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Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

ANNOUNCEMENT
POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON THURSDAY, 14 MAY 2026 AND PAYMENT OF THE FINAL DIVIDEND

The board of directors (the "**Board**") of Chengdu Expressway Co., Ltd. (the "**Company**") is pleased to announce that, the annual general meeting of the Company for the year 2025 (the "**AGM**") has been held at meeting room 1 of Chengdu Expressway Co., Ltd., 9th Floor, Chengnan Tianfu Building, No. 66 Shenghe 1st Road, High-Tech Zone, Chengdu, Sichuan Province, the People's Republic of China (the "**PRC**") at 10:00 a.m. on Thursday, 14 May 2026. All of the resolutions proposed at the AGM were duly passed by way of poll.

POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

ORDINARY RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the report of the Board of the Company for 2025.	1,563,820,000 (99.998529%)	0 (0.000000%)	23,000 (0.001471%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

ORDINARY RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
2.	To consider and approve the profit distribution plan of the Company for 2025 and the payment of dividend.	1,563,843,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
3.	To consider and approve the election of Deloitte Touche Tohmatsu Certified Public Accountants LLP as the auditor of the Company to hold office until the conclusion of the next annual general meeting, and to authorise the Board to determine its remuneration.	1,563,843,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of issued shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the AGM was 1,656,102,000. Shareholders of the Company (the "**Shareholders**") and authorised proxies holding an aggregate of 1,563,843,000 shares, representing 94.43% of the total issued shares of the Company, were present at the AGM. The AGM was chaired by Mr. Yang Tan, the chairman of the Board. All directors of the Company, namely, Mr. Yang Tan, Mr. Ding Dapan and Mr. Pan Xin, being executive directors of the Company; Ms. Wu Haiyan and Mr. Jiang Xinliang, being non-executive directors of the Company; and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng, being independent non-executive directors of the Company, attended the AGM.

There were no shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), and no holders of shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the notice of the AGM of the Company dated 17 April 2026 to vote against or to abstain from voting in respect of the proposed resolutions.

In accordance with the requirements of the Listing Rules, the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking of the polls at the AGM.

Lawyers from Tahota Law Firm, the PRC legal advisor of the Company, witnessed the AGM and issued a legal opinion certifying that the convening and holding procedures of the AGM conform to the requirements of relevant legal documents including the Company Law and the articles of association of the Company; the qualifications of the convener and the attendees of the meeting are legal; and the voting process and the voting results of the AGM are lawful and valid.

PAYMENT OF THE FINAL DIVIDEND

Payment of the final dividend of RMB202,044,444 for the year ended 31 December 2025 in aggregate and, based on the total number of issued shares of the Company of 1,656,102,000, representing RMB0.122 per share (tax inclusive) (the "**Final Dividend**") has been approved at the AGM. According to the articles of association of the Company, Final Dividend on the domestic shares of the Company will be paid in Renminbi, and Final Dividend on the H shares will be paid in Hong Kong dollars. The amount of Final Dividend for H shares payable in Hong Kong dollars shall be calculated based on the mean of the average value of the exchange rate of Renminbi to Hong Kong dollars as announced by the People's Bank of China for the calendar week prior to Thursday, 14 May 2026, which is RMB1 equivalent to HK$1.14337. Therefore, the Final Dividend payable per H share is HK$0.13949 (tax inclusive).

(i) Entitlement to receive the Final Dividend

The register of members of the Company will be closed from Wednesday, 20 May 2026 to Friday, 22 May 2026 (both days inclusive), during which period no transfer of H shares will be registered. The dividends will be distributed on Tuesday, 14 July 2026 to the Shareholders whose names appear on the register of members of the Company on Friday, 22 May 2026. For Shareholders of the H shares of the Company, cheques will be despatched to Shareholders of the H shares who are entitled to receive the Final Dividend by ordinary post on Tuesday, 14 July 2026 by the Company's H share registrar, Computershare Hong Kong Investor Services Limited. The risk of postal errors shall be borne by the Shareholders of the H shares.

In order to be qualified to receive the Final Dividend, for holders of H shares, all transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as practicable and in any event not later than 4:30 p.m. on Tuesday, 19 May 2026.

(ii) Taxation on dividends

Pursuant to the Enterprise Income Tax Law of the PRC and its Implementation Rules (hereinafter collectively referred to as the "**EIT Law**"), the tax rate of the enterprise income tax applicable to the income of non-resident enterprise deriving from the PRC is 10%. For this purpose, any H shares registered under the name of HKSCC Nominees Limited, other nominees or trustees, or other organisations or entities, shall be deemed as shares held by non-resident enterprise Shareholders as defined under the EIT Law. The Company will distribute the Final Dividend to non-resident enterprise Shareholders subject to a deduction of 10% enterprise income tax withheld and paid by the Company on their behalf.

According to the Circular on Issues Concerning Taxation and Administration of Individual Income Tax after the Repeal of Guoshuifa [1993] No. 045 (Guoshuihan [2011] No. 348), the Company shall withhold and pay individual income tax for individual Shareholders of the H shares. If the individual Shareholders of the H shares are Hong Kong or Macau residents or residents of the countries or regions which have an agreed tax rate of 10% under the relevant tax treaties with the PRC, the Company will withhold and pay individual income tax at the rate of 10% on behalf of such Shareholders.

If the individual Shareholders of the H shares are residents of the countries or regions that have a tax rate lower than 10% under the tax treaties with the PRC, the Company will withhold and pay individual income tax at the rate of 10% on behalf of such Shareholders. If such Shareholders claim refund of the amount in excess of the individual income tax payable under the tax treaties, the Company can apply on behalf of such Shareholders according to the relevant tax treaties for the relevant agreed preferential tax treatment, provided that the relevant Shareholders submit the relevant documents and information in a timely manner required by the Administrative Rules on Enjoying Treatment under Taxation Treaties by Non-resident Taxpayers (State Administration of Taxation Announcement, 2015, No. 60) and the provisions of the relevant tax treaties. The Company will assist with the refund of additional amount of tax withheld and paid subject to approval of the competent tax authority.

If the individual Shareholders of the H shares are residents of the countries or regions that have a tax rate higher than 10% but lower than 20% under the tax treaties with the PRC, the Company will withhold and pay individual income tax at the applicable tax rates stated in such tax treaties on behalf of such Shareholders.

If the individual Shareholders of the H shares are residents of the countries or regions that have a tax rate of 20% under the tax treaties with the PRC, or that have not entered into any tax treaties with the PRC, or otherwise, the Company will withhold and pay individual income tax at the rate of 20% on behalf of such Shareholders.

Shareholders are recommended to consult their tax advisors' opinions regarding the ownership and disposal of H shares of the Company in Mainland China and in Hong Kong and other tax effects.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Yang Tan
Chairman

Chengdu, the PRC, 14 May 2026

As at the date of this announcement, the Board of the Company comprises Mr. Yang Tan, Mr. Ding Dapan and Mr. Pan Xin as executive directors; Ms. Wu Haiyan and Mr. Jiang Xinliang as non-executive directors; and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive directors.