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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

ANNOUNCEMENT
POLL RESULTS OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING
AND
PAYMENT OF THE 2025 FINAL DIVIDEND

1. POLL RESULTS OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

The board of directors (the "**Board**") of CITIC Securities Company Limited (the "**Company**") is pleased to announce the poll results of the 2026 Second Extraordinary General Meeting (the "**EGM**") of the Company, which was held at 9:30 a.m. on Thursday, 14 May 2026 at Conference Room 1215, 12F, Tower C, North Star Center, No. 6 Beichen West Road, Chaoyang District, Beijing, the PRC.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 24 April 2026 (the "**Circular**").

I. Convening and Attendance of the EGM

The EGM was held at 9:30 a.m. on Thursday, 14 May 2026 at Conference Room 1215, 12F, Tower C, North Star Center, No. 6 Beichen West Road, Chaoyang District, Beijing, the PRC.

The EGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, Chairman of the Company. Voting at the EGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolutions, and no new resolutions were submitted for voting and approval at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 14,820,546,829 (including 12,200,469,974 A Shares and 2,620,076,855 H Shares), which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM. As at the date of the EGM, there were (i) no treasury shares held

by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and therefore, no voting rights of treasury shares were exercised at the EGM; and (ii) no repurchased Shares which were to be cancelled and shall be excluded from the total number of issued Shares entitling the holders to attend and vote on the resolutions proposed at the EGM.

A total of 6,814 Shareholders (or their proxies), holding an aggregate of 5,411,951,843 Shares with voting rights, representing approximately 36.516546% of the total Shares with voting rights, attended the EGM. Among the Shareholders who were present (either in person or by proxies), 6,812 were A Shareholders (or their proxies), holding an aggregate of 4,093,666,160 Shares, representing approximately 27.621559% of the total Shares with voting rights and 2 were H Shareholders, holding an aggregate of 1,318,285,683 Shares, representing approximately 8.894987% of the total Shares with voting rights.

No Shareholders were required to abstain from voting on the resolutions at the EGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend the EGM but were required to abstain from voting in favour of the resolutions at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules.

All 15 incumbent Directors of the Company attended the EGM, among whom Mr. ZHANG Youjun (Chairman) and Mr. ZHAO Xianxin (Non-executive Director) attended the meeting in person, while Mr. ZOU Yingguang, Mr. ZHANG Changyi (Executive Directors), Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang and Mr. WU Yonggao (Non-executive Directors), Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao, Ms. LI Lanbing (Independent Non-executive Directors), and Mr. SHI Liang (Employee Director) attended the meeting by way of telephone/video; Mr. WANG Junfeng (the Board Secretary of the Company) attended the EGM; certain other senior management members of the Company were present at the EGM by way of telephone/video. In addition, the Company's lawyers and the relevant personnel of Computershare Hong Kong Investor Services Limited attended the EGM. The EGM was duly convened and conducted by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, attesting lawyers from King & Wood (the legal advisors on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the H Share registrar) jointly acted as the scrutineers and the vote-counters for the EGM for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

II. Poll Results of the EGM

The Shareholders present at the EGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the 2025 Annual Report	A Shares	4,080,512,627	99.678686	11,179,857	0.273101	1,973,676	0.048213
		H Shares	1,316,079,229	99.832627	1,761,004	0.133583	445,450	0.033790
		Total	5,396,591,856	99.716184	12,940,861	0.239116	2,419,126	0.044700
2.	To consider and approve the 2025 Profit Distribution Plan	A Shares	4,081,498,528	99.702769	10,561,551	0.257998	1,606,081	0.039233
		H Shares	1,318,272,758	99.999020	12,925	0.000980	0	0.000000
		Total	5,399,771,286	99.774932	10,574,476	0.195391	1,606,081	0.029677
As more than half of the votes were cast in favour of the above-mentioned resolutions, the above-mentioned resolutions were duly passed as ordinary resolutions.								

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders (Note 1) on the following resolution at the EGM was calculated separately and the relevant poll result is as follows:

ORDINARY RESOLUTION		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
2.	To consider and approve the 2025 Profit Distribution Plan	1,781,848,420	99.321766	10,561,551	0.588710	1,606,081	0.089524

Notes:

1. "Minority A Shareholders" refers to the A Shareholders who individually or in aggregate hold less than 5% (exclusive) of the Shares of the Company, excluding the Directors and senior management of the Company who hold Shares of the Company.

2. Percentage of votes for/against the resolution or abstention votes equals to the number of Shares voting for/against or abstaining from the resolution held by the minority A Shareholders, divided by the total number of Shares with voting rights held by the minority A Shareholders present at the EGM.

III. Witness by Lawyers

Two lawyers from King & Wood, the legal advisors to the Company on PRC laws, witnessed the EGM and opined that: the procedures for convening and holding the general meeting complied with the relevant laws and administrative regulations, including the Company Law and the Securities Law, as well as the Rules on General

Meetings and the Articles of Association; the qualifications of the attendees and the convener of the general meeting were lawful and valid; and the voting procedures and results of the general meeting were lawful and valid.

2. PAYMENT OF THE 2025 FINAL DIVIDEND

2025 Final Dividend

The Board hereby announces information in relation to the payment of the 2025 final dividend (the "**Final Dividend**") as follows:

The 2025 profit distribution of the Company is based on the total number of issued Shares of the Company as at 31 December 2025, i.e. 14,820,546,829 Shares, and will be conducted by distributing a dividend of RMB4.10 (tax inclusive) for every ten Shares to A Shareholders and H Shareholders whose names appear on the register of members of the Company on the record date for distribution of the 2025 final cash dividend, which totals RMB6,076,424,199.89 (tax inclusive).

The cash dividend is denominated and declared in RMB and payable in RMB or in HKD equivalent to the Shareholders. The actual amounts to be paid in Hong Kong dollars will be calculated based on the average benchmark exchange rate for RMB to Hong Kong dollars as announced by the People's Bank of China for five business days before the date of the EGM (i.e. RMB1.00 equivalent to HK$1.1438).

The Final Dividend will be distributed to the H Shareholders on Friday, 3 July 2026 whose names appear on the register of members of the Company at the close of business on Wednesday, 27 May 2026. To determine the identity of the holders of H Shares entitled to receive the Final Dividend, the H Share register of members of the Company will be closed from Thursday, 21 May 2026 to Wednesday, 27 May 2026 (both days inclusive), during which period no transfer of H Shares of the Company will be registered. In order to be entitled to receive the Final Dividend, all H Share certificates together with the share transfer documents must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, at or before 4:30 p.m. on Wednesday, 20 May 2026.

Enterprise Income Tax

Pursuant to the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法》), the Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法實施條例》) (collectively, the "**Enterprise Income Tax Law**") and the Notice of the State Administration of Taxation on Issues Relevant to the Withholding and Payment of Enterprise Income Tax on Dividends Paid by PRC Enterprises to Offshore Non-resident Enterprise Holders of H Shares (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得税有關問題的通知》) (the "**Notice**"), the Company will withhold and pay enterprise income tax at the rate

of 10% when distributing the Final Dividend to non-resident enterprise Shareholders whose names appear on the H Share register of members of the Company as at the close of business on Wednesday, 27 May 2026.

Individual Income Tax

Pursuant to the Notice of the State Taxation Administration on Matters Concerning the Levy and Administration of Individual Income Tax after the Repeal of Guo Shui Fa [1993] No. 045 Document (《國家税務總局關於國税發[1993]045號文件廢止後有關個人所得税徵管問題的通知》), the dividends received by the overseas resident individual shareholders from the shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax, which shall be withheld and paid by the withholding and payment agents according to the relevant laws. However, the overseas resident individual shareholders of the shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties signed between the countries where they are residents and the PRC as well as the tax arrangements between the Chinese mainland and Hong Kong (Macau).

Pursuant to the aforesaid tax regulations, when the Final Dividend is distributed to the H Shareholders whose names appeared on the H Share register of members of the Company as at the close of business on Wednesday, 27 May 2026, the Company will withhold and pay 10% of the dividend to be distributed to the individual holders of H Shares as individual income tax unless otherwise specified by the tax regulations and relevant tax treaties, in which case the Company will withhold and pay individual income tax of such dividend at the tax rates and according to the procedures as specified by the relevant regulations.

Profit Distribution to Investors of Northbound Trading

Pursuant to the relevant requirements under the Notice of Ministry of Finance, the State Administration of Taxation, and the CSRC on the Taxation Policies Concerning the Pilot Program of the Shanghai-Hong Kong Stock Connect (Cai Shui [2014] No. 81) (《財政部國家税務總局證監會關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》 (財税[2014]81號)) (the "**Cai Shui No. 81 Notice**"): for investors in the Hong Kong market (including enterprises and individuals) investing in the A Shares of the Company listed on the Shanghai Stock Exchange through the Northbound Trading, their dividends will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding and payment. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding and payment agent to, apply to the competent tax authorities of the Company for

the entitlement of the tax treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the A Shareholders.

Profit Distribution to Investors of Southbound Trading

For investors (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange through Southbound Trading, the Company has entered into the Agreement on Distribution of Cash Dividends of H shares for Southbound Trading (《港股通H股股票現金紅利派發協議》) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the investors of H shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H shares of Southbound Trading through its depositary and clearing system.

The cash dividends for the investors of H shares of Southbound Trading will be paid in RMB. Pursuant to the relevant requirements under the Cai Shui No. 81 Notice and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知 (財稅[2016]127號)》), for dividends received by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H shares company shall withhold individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H shares company will not withhold the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders of the Company.

The Company will strictly comply with the Enterprise Income Tax Law and the Notice to withhold and pay enterprise income tax. After the withholding and payment of non-resident enterprise income tax by the Company, any enterprise Shareholder who may be entitled to a deduction or exemption of enterprise income tax in accordance with the relevant laws, regulations or treaties may itself apply to the competent tax authority for a tax refund pursuant to the provisions of applicable laws, regulations or treaties. The Company will

assume no liability in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the above mechanism of withholding and payment.

H Shareholders are recommended to consult their taxation advisors regarding relevant tax laws and regulations in the Chinese mainland, Hong Kong and other countries on the dividend payment by the Company and on the taxation implications of holding or dealing in the H Shares of the Company if they have any question about the above arrangements.

Implementation of the Payment of Final Dividend

The Company has appointed CNCBI Trustee Limited as the receiving agent in Hong Kong to pay the Final Dividend declared to the H Shareholders. The receiving agent will pay the Final Dividend to the H Shareholders on Friday, 3 July 2026.

The Company will determine the country of residence of the individual H Shareholders based on the registered address as recorded in the H Share register of members of the Company at the close of business on Wednesday, 27 May 2026 and will accordingly withhold and pay the individual income tax. If the country of residence of the individual H Shareholder is not the same as the registered address, the individual H Shareholder shall notify Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and provide relevant supporting documents at or before 4:30 p.m. on Wednesday, 20 May 2026 (address: Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong). If the individual H Shareholders do not provide the relevant supporting documents to the Company's H Share registrar within the time period stated above, the Company will determine the country of residence of the individual H Shareholders based on the recorded registered address in the H Share register of members of the Company at the close of business on Wednesday, 27 May 2026.

The Company will assume no liability whatsoever in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or in respect of any disputes over the mechanism of withholding and payment of tax.

Details of payment of the Final Dividend to A Shareholders and relevant matters will be announced separately by the Company after discussion with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
14 May 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.