HONGKONG CHINESE LIMITED
香港華人有限公司*

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code股份代號：655)

NOTIFICATION LETTER 通知信函

15 May 2026

Dear Non-registered Holders[(Note 1)],

Notice of publication of Circular in relation to (1) proposed grant of general mandates to issue and repurchase shares, (2) proposed re-election of retiring directors, (3) proposed change of domicile, (4) proposed adoption of new articles of association, (5) proposed adoption of Chinese name, (6) proposed elimination and application of contributed surplus and (7) notice of annual general meeting (the "Current Corporate Communication")

The Current Corporate Communication of Hongkong Chinese Limited (the "Company"), in both English and Chinese versions, are now available on the website of the Company at www.hkchinese.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk. You may access the Current Corporate Communication by clicking the "Investor Information" section of the Company's website or by searching under "Listed Company Information" on the Stock Exchange's website.

If you wish to receive the Current Corporate Communication in printed form, please complete the Request Form on the reverse side of this notification letter and return it to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the "Registrar") by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request for the Current Corporate Communication in printed form, you will expressly indicate that your instruction to receive printed form will apply to all future Corporate Communications[(Note 2)] of the Company to be sent to you until you notify the Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries in relation to this notification letter, please contact the Customer Service Hotline of the Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
HONGKONG CHINESE LIMITED
Davy Kwok Fai Lee
Chief Executive Officer

Notes:
1. This notification letter is addressed to "Non-registered Holders" of the Company, which mean such persons or companies whose shares are held in The Central Clearing and Settlement System (CCASS) and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.
2. "Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

* *For identification purpose only*

敬啟者：

載有有關(1)建議授出發行及購回股份之一般授權、(2)建議重選退任董事、(3)建議遷冊、(4)建議採納新組織章程細則、(5)建議採納中文名稱、(6)建議註銷及運用實繳盈餘及(7)股東週年大會通告之通函(「本次公司通訊」)之發佈通知

香港華人有限公司(「本公司」)之本次公司通訊，備有英文及中文版本，現已登載於本公司網站www.hkchinese.com.hk及香港聯合交易所有限公司(「聯交所」)網站www.hkexnews.hk。 閣下可於本公司網站內按「投資者資訊」或於聯交所網站在「上市公司公告」項下搜尋，以閱覽本次公司通訊。

如 閣下欲收取本次公司通訊之印刷本，請填妥本通知信函背面之申請表格及使用申請表格底部隨附之郵寄標籤(已預付在香港投寄之郵費)並將申請表格寄回本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓(「過戶登記處」)。

請注意，當 閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認 閣下收取印刷本之指示將適用於本公司日後所有之公司通訊[(附註2)]，直至 閣下通知過戶登記處另外之安排或 閣下停止持有本公司之股份。

倘 閣下對本通知信函有任何疑問，請於辦公時間內(星期一至星期五上午9時至下午5時，公眾假期除外)致電過戶登記處之客戶服務熱線(852) 2980 1333查詢。

此 致

列位非登記持有人[(附註1)] 台照

代表
香港華人有限公司
行政總裁
李國輝
謹啟

2026年5月15日

附註：
1. 本通知信函乃向本公司之「非登記持有人」發出。「非登記持有人」指其股份存放於中央結算及交收系統(CCASS)及透過香港中央結算有限公司不時向本公司索取公司通訊之人士或公司。
2. 「公司通訊」指由本公司發出或將予發出以供其任何證券之持有人參照或採取行動之任何文件，其中包括但不限於董事會報告及年度賬目(連同核數師報告)、中期報告、會議通告、上市文件、通函及代表委任表格。

* *僅供識別*

Non-registered Holder's Information (English Name and Address)
非登記持有人資料(英文姓名及地址)

HONGKONG CHINESE LIMITED
香港華人有限公司*
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code股份代號：655)

Request Form 申請表格

To: **Hongkong Chinese Limited (the "Company")**
c/o Tricor Investor Services Limited
17th Floor, Far East Finance Centre
16 Harcourt Road, Hong Kong

致： **香港華人有限公司***(「本公司」)
卓佳證券登記有限公司轉交
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive the Circular in relation to (1) proposed grant of general mandates to issue and repurchase shares, (2) proposed re-election of retiring directors, (3) proposed change of domicile, (4) proposed adoption of new articles of association, (5) proposed adoption of Chinese name, (6) proposed elimination and application of contributed surplus and (7) notice of annual general meeting (the "Current Corporate Communication") and all future Corporate Communications*(Note 1)* **of the Company in printed form.**
本人／吾等要求索取本公司載有有關(1)建議授出發行及購回股份之一般授權、(2)建議重選退任董事、(3)建議遷冊、(4)建議採納新組織章程細則、(5)建議採納中文名稱、(6)建議註銷及運用實繳盈餘及(7)股東週年大會通告之通函(「本次公司通訊」)及日後刊發之所有公司通訊*(附註1)***之印刷本。**

Signature:
簽署： _____

Date:
日期： _____

Name:
姓名： _____ (English 英文)

_____ (Chinese 中文)

(in BLOCK LETTERS 請以正楷填寫)

Contact Phone Number:
聯絡電話： _____

Notes 附註：

1. "Corporate Communications" refer to any documents issued or to be issued by the Company for information or action of holders of any of its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
「公司通訊」指由本公司發出或將予發出以供其任何證券之持有人參照或採取行動之任何文件，其中包括但不限於董事會報告及年度賬目(連同核數師報告)、中期報告、會議通告、上市文件、通函及代表委任表格。

2. By completing and returning this Request Form to request for the Current Corporate Communication in printed form, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.
當　閣下填寫及寄回本申請表格以索取本次公司通訊之印刷本後，即表示　閣下確認擬收取本公司日後刊發之所有公司通訊之印刷本。

* *For identification purpose only 僅供識別*

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage stamp is required for local mailing

當　閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄，　閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
Hongkong Chinese Limited (655)