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F E R R E T T I G R O U P

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

**(1) POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 14, 2026;
(2) DISTRIBUTION OF FINAL DIVIDEND;
(3) ELECTION OF THE BOARD OF DIRECTORS AND
ITS CHAIRMAN AND
PROPOSED CHANGE IN COMPOSITION OF BOARD COMMITTEES;
AND
(4) ELECTION OF THE BOARD OF STATUTORY AUDITORS AND
ITS CHAIRMAN**

References are made to (i) the circular (the “**Circular**”) and the notice of annual general meeting of Ferretti S.p.A. (the “**Company**”) dated April 10, 2026; and (ii) the supplemental circular (the “**Supplemental Circular**”) and the supplemental notice of annual general meeting of the Company dated April 23, 2026. Unless otherwise defined, capitalised terms used herein shall denote the same meanings as those defined in the Circular and the Supplemental Circular.

**I. POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON
MAY 14, 2026**

The annual general meeting (the “**AGM**”) of the Company was held on Thursday, May 14, 2026 at 4:00 p.m. Hong Kong time (10:00 a.m. CEST time) by way of electronic means only, and online voting was adopted as the voting mechanism for the AGM.

All directors of the Company (the “**Directors**”) attended the AGM, except Mr. Jin Zhao, a non-executive Director, who was absent due to other engagements.

The poll results in respect of the resolutions proposed at the AGM are as follows:

| ORDINARY RESOLUTIONS | | Number of Votes ^(Note) (Approx. %) | | |
|----------------------|--|--|---------------|-----------------------|
| | | For | Against | Abstain |
| 1.1 | To approve the Audited Financial Statements which shows a net profit of €44,635,297.39 for the financial year ended December 31, 2025, accompanied by the report of the Board of Directors on the performance of operations, the report of the Board of Statutory Auditors and the report of the Independent Auditors and to approve the Audited Consolidated Financial Statements of the Company for the year ended December 31, 2025, including the consolidated sustainability report for the year ended December 31, 2025 pursuant to Legislative Decree 125/2024. | 316,732,557 (98.416%) | 7 (0.000%) | 5,096,774 (1.584%) |
| 1.2 | To approve the allocation of the net profit of the Company, for the year ended December 31, 2025, as follows: (i) €2,231,764.87 to legal reserve, as per Article 2430 of the Civil Code; (ii) €37,233,091.94 as final dividend of €0.11 per Share; and (iii) €5,170,440.58 to the reserve of retained earnings. | 316,747,886 (98.421%) | 7 (0.000%) | 5,081,445 (1.579%) |

| ORDINARY RESOLUTIONS | | Number of Votes ^(Note) (Approx. %) | | |
|----------------------|--|--|------------------------|-----------------------|
| | | For | Against | Abstain |
| 2.1 | To approve, pursuant to and for the purposes of Article 123-ter(3-bis) and (3-ter) of Legislative Decree no. 58 of February 24, 1998, the first section of the report on the remuneration policy and compensation paid adopted by the Company and drafted pursuant to Articles 123-ter of Legislative Decree no. 58 of February 24, 1998 and 84-quater of the Consob Issuers' Regulations, which illustrates the Company's policy on the remuneration of the members of the management bodies, executives with strategic responsibilities and members of the control bodies with reference to the fiscal year 2026, as well as the procedures used for the adoption and implementation of this policy. | 305,811,012 (95.023%) | 10,929,281 (3.396%) | 5,089,045 (1.581%) |
| 2.2 | To cast a consultative vote, pursuant to and for the purposes of Article 123-ter(6) of Legislative Decree No. 58 of February 24, 1998, on the second section of the report on the remuneration policy and compensation paid adopted by the Company and drafted pursuant to Articles 123-ter of Legislative Decree No. 58 of February 24, 1998 and 84-quater of the Consob Issuers' Regulations, which illustrates each of the items that make up the remuneration of the members of the Company's management and supervisory bodies and executives with strategic responsibilities, as well as the remuneration paid to them for any reason and in any form in the fiscal year 2025. | 306,017,406 (95.087%) | 10,722,887 (3.332%) | 5,089,045 (1.581%) |

| ORDINARY RESOLUTIONS | | Number of Votes ^(Note) (Approx. %) | | |
|----------------------|--|--|--------------------------|------------------------|
| | | For | Against | Abstain |
| 3.1 | Determination of the number of members of the Board of Directors | | | |
| | (i) To vote for the proposal submitted by FIH to set the number of the Board of Directors members at nine. | 168,354,487 (52.312%) | 127,352,109 (39.571%) | 26,122,742 (8.117%) |
| | (ii) To vote for the proposal submitted by KKCG Maritime to set the number of the Board of Directors members at ten. | 152,696,314 (47.446%) | 150,520,541 (46.770%) | 18,612,483 (5.783%) |
| 3.2 | Determination of the term of office of the Board of Directors | | | |
| | To vote for the proposal submitted by FIH and KKCG Maritime to set the term of the Board of Directors for three financial years up to the date of the shareholders' meeting to approve the financial statements for the financial year ending December 31, 2028. | 314,539,551 (97.735%) | 45,182 (0.014%) | 7,244,605 (2.251%) |
| 3.3 and 3.4 | Appointment of the members and the Chairman of the Board of Directors | | | |
| | To vote for the list of candidates submitted by FIH and for the proposal submitted by FIH to appoint Mr. Tan Ning as the Chairman of the Board of Directors; or | 168,354,287 (52.312%) | 7 (0.000%) | 790,721 (0.246%) |
| | To vote for the list of candidates submitted by KKCG Maritime and for the proposal submitted by KKCG Maritime to appoint Mr. Karel Komàrek as the Chairman of the Board of Directors. | 152,684,323 (47.443%) | | |

| ORDINARY RESOLUTIONS | | Number of Votes ^(Note) (Approx. %) | | |
|----------------------|---|--|--------------------------|------------------------|
| | | For | Against | Abstain |
| 3.5 | Determination of the remuneration of the members of the Board of Directors | | | |
| | (i) To vote for the proposal submitted by FIH that the total annual remuneration to be attributed to each member of the Board of Directors shall be €40,000, excluding the remuneration of the Directors vested with particular offices. | 173,447,760 (53.894%) | 122,322,793 (38.009%) | 26,058,785 (8.097%) |
| | (ii) To vote for the proposal submitted by KKCG Maritime that the annual remuneration of each member of the Board of Directors shall be €40,000. | 147,287,629 (45.766%) | 155,232,879 (48.235%) | 19,308,830 (6.000%) |
| 4.1 | Appointment of the members of the Board of Statutory Auditors and its Chairman for a term of 3 financial years up to the date of the shareholders' meeting to approve the financial statements for the financial year ending December 31, 2028 | | | |
| | To vote for the list of candidates submitted by FIH; or | 168,354,287 (52.312%) | 7 (0.000%) | 1,101,342 (0.342%) |
| | To vote for the list of candidates submitted by KKCG Maritime. | 152,373,702 (47.346%) | | |
| 4.2 | Determination of the remuneration of the members of the Board of Statutory Auditors | | | |
| | To vote for the proposals submitted by FIH and KKCG Maritime that the annual remuneration for the Chairman of the Statutory Auditors shall be €40,000 and for the other Statutory Auditors shall be €30,000. | 318,079,604 (98.835%) | 7 (0.000%) | 3,749,727 (1.165%) |

For resolutions nos. 1.1, 1.2, 2.1, 2.2, 3.2, and 4.2, since the required majority of votes was obtained, each of the said resolutions was duly passed by the shareholders of the Company (the “**Shareholders**”). For resolutions nos. 3.1 and 3.5, since the proposals proposed by FIH obtained the highest number of votes, resolutions nos. 3.1(i) and 3.5(i) were duly passed by the Shareholders.

As resolution no. 3.4 is logically and legally closely linked to the result of resolution no. 3.3, in line with the “*Guidance on the quantitative and qualitative composition of the Board of Directors of Ferretti S.p.A. deemed as optimal*” approved by the Board of Directors on February 24, 2026 (available on the Company’s website www.ferrettigroup.com, under section “*Investor Relations — Governance*”) which, in compliance with Recommendation no. 23 of the Italian Corporate Governance Code, states that “*the Board of Directors invites those who submit a slate containing more than half of the candidates for the office of directors of Ferretti to be elected, to [...] indicate its candidate for the office of Chairman of the Board of Directors*”, for resolutions nos. 3.3 and 3.4, the Chairman of the AGM announced at the AGM that these two resolutions shall be combined and be voted by the Shareholders as one single resolution, and the candidate identified as the Chairman of the Board in the slate which receives the highest number of votes shall become the Chairman of the Board accordingly. There was no objection to such amendment to resolutions nos. 3.3 and 3.4 at the AGM by the Shareholders and the combined resolution has been voted on by way of poll accordingly. Since the list proposed by FIH obtained the highest number of votes and the list proposed by KKCG Maritime obtained the second highest number of votes, according to Article 19.9 of the By-Laws, all Directors to be elected, except the one at the end of the list, shall be drawn in accordance with the sequential order in which the candidates are listed in the list from FIH, and from the list from KKCG Maritime, one Director shall be elected in accordance with the legal provisions, based on the sequential order in which the candidates are listed in the list. Also, the candidate identified as the Chairman of the Board in the list from FIH shall become the Chairman of the Board accordingly.

For resolution no. 4.1, since the list proposed by FIH obtained the highest number of votes and the list proposed by KKCG Maritime obtained the second highest number of votes, according to Article 27.10 of the By-Laws, two effective Statutory Auditors and one alternate Statutory Auditor shall be elected, based on the order in which they are listed in the sections of the list proposed by FIH, and from the list proposed by KKCG Maritime, the remaining effective Statutory Auditor who shall assume the office of the Chairman of the Board of Statutory Auditors, and the remaining alternate auditor, in the order in which they are listed in the sections of the list, shall be elected.

As at the date of the AGM, the total number of the Company's shares (the "**Shares**") in issue, being the total number of Shares entitling the holders to attend and vote for or against or abstain from the resolutions at the AGM was 338,482,654. The Shareholders and authorised proxies or corporate representatives, holding an aggregate of 321,829,338 Shares, representing 95.08% of the total Shares, were in attendance at the AGM.

There were (i) no treasury Shares held by the Company (including any treasury Shares held or deposited with the Central Clearing and Settlement System) and as such no voting rights of treasury Shares have been exercised at the AGM; and (ii) no repurchased Shares which are pending cancellation and should therefore be excluded from the total number of Shares in issue for the purposes of the AGM.

No Shareholders were required to abstain from voting on the resolutions at the AGM nor any person has indicated in the Circular or the Supplemental Circular that he/she/it intends to abstain from voting on or voting against the resolutions at the AGM. There were no restrictions on the Shareholders to cast votes on any of the resolutions proposed at the AGM. There were no Shareholders actually voted but excluded from calculating the poll results of the AGM.

Computershare S.p.A. acted as scrutineer for the vote-taking at the AGM.

II. DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders at the AGM, details relating to the payment of the final dividend for the year ended December 31, 2025 to the Shareholders are as follows:

The Company will distribute a final dividend of €0.11 per Share for the year ended December 31, 2025 for a total amount of €37,233,091.94.

The final dividend will be paid on Wednesday, June 17, 2026 and will be made in Euro to the Shareholders. No book closure will be required for the determination of Shareholders entitled to the payment of the final dividend. The final dividend will be paid to Shareholders recorded on the Company's registers of members on Tuesday, June 16, 2026. Please note that the ex-entitlement date will be Monday, June 15, 2026.

The final dividend paid to non-Italian resident Shareholders (i.e. Shareholders who do not carry on business in Italy through a permanent establishment situated therein) will be paid net of 26% Italian withholding tax.

Shareholders should seek independent professional advice in relation to the procedures and timing involved in obtaining a refund of Italian withholding tax, if applicable.

III. ELECTION OF THE BOARD OF DIRECTORS AND ITS CHAIRMAN AND PROPOSED CHANGE IN COMPOSITION OF BOARD COMMITTEES

Pursuant to the poll results for resolutions nos. 3.1 to 3.5, the Board is pleased to announce that the newly appointed Board of Directors consists of nine individuals for a term of three financial years, expiring on the date of the Shareholders' general meeting called to approve the financial statements for the year ending December 31, 2028. The list submitted by FIH obtained the highest number of votes and the list submitted by KKCG Maritime obtained the second highest number of votes, according to Article 19.9 of the By-Laws, all candidates proposed in the list submitted by FIH are elected as the Directors except for Ms. Marina Berlinghieri, and Ms. Katarína Kohlmayer from the list submitted by KKCG Maritime is elected as the remaining Director. As indicated in the list from FIH, Mr. Tan Ning will become the Chairman of the Board of Directors for the term abovementioned.

It was proposed a Board meeting to be attended by the Directors who were elected at the AGM (the “**Board Meeting**”) will be held on May 15, 2026 to consider and approve the designation of each Director as follows:

- (1) Mr. Tan Ning and Mr. Stassi Anastassov will be designated as the executive Directors,
- (2) Ms. Zhang Xiaomei, Mr. Jin Zhao and Ms. Katarína Kohlmayer will be designated as the non-executive Directors,
- (3) Mr. Patrick Sun, Ms. Federica Marchionni, Ms. Zhu Yi and Ms. Donatella Sciuto will be designated as the independent non-executive Directors; and
- (4) Mr. Stassi Anastassov will be further appointed as the chief executive officer of the Company.

It was also proposed that composition of each of the five committees of the Board elected from the slate proposed by FIH will be as follows, subject to any discussion, revision and approval at the Board Meeting to be held on May 15, 2026:

| | |
|----------------------|---|
| Audit Committee | Mr. Patrick Sun (Chairman), Ms. Zhu Yi and Ms. Donatella Sciuto |
| Nomination Committee | Mr. Tan Ning (Chairman), Mr. Stassi Anastassov, Mr. Patrick Sun, Ms. Zhu Yi and Ms. Federica Marchionni |

| | |
|--|---|
| Remuneration Committee | Ms. Zhu Yi (Chairman), Mr. Patrick Sun, Ms. Federica Marchionni, Ms. Donatella Sciuto, Ms. Zhang Xiaomei |
| Environmental, Social and Governance Committee | Ms. Federica Marchionni (Chairman), Mr. Stassi Anastassov, Ms. Zhu Yi, Ms. Zhang Xiaomei and Ms. Katarína Kohlmayer |
| Strategic Committee | Mr. Tan Ning (Chairman), Mr. Stassi Anastassov, Mr. Patrick Sun, Ms. Federica Marchionni, Ms. Donatella Sciuto, Mr. Jin Zhao and Ms. Katarína Kohlmayer |

The Company will enter into or renew, as applicable, the service contract with each newly elected Director. As the remuneration proposed by FIH obtained the highest number of votes, as such, the total annual remuneration of each member of the Board shall be €40,000, excluding the remuneration of the Directors vested with particular offices.

The biographical details of the elected Directors are set out in the Supplemental Circular. Save as disclosed in the Supplemental Circular, each of the elected Directors has confirmed that he/she: (i) does not have any relationship with any of the Directors, senior management, substantial Shareholders or Controlling Shareholders of the Company; (ii) does not have any interest in any Shares within the meaning of Part XV of the SFO; (iii) is not in possession of any information that is required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules, nor is he/she involved or has been involved in any activity that shall be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; (iv) did not hold any directorship in any other listed companies or hold any position in any members of the Group in the last three years; and (v) has no other issues that shall be brought to the attention of the Shareholders.

Upon completion of the AGM, Mr. Alberto Galassi, Mr. Hao Qinggui and Ms. Jiang Lan (Lansi) retired from the office of the Board of Directors and Mr. Alberto Galassi also ceased to be the chief executive officer of the Company, the Board would like to take this opportunity to express its sincere gratitude to the retiring Directors for their invaluable contribution to the Company during their terms of service.

V. ELECTION OF THE BOARD OF STATUTORY AUDITORS AND ITS CHAIRMAN

Pursuant to the poll results for resolutions nos. 4.1 and 4.2, the Board is pleased to announce that the newly appointed Board of Statutory Auditors consists of three effective Statutory Auditors and two alternate Statutory Auditors for a term of three financial years, expiring on the date of the Shareholders' general meeting called to approve the financial statements for the year ending December 31, 2028. The list submitted by FIH obtained the highest number of votes and the list submitted by KKCG Maritime obtained the second highest number of votes, according to Article 27.10 of the By-Laws, from the list submitted by FIH, Mr. Luigi Capitani and Mr. Luca Nicodemi are elected as the effective Statutory Auditors and Ms. Federica Marone is elected as an alternate Statutory Auditor, and from the list submitted by KKCG Maritime, Ms. Claudia Costanza is elected as the effective Statutory Auditor, who shall also assume the office of the Chairman of the Board of Statutory Auditors, and Mr. Luigi Fontana is elected as an alternate Statutory Auditor. As approved by the Shareholders at the AGM, the gross annual remuneration for the Chairman of the Board of Statutory Auditors shall be €40,000 and for each of the other Statutory Auditors shall be €30,000.

By order of the Board

Ferretti S.p.A.

Tan Ning

Director and Chairman of the Board

Hong Kong, May 14, 2026

As at the date of this announcement, the Board comprises Mr. Tan Ning and Mr. Stassi Anastassov as executive Directors (designation to be approved); Ms. Zhang Xiaomei, Mr. Jin Zhao and Ms. Katarína Kohlmayer as non-executive Directors (designation to be approved); and Mr. Patrick Sun, Ms. Federica Marchionni, Ms. Zhu Yi and Ms. Donatella Sciuto as independent non-executive Directors (designation to be approved).