBA School of Zhongnan University of Economics and Law from October 2004 to September 2014, and as Dean of the Graduate School from October 2014 to November 2021.

Previously, Mr. Hu held several positions, including serving as an independent director of Hubei Tri-Ring Co., Ltd. (湖北三環股份有限公司) from April 2002 to May 2008, vice president of Wuhan College of Arts and Sciences (武漢文理學院) from January 2022 to October 2023, an independent director of Inner Mongolia Ducheng Mining Co., Ltd. (內蒙古都成礦業有限公司) from December 2022 to October 2025, and an independent director of Huagong Technology Industry Co., Ltd. (華工科技產業股份有限公司) (stock code: 000988.SZ) from April 2021 to May 2024. Mr. Hu currently serves as an independent director of EverProX Technologies Co., Ltd. (長芯博創科技股份有限公司) (stock code: 300548.SZ) and Ningbo Yinqiu Technology Co., Ltd. (寧波銀球科技股份有限公司). He is also the vice president of the China Society of Industrial Economics (中國工業經濟學會) and the president of the Hubei Society of Industrial Economics (湖北省工業經濟學會).

Save as aforesaid, Mr. Hu has not held other directorships in the last three years in any public companies of which the securities are listed on any securities market in Hong Kong or overseas.

Service term

Mr. Hu has entered into a letter of appointment with the Company for a term of three years commencing from 9 May 2026. The appointment may be terminated by written notice from either party to the other party at least one month in advance.

Relationships

Save as aforesaid, as far as the Board is aware, Mr. Hu does not have any relationships with other Directors, senior management, substantial shareholders (as defined in the Listing Rules), or controlling shareholders (as defined in the Listing Rules) of the Company.

Interests in Shares

As far as the Board is aware, as at the Latest Practicable Date, Mr. Hu was not interested or deemed to be interested in any shares, underlying shares or debentures of the Company or its associated corporations as defined in Part XV of the SFO.

Director's emolument

Mr. Hu will receive an annual Director's fee of RMB280,000 and his emolument is determined with reference to his experience, responsibility and obligation.

Other information and matters that need to be disclosed or brought to the attention of the Shareholders

There is no other information which is discloseable nor is Mr. Hu involved in any of the matters required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Hu that need to be brought to the attention of the Shareholders.

* *For identification purposes only*

China Electronics Optics Valley Union Holding Company Limited
中電光谷聯合控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting dated 24 April 2026 (the "**AGM Notice**") of China Electronics Optics Valley Union Holding Company Limited (the "**Company**") to convene the annual general meeting (the "**Meeting**") of the Company, which will be held at Chalet, Lower Lobby Level, The Langham Hong Kong, 8 Peking Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 11 June 2026 at 9:30 a.m. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the circular of the Company dated 24 April 2026 and the supplemental circular of the Company dated 15 May 2026.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT in addition to the resolutions set out in the AGM Notice, the Meeting will also consider and, if thought fit, pass with or without amendments, the following newly added resolutions:

ORDINARY RESOLUTIONS

8. To re-elect Mr. Huang Liping as an executive director of the Company.

9. To re-elect Mr. Hu Bin as a non-executive director of the Company.

10. To re-elect Mr. Qiu Hongsheng as an independent non-executive director of the Company.

11. To re-elect Mr. Peng Weidong as an independent non-executive director of the Company.

12. To re-elect Mr. Hu Lijun as an independent non-executive director of the Company.

By order of the Board
China Electronics Optics Valley Union Holding Company Limited
Liu Bo
Chairman

Wuhan, the PRC, 15 May 2026

Notes:

1. A Second Proxy Form in respect of the ordinary resolutions set out in this supplemental notice is enclosed with the supplemental circular of the Company dated 15 May 2026.

2. Any shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy (or more than one proxies) to attend and vote at the Meeting on behalf of him/her when the resolutions are taken by poll. A proxy needs not be a shareholder of the Company. If more than one proxies are so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed in the relevant form of proxy.

   For a vote by poll, each shareholder attending by himself/herself or by proxy shall have one vote per share.

3. In order to be valid, the Second Proxy Form must be completed in accordance with the instructions printed thereon and deposited, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority, as soon as possible but in any event not less than 48 hours before the time appointed for the Meeting or any adjournment thereof (as the case may be) (i.e. not later than Tuesday, 9 June 2026 at 9:30 a.m. Hong Kong time). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the Meeting if you so wish.

4. The Second Proxy Form will not affect the validity of the First Proxy Form duly completed by you in respect of the resolutions set out in the AGM Notice. If you have already validly appointed proxy/proxies under the First Proxy Form to attend and act on your behalf at the Meeting but have not completed and returned the Second Proxy Form, your proxy/proxies will have the right to vote on resolutions numbered 8 to 12 set out in the Supplemental AGM Notice at his/her discretion. If the proxy/proxies being appointed to attend the Meeting under the Second Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the Meeting, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the Meeting.

5. Please refer to the AGM Notice for details in respect of the other resolutions to be considered at the Meeting, closure of the register of members of the Company, eligibility of attendance, registration procedure, proxy and other relevant matters.

6. References to time and dates in this supplemental notice are to Hong Kong time and dates.

7. No corporate gifts or gift vouchers will be provided at the Meeting.